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Subject to the Nondisclosure Provisions of H. Res. 895 of the 110th Congress as Amended

OFFICE OF CONGRESSIONAL ETHICS
UNITED STATES HOUSE OF REPRESENTATIVES

REPORT

Review No. 11-9366

The Board of the Office of Congressional Ethics, by a vote of no less than four members, on October 28, 2011, adopted the following report and ordered it to be transmitted to the Committee on Ethics of the United States House of Representatives.

SUBJECT: Representative Vern Buchanan

NATURE OF THE ALLEGED VIOLATION: During the period from 2007 to 2010, certain companies and organizations filed annual reports with the Florida Department of State that list Representative Buchanan as an officer or director. Representative Buchanan filed financial disclosure statements during this time that do not include the positions that he held with these companies and organizations. Also, his financial disclosure statements report an amount of unearned income that he received from certain companies that is inconsistent with the amount he reports on his federal income tax returns.

If Representative Buchanan failed to include positions he held with companies and organizations in his financial disclosure statements or failed to report unearned income, he may have violated House Rule 26 and the Ethics in Government Act.

RECOMMENDATION: The Board of the Office of Congressional Ethics recommends that the Committee on Ethics further review the above allegations because there is substantial reason to believe that Representative Buchanan failed to disclose reportable positions and unearned income on his financial disclosure statements for calendar years 2007, 2008, 2009, and 2010.

VOTES IN THE AFFIRMATIVE: 6

VOTES IN THE NEGATIVE: 0

ABSTENTIONS: 0

MEMBER OF THE BOARD OR STAFF DESIGNATED TO PRESENT THIS REPORT TO THE COMMITTEE ON ETHICS: Omar S. Ashmawy, Staff Director & Chief Counsel.

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OFFICE OF CONGRESSIONAL ETHICS
UNITED STATES HOUSE OF REPRESENTATIVES

FINDINGS OF FACT AND CITATIONS TO LAW

Review No. 11-9366

On October 28, 2011, the Board of the Office of Congressional Ethics (the “Board”) adopted the following findings of fact and accompanying citations to law, regulations, rules, and standards of conduct (*in italics*).

The Board notes that these findings do not constitute a determination that a violation actually occurred.

I. INTRODUCTION

1. Publicly available records filed with the Florida Department of State indicate that Representative Vern Buchanan served as an officer or director of certain companies and organizations from 2007 to 2010.
2. Financial disclosure statements that Representative Buchanan filed from 2008 to 2011 (covering calendar years 2007 to 2010) do not include the positions that he held with these companies. In total, Representative Buchanan failed to disclose a total of seventeen reportable positions.
3. The financial disclosure statements report amounts of unearned income that he received from certain companies and organizations that are inconsistent with the amount he reports on his federal income tax returns.

A. Summary of Allegations

4. The Board finds that there is substantial reason to believe that Representative Buchanan violated House Rule 26 and the Ethics in Government Act when he failed to report on his financial disclosure statements for calendar years 2007, 2008, 2009, and 2010: (1) reportable positions he held with certain companies and organizations; and (2) unearned income he received from certain companies.
5. The Board recommends that the Committee on Ethics further review the above allegations. The Board notes that the omissions from Representative Buchanan’s financial disclosure statements do not appear to implicate any other ethics rules (*e.g.*, outside earned income limit) and that Representative Buchanan amended the disclosure

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statements to correct what he described as inadvertent mistakes. Pursuant to its stated Policy Regarding Amendments to Financial Disclosure Statements, the Committee on Ethics has reserved to itself the discretion to determine whether an amendment is filed with the presumption of good faith. In view of the Committee on Ethics' policy, the Board recommends further review regarding whether Representative Buchanan's amended financial disclosure statements resolved any potential violation that may have occurred.

B. Jurisdictional Statement

6. The allegations that are the subject of this review concern Representative Vern Buchanan, a Member of the United States House of Representatives for the 13th District of Florida. The Resolution the United States House of Representatives adopted creating the Office of Congressional Ethics ("OCE") directs that, "[n]o review shall be undertaken . . . by the board of any alleged violation that occurred before the date of adoption of this resolution."¹ The House adopted this Resolution on March 11, 2008. Because the conduct under review occurred after March 11, 2008, the OCE has jurisdiction in this matter.

C. Procedural History

7. The OCE received a written request for a preliminary review in this matter signed by at least two members of the Board on June 22, 2011. The preliminary review commenced on June 23, 2011.² The preliminary review was scheduled to end on July 22, 2011.
8. At least three members of the Board voted to initiate a second-phase review in this matter on July 22, 2011. The second-phase review commenced on July 23, 2011.³ The second-phase review was scheduled to end on September 5, 2011.
9. The Board voted to extend second-phase review for an additional period of fourteen days on August 30, 2011. The second-phase review ended on September 19, 2011.
10. Pursuant to Rule 9(B) of the OCE Rules for the Conduct of Investigations, Representative Buchanan submitted a written statement to the Board on October 25, 2011.

¹ H. Res. 895, 110th Cong. §1(e), as amended (the "Resolution").

² A preliminary review is "requested" in writing by members of the Board of the OCE. The request for a preliminary review is "received" by the OCE on a date certain. According to the Resolution, the timeframe for conducting a preliminary review is thirty days from the date of receipt of the Board's request.

³ According to the Resolution, the Board must vote on whether to conduct a second-phase review in a matter before the expiration of the thirty-day preliminary review. If the Board votes for a second-phase, the second-phase begins when the preliminary review ends. The second-phase review does not begin on the date of the Board vote.

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11. The Board voted to refer the matter to the Committee on Ethics and adopted these findings on October 28, 2011.
12. This report and findings were transmitted to the Committee on Ethics on November 8, 2011.

D. Summary of Investigative Activity

13. The OCE requested and received documentary and, in some cases, testimonial information from the following sources:
 - (1) Representative Buchanan;
 - (2) Boca Creek Development Company, LLC;
 - (3) Bowling Green Dealership, LLC;
 - (4) Country Club Shores, LLC;
 - (5) Country Club Shores II, LLC;
 - (6) Regent Court Association, Inc.; and
 - (7) Vernon G. and Sandra J.C. Buchanan Family Foundation, Inc.

II. REPRESENTATIVE BUCHANAN'S FINANCIAL DISCLOSURE STATEMENTS

A. Law, Regulations, Rules, and Standards of Conduct

House Rule 26

14. *Under House Rule 26, "the provisions of title I of the Ethics in Government Act of 1978 shall be considered Rules of the House as they pertain to Members, Delegates, the Resident Commissioner, officers, and employees of the House."*

Ethics in Government Act

15. *Pursuant to 5 U.S.C. app. 4 § 101(d), "[a]ny individual who is an officer or employee described in subsection (f) during any calendar year and performs the duties of his position or office for a period in excess of sixty days in that calendar year shall file on or before May 15 of the succeeding year a report containing the information described in section 102(a)."*
16. *"Each report filed pursuant to section 101 (d) and (e) shall include a full and complete statement with respect to . . . [t]he identity of all positions held on or before the date of filing during the current calendar year (and, for the first report filed by an individual,*

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during the two-year period preceding such calendar year) as an officer, director, trustee, partner, proprietor, representative, employee, or consultant of any corporation, company, firm, partnership, or other business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. This subparagraph shall not require the reporting of positions held in any religious, social, fraternal, or political entity and positions solely of an honorary nature.”⁴

17. *“Each report filed pursuant to section 101 (d) and (e) shall include a full and complete statement with respect to . . . [t]he source and type of income which consists of dividends, rents, interest, and capital gains, received during the preceding calendar year which exceeds \$200 in amount or value”⁵*

Policy Regarding Amendments to Financial Disclosure Statements

18. *“[T]he Committee will adopt a two-pronged test for determining whether an amendment is considered to be filed with a presumption of good faith: First, whether it is submitted within the appropriate amendment period (close-of-year); and second, a ‘circumstance’ text [sic] addressing why the amendment is justified.”⁶*

B. Representative Buchanan’s General Process for Completing His Financial Disclosure Statements

19. Representative Buchanan described to the OCE the process he uses to complete his annual financial disclosures.⁷ He stated that the process for preparing his financial disclosure statements begins approximately sixty days prior to the annual May 15th filing deadline. His goal is to submit the complete package by May 1st of each year.⁸
20. Each year, he has several certified public accountants (“CPAs”) gather the required information and prepare a draft of the financial disclosure statement. This draft is completed approximately two weeks prior to the filing deadline.⁹
21. Representative Buchanan told the OCE that his CPAs know about 98% of the information needed to complete the disclosure statements. He only answers a few questions during the annual process.¹⁰

⁴ 5 U.S.C. app. 4 § 102(a).

⁵ *Id.*

⁶ Memorandum from Committee on Standards of Official Conduct to All Members, Officers, and Employees of the U.S. House of Representatives on Policy Regarding Amendments to Financial Disclosure Statements, dated April 23, 1986 (“Financial Disclosure Amendment Policy”) (Exhibit 1 at 11-9366_0003).

⁷ Memorandum of Interview of Representative Vern Buchanan, September 9, 2011 (“Buchanan MOI”) (Exhibit 2 at 11-9366_0006-0009).

⁸ Buchanan MOI (Exhibit 2 at 11-9366_0006).

⁹ *Id.*

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22. He reviews the draft “a little bit” but due to the voluminous amount of information involved, he relies on his staff to “handle all of the details.”¹¹

C. Certain Reportable Positions and Unearned Income Were Not Included in Representative Buchanan’s Financial Disclosure Statements

Boca Creek Development Company, LLC

23. According to public records of the Florida Department of State, Division of Corporations, Boca Creek Development Company, LLC is a Florida limited liability company.¹² The company’s principal address is in Sarasota, Florida and it has been registered with the state since June 2006.¹³

24. Representative Buchanan told the OCE that the company was formed to purchase 100 to 300 acres of land in Sarasota, Florida.¹⁴ Approximately four individuals are investors in the company.¹⁵

¹⁰ *Id.*

¹¹ *Id.*

¹² Articles of Organization of Boca Creek Development Company, LLC (Exhibit 3 at 11-9366_0011-0012).

¹³ *Id.*

¹⁴ Buchanan MOI (Exhibit 2 at 11-9366_0008).

¹⁵ *Id.*

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25. The annual reports that Boca Creek Development Company, LLC filed with the Florida Department of State for calendar years 2009 and 2010 list Representative Buchanan as a managing member of the company.¹⁶

2009 LIMITED LIABILITY COMPANY ANNUAL REPORT			FILED Mar 19, 2009 Secretary of State
DOCUMENT# L06000061762			
Entity Name: BOCA CREEK DEVELOPMENT COMPANY, LLC			
Current Principal Place of Business:		New Principal Place of Business:	
1255 SEEDS AVENUE SARASOTA, FL 34237 US			
Current Mailing Address:		New Mailing Address:	
1255 SEEDS AVENUE SARASOTA, FL 34237 US			
FBI Number: 26-1165701	FBI Number Applied For <input type="checkbox"/>	FBI Number Not Applicable <input type="checkbox"/>	Certificate of Status Desired <input type="checkbox"/>
Name and Address of Current Registered Agent:		Name and Address of New Registered Agent:	
MESSICK, ROBERT E ESQ. 2033 MAIN STREET SUITE 600 SARASOTA, FL 34237 US		MURRAY, JOHN P 1255 SEEDS AVENUE SARASOTA, FL 34237 US	
The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both in the State of Florida.			
SIGNATURE: JOHN P. MURRAY		03/19/2009	
Electronic Signature of Registered Agent		Date	
MANAGING MEMBERS/MANAGERS:		ADDITIONS/CHANGES:	
Title: NORM <input type="checkbox"/> Delete	Title: <input type="checkbox"/> Change <input type="checkbox"/> Addition		
Name: BUCHANAN, VERNON G	Name:		
Address: 50 CENTRAL AVE, SUITE 600	Address:		
City-St-Zip: SARASOTA, FL 34236 US	City-St-Zip:		

¹⁶ 2009 Limited Liability Company Annual Report of Boca Creek Development Company, LLC (Exhibit 4 at 11-9366_0014); 2010 Limited Liability Company Annual Report of Boca Creek Development Company, LLC (Exhibit 5 at 11-9366_0016).

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26. Representative Buchanan’s financial disclosure statements filed with the Clerk of the House for calendar years 2009 and 2010 do not list Boca Creek Development Company, LLC on Schedule VIII as an entity with which he holds a reportable position.¹⁷

SCHEDULE VIII - POSITIONS		Name: Vernon G. Buchanan	Page 1 of 1
Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States.			
Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.			
Position	Name of Organization		
Partner	1099, LC dba Venice Nissan - Venice Dodge		
Partner	Sarasota 600, LLC dba Sarasota Ford		
Partner	10-2002, LLC dba SunCoast Ford		
Partner	10-3003, LLC dba SunCoast Mitsubishi		
Partner	600, LLC dba Space Coast Honda		
President	Auto Central Services, Inc.		
President	Auto Liquidators of SW FL, Inc.		
President	Buchanan Automotive Holdings, Inc.		
President	First Capital Corporation, Inc.		
Partner	Graham Construction, LLP		
President	Jarmatt Financial, Inc.		
President	Jarmatt Realty, Inc.		
President	Aircraft Holding and Leasing, LLC		
President	Sarasota-Bradenton Aviation, Inc.		
President	V.B. Motor Yachts, LLC		
President	V.B. Cruise Charters, LLC		
President	Buchanan Reinsurance, Inc.		
Partner	Speed-Wing Investment Co.		
Partner	Buchanan Farms, Inc.		
Partner	V. B. Investments, Inc.		
Partner	130 North Tamiami Trail, LLC		
President	696, Inc.		
Partner	Buchanan Investment Co., L.P.		
Partner	Georgetown Properties, LLC		
President	6430 Hollywood Blvd., LLC		
Partner	Five Points Residential Investments, LLC		
President	Jarmatt Properties, LLC		
Partner	Creekwood Hotel, LLC - Bradenton, FL		
Partner	High Aspen Ranch Holdings, LLC - Colorado		
President	Orange Park, LLC		
Partner	MS Acquisition and Leasing, LLC		
President	VB Investments of Delaware, LLC		
Partner	301 Oxford, LLC		
Partner	High Aspen Florida, LLC		

27. When asked about the discrepancy on his financial disclosure statements, Representative Buchanan told the OCE that his position as a managing member of Boca Creek Development Company, LLC was not disclosed on his financial disclosure statements as the result of an “oversight.”¹⁸ He stated that he has no duties as a managing member and that the company “is just a pure investment.”¹⁹ He also stated that he has not attended any of the company’s meetings, but his business partner John Tosch attends on his behalf.²⁰

28. Another discrepancy involving Boca Creek Development Company, LLC relates to the income that Representative Buchanan received from the company. Based on his federal

¹⁷ Representative Buchanan Calendar Year 2009 Financial Disclosure Statement Excerpts, dated May 17, 2010 (“2009 FD”) (Exhibit 6 at 11-9366_0051); Representative Buchanan Calendar Year 2010 Financial Disclosure Statement Excerpts, dated May 13, 2011 (“2010 FD”) (Exhibit 7 at 11-9366_0077).

¹⁸ Buchanan MOI (Exhibit 2 at 11-9366_0008).

¹⁹ *Id.*

²⁰ *Id.*

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income tax returns, Representative Buchanan received interest income from the company totaling \$2,668 in 2007,²¹ \$4,745 in 2008,²² and \$1,537 in 2009.²³

29. Schedule III of Representative Buchanan's financial disclosure statements for calendar years 2007, 2008, and 2009 do not list Boca Creek Development Company, LLC as a source of any income.²⁴
30. Representative Buchanan told the OCE that he was not aware that he received any compensation from the company and that he does not know how he could have received interest income from the unused land.²⁵
31. Following his interview with the OCE in this Review, Representative Buchanan filed amended financial disclosure statements for calendar years 2007, 2008, 2009, and 2010. The amended disclosures for calendar years 2007, 2008, 2009, and 2010 include income earned from Boca Creek Development Company, LLC.²⁶ In addition, the amended disclosures for calendar years 2009 and 2010 list Representative Buchanan as a managing member of Boca Creek Development Company, LLC.²⁷
32. Pursuant to the Committee on Ethics' Policy Regarding Amendments to Financial Disclosure Statements, the Committee on Ethics may analyze whether Representative

²¹ Representative Vern Buchanan 2007 Federal Income Tax Return, Schedule E Income and Passthrough Statement (Exhibit 8 at 11-9366_0081) ("2007 Federal Tax Return").

²² Representative Vern Buchanan 2008 Federal Income Tax Return, Schedule E Income and Passthrough Statement (Exhibit 9 at 11-9366_0091) ("2008 Federal Tax Return").

²³ Representative Vern Buchanan 2009 Federal Income Tax Return, Schedule E Income and Passthrough Statement (Exhibit 10 at 11-9366_0101) ("2009 Federal Tax Return").

²⁴ Representative Buchanan Calendar Year 2007 Financial Disclosure Statement Excerpts, dated May 14, 2008 ("2007 FD") (Exhibit 11 at 11-9366_0130-0128); Representative Buchanan Calendar Year 2008 Financial Disclosure Statement Excerpts, dated May 15, 2009 ("2008 FD") (Exhibit 12 at 11-9366_0130-0150); 2009 FD (Exhibit 6 at 11-9366_0018-0051).

²⁵ Buchanan MOI (Exhibit 2 at 11-9366_0008).

²⁶ Representative Buchanan Amended Calendar Year 2007 Financial Disclosure Statement Excerpts, dated September 15, 2011 ("Amended 2007 FD") (Exhibit 13 at 11-9366_0160); Representative Buchanan Amended Calendar Year 2008 Financial Disclosure Statement Excerpts, dated September 15, 2011 ("Amended 2008 FD") (Exhibit 14 at 11-9366_0185); Representative Buchanan Amended Calendar Year 2009 Financial Disclosure Statement Excerpts, dated September 15, 2011 ("Amended 2009 FD") (Exhibit 15 at 11-9366_0207); Representative Buchanan Amended Calendar Year 2010 Financial Disclosure Statement Excerpts, dated September 15, 2011 ("Amended 2010 FD") (Exhibit 16 at 11-9366_0241).

²⁷ Amended 2009 FD (Exhibit 15 at 11-9366_0233); Amended 2010 FD (Exhibit 16 at 11-9366_0256). The amended disclosures list him as managing member of the company not only for the years where he is reported as such in the annual LLC reports, but also in years where he is not reported as a managing member in the annual LLC reports. Specifically, the amended disclosures list him as a managing member of Boca Creek Development Company, LLC from 2007 to 2010, but he was only reported as a managing member on the annual LLC reports from 2009 to 2010. *Id.*

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Buchanan's amendments were filed with a presumption of good faith under a two-prong test.²⁸

Bowling Green Dealership, LLC

- 33. According to public records of the Florida Department of State, Division of Corporations, Bowling Green Dealership, LLC is a Florida limited liability company.²⁹ The company's principal address is in Sarasota, Florida and it has been registered with the state since May 2003.³⁰
- 34. Representative Buchanan told the OCE that the company was an automobile dealership.³¹
- 35. The annual reports that Bowling Green Dealership, LLC filed with the Florida Department of State for calendar years 2009 and 2010 list Representative Buchanan as a managing member of the company.³²

2009 LIMITED LIABILITY COMPANY ANNUAL REPORT				FILED Mar 25, 2009 Secretary of State
DOCUMENT# L03000018142				
Entity Name: BOWLING GREEN DEALERSHIP, LLC				
Current Principal Place of Business:		New Principal Place of Business:		
50 CENTRAL AVE, SUITE 900 SARASOTA, FL 34236				
Current Mailing Address:		New Mailing Address:		
50 CENTRAL AVE, SUITE 900 SARASOTA, FL 34236				
FBI Number: 35-2207481	FBI Number Applied For ()	FBI Number Not Applicable ()	Certificate of Status Desired ()	
Name and Address of Current Registered Agent:		Name and Address of New Registered Agent:		
TOSCH, JOHN E ESC 50 CENTRAL AVE, SUITE 900 SARASOTA, FL 34236 US				
The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both in the State of Florida.				
SIGNATURE:				
Electronic Signature of Registered Agent		Date		
MANAGING MEMBER/MANAGERS:		ADDITIONS/CHANGES:		
Title: MGRM () Delete	Title: () Change () Add/Rem			
Name: BUCHANAN, VERNON G	Name:			
Address: 50 CENTRAL AVE, SUITE 900	Address:			
City-St-Zip: SARASOTA, FL 34236	City-St-Zip:			

²⁸ Financial Disclosure Amendment Policy (Exhibit 1 at 11-9366_0003).

²⁹ Articles of Organization of Bowling Green Dealership, LLC (Exhibit 17 at 11-9366_0258-0261).

³⁰ *Id.*

³¹ Buchanan MOI (Exhibit 2 at 11-9366_0008).

³² 2009 Limited Liability Company Annual Report of Bowling Green Dealership, LLC (Exhibit 18 at 11-9366_0263); 2010 Limited Liability Company Annual Report of Bowling Green Dealership, LLC (Exhibit 19 at 11-9366_0265).

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36. Representative Buchanan's financial disclosure statements filed with the Clerk of the House for calendar years 2009 and 2010 do not list Bowling Green Dealership, LLC on Schedule VIII as an entity with which he holds a reportable position.³³
37. When asked about the discrepancy on his financial disclosure statements, Representative Buchanan told the OCE that the company's annual reports filed with the Florida Department of State in 2009 and 2010 should not have been filed at all because the assets of the company were sold in 2008.³⁴ He stated that Bowling Green Dealership, LLC should have been dissolved at that time.³⁵
38. Another discrepancy involving Bowling Green Dealership, LLC relates to the income that Representative Buchanan received from the company. Based on his federal income tax returns, Representative Buchanan received interest income from the company totaling \$2,373 in 2007 and \$2,992 in 2008.³⁶
39. Schedule III of Representative Buchanan's financial disclosure statements for calendar years 2007 and 2008 indicate that the amount of interest income he received each year from Bowling Green Dealership, LLC was "zero."³⁷
40. Representative Buchanan told the OCE that the interest income was not reported in 2007 and 2008 because of a "technical discrepancy."³⁸
41. Following his interview with the OCE in this Review, Representative Buchanan filed amended financial disclosure statements for calendar years 2007, 2008, 2009, and 2010. The amended disclosures for 2009 and 2010 list Representative Buchanan as a managing member of Bowling Green Dealership, LLC.³⁹ The amended disclosures for calendar years 2007 and 2008 indicate that Representative Buchanan received zero interest income from Bowling Green Dealership, LLC, but note that "Bowling Green, LLC produced interest income during the period, but when applied against net loss, the net total was still a loss."⁴⁰

³³ 2009 FD (Exhibit 6 at 11-9366_0051); 2010 FD (Exhibit 7 at 11-9366_0077).

³⁴ Buchanan MOI (Exhibit 2 at 11-9366_0008).

³⁵ *Id.*

³⁶ 2007 Federal Income Tax Return (Exhibit 8 at 11-9366_0083); 2008 Federal Income Tax Return (Exhibit 9 at 11-9366_0093).

³⁷ 2007 FD (Exhibit 11 at 11-9366_0110); 2008 FD (Exhibit 12 at 11-9366_0135).

³⁸ Buchanan MOI (Exhibit 2 at 11-9366_0009).

³⁹ Amended 2009 FD (Exhibit 15 at 11-9366_0232); Amended 2010 FD (Exhibit 16 at 11-9366_0225).

⁴⁰ Amended 2007 FD (Exhibit 13 at 11-9366_0160); Amended 2008 FD (Exhibit 14 at 11-9366_0184). Although the note in Representative Buchanan's amended financial disclosures explains the net amount of income received from Bowling Green Dealership, LLC, Committee on Ethics' Instruction Guide for filing Financial Disclosure Statements provides that "[i]n reporting income (including that from a business), the *gross* dollar amount or value must be used."

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42. Pursuant to the Committee on Ethics' Policy Regarding Amendments to Financial Disclosure Statements, the Committee on Ethics may analyze whether Representative Buchanan's amendments were filed with a presumption of good faith under a two-prong test.⁴¹

Country Club Shores, LLC and Country Club Shores II, LLC

43. According to public records of the Florida Department of State, Division of Corporations, Country Club Shores, LLC is a Florida limited liability company.⁴² The company's principal address is in Sarasota, Florida and it has been registered with the state since April 2005.⁴³
44. Country Club Shores II, LLC is also recorded as a Florida limited liability company registered since April 2005 with its principal address in Sarasota, Florida.⁴⁴
45. Country Club Shores, LLC manages a rental home and Country Club Shores II, LLC owns 50% of the rental home.⁴⁵ Representative Buchanan told the OCE that his son has been living in the rental home in 2011.⁴⁶

⁴¹ Financial Disclosure Amendment Policy (Exhibit 1 at 11-9366_0003).

⁴² Articles of Organization of Country Club Shores, LLC (Exhibit 20 at 11-9366_0267-0270).

⁴³ *Id.*

⁴⁴ Articles of Organization of Country Club Shores II, LLC (Exhibit 21 at 11-9366_0272-273).

⁴⁵ Letter from Toni Poor, CPA of Buchanan Enterprises, to Kedric L. Payne, Deputy Chief Counsel of OCE, dated July 12, 2011 (Exhibit 22 at 11-9366_0275-0276).

⁴⁶ Buchanan MOI (Exhibit 2 at 11-9366_0007).

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46. The annual reports that Country Club Shores, LLC filed with the Florida Department of State for calendar years 2008, 2009, and 2010 list Representative Buchanan as a managing member of the company.⁴⁷



2009 LIMITED LIABILITY COMPANY ANNUAL REPORT		FILED Apr 03, 2009 Secretary of State	
DOCUMENT# L05000035727			
Entity Name: COUNTRY CLUB SHORES, LLC			
Current Principal Place of Business:		New Principal Place of Business:	
50 CENTRAL AVE, SUITE 900 SARASOTA, FL 34236			
Current Mailing Address:		New Mailing Address:	
50 CENTRAL AVE, SUITE 900 SARASOTA, FL 34236			
FBI Number: 61-0540782	FBI Number Applied For ()	FBI Number Not Applicable ()	Certificate of Status Desired ()
Name and Address of Current Registered Agent:		Name and Address of New Registered Agent:	
TOSCH, JOHN E 50 CENTRAL AVE, SUITE 900 SARASOTA, FL 34236 US			
The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.			
SIGNATURE:		Date	
Electronic Signature of Registered Agent			
MANAGING MEMBERS/MANAGERS:		ADDITIONS/CHANGES:	
Title:	MGRM () Delete	Title:	() Change () Addition
Name:	BUCHANAN, VERNON O	Name:	
Address:	50 CENTRAL AVE STE 900	Address:	
City-St-Zip:	SARASOTA, FL 34236	City-St-Zip:	

⁴⁷ 2008 Limited Liability Company Annual Report of Country Club Shores, LLC (Exhibit 23 at 11-9366_0278); 2009 Limited Liability Company Annual Report of Country Club Shores, LLC (Exhibit 24 at 11-9366_0280); 2010 Limited Liability Company Annual Report of Country Club Shores, LLC (Exhibit 25 at 11-9366_0282).

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47. The annual reports that Country Club Shores II, LLC filed with the Florida Department of State for calendar years 2009 and 2010 list Representative Buchanan as a managing member of the company.⁴⁸

LIMITED LIABILITY COMPANY REINSTATEMENT  FLORIDA DEPARTMENT OF STATE Secretary of State DIVISION OF CORPORATIONS		FILED JUN -2 PM 1:05 SECRETARY OF STATE TALLAHASSEE, FLORIDA
DOCUMENT # L05000039314 1. Limited Liability Company's Name Country Club Shores II, LLC		
2. Principal Office Address - No P.O. Box # 50 Central Ave Suite, Apt. #, etc. Ste 900 City & State Sarasota FL Zip 34236 USA		4. State/County of Formation FL
3. Mailing Office Address 50 Central Ave Suite, Apt. #, etc. Ste. 900 City & State Sarasota FL Zip 34236 USA		5. Date Organized or Qualified To Do Business in Florida 4-21-05
6. Name and Address of Current Registered Agent Name John Tosch Street Address (P.O. Box Number if Not Applicable) 50 Central Ave Suite, Apt. #, Etc. Ste 900 City Sarasota		6. FEI Number 20-2779229 Applied For Not Applicable
7. <input type="checkbox"/> CERTIFICATE OF STATUS DESIRED <input type="checkbox"/> \$5.00 Additional Fee required (See a Certificate of Status)		7. <input type="checkbox"/> A \$100 reinstatement fee is imposed, except in circumstances which the entity did not receive the prior notices. By checking this box, you are certifying the prior notices were not received and requesting the \$100 reinstatement be waived.
8. I, being appointed the registered agent of the above named limited liability company, am familiar with and accept the obligations of Chapter 608, F.S. Signature of Registered Agent  REGISTERED AGENT MUST SIGN Date 5-26-09		
9. Name and Street Address of Managing Members/Managers		
Title MEM	Name of Managing Member/Manager Vernon G. Buchanan	Street Address of Each Managing Member/Manager 50 Central Ave. Ste 900
		City / State / Zip Sarasota FL 34236

48. Representative Buchanan's financial disclosure statements filed with the Clerk of the House for calendar years 2008, 2009, and 2010 do not list Country Club Shores, LLC or Country Club Shores II, LLC on Schedule VIII as entities with which he holds reportable positions.⁴⁹

49. When asked about the discrepancy on his financial disclosure statements, Representative Buchanan told the OCE that the positions he held with the companies were not included on the financial disclosure statements because of an "oversight."⁵⁰

⁴⁸ Limited Liability Company Reinstatement of Country Club Shores II, LLC, dated June 2, 1009 (Exhibit 26 at 11-9366_0284); 2010 Limited Liability Company Annual Report of Country Club Shores II, LLC (Exhibit 27 at 11-9366_0286).

⁴⁹ 2009 FD (Exhibit 6 at 11-9366_0051); 2010 FD (Exhibit 7 at 11-9366_0077).

⁵⁰ Buchanan MOI (Exhibit 2 at 11-9366_0008).

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Subject to the Nondisclosure Provisions of H. Res. 895 of the 110th Congress as Amended

50. Another discrepancy involving Country Club Shores, LLC relates to the income that Representative Buchanan received from the company. Based on his federal income tax returns, Representative Buchanan did not receive any rental income from the company in 2007.⁵¹
51. Schedule III of Representative Buchanan's financial disclosure statements for calendar years 2007 indicates that the amount of rental income that he received from Country Club Shores, LLC was between "\$1,001 to \$2,500."⁵²
52. Representative Buchanan told the OCE that he does not know why there is a discrepancy between his 2007 federal income tax return and the financial disclosure statement.⁵³
53. Following his interview with the OCE in this Review, Representative Buchanan filed amended financial disclosure statements for calendar years 2008, 2009, and 2010. The amended disclosures list Representative Buchanan as a managing member of Country Club Shores, LLC and Country Club Shores II, LLC.⁵⁴ He also amended his financial disclosure statement for calendar year 2007 to report that he did not receive any rental income from Country Club Shores, LLC.⁵⁵
54. Pursuant to the Committee on Ethics' Policy Regarding Amendments to Financial Disclosure Statements, the Committee on Ethics may analyze whether Representative Buchanan's amendments were filed with a presumption of good faith under a two-prong test.⁵⁶

Regent Court Association, Inc.

55. According to public records of the Florida Department of State, Division of Corporations, Regent Court Association, Inc. is a Florida non-profit corporation located in Longboat Key, Florida, which has been registered with the state for over ten years.⁵⁷

⁵¹ 2007 Federal Income Tax Return (Exhibit 8 at 11-9366_0079).

⁵² *Id.*

⁵³ Buchanan MOI (Exhibit 2 at 11-9366_0009).

⁵⁴ Amended 2008 FD (Exhibit 14 at 11-9366_0198); Amended 2009 FD (Exhibit 15 at 11-9366_0233); Amended 2010 FD (Exhibit 16 at 11-9366_0256). Representative Buchanan also filed an Amended 2007 Disclosure that list him as a managing member of Country Club Shores, LLC and Country Club Shores II, LLC. As a result, the amended disclosures list him as managing member of the companies not only for the years where he is reported as such in the annual LLC reports, but also in years where he is not reported as a managing member in the annual LLC reports. Specifically, the amended disclosures list him as a managing member of Country Club Shores, LLC from 2007 to 2010, but he was only reported as a managing member on the annual LLC reports from 2008 to 2010. Similarly, the amended disclosures list him as a managing member for 2007 to 2010, but he was reported as a managing member in the annual LLC reports from 2009 to 2010.

⁵⁵ Amended 2007 FD (Exhibit 13 at 11-9366_0153).

⁵⁶ Financial Disclosure Amendment Policy (Exhibit 1 at 11-9366_0003).

⁵⁷ 1995 Corporation Annual Report of Regent Court Association, Inc. (Exhibit 28 at 11-9366_0288).

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56. Representative Buchanan told the OCE that the entity is a homeowners' association and includes his home in Longboat Key, Florida.⁵⁸

57. The annual reports that Regent Court Association, Inc. filed with the Florida Department of State for calendar years 2007, 2008, 2009, and 2010 list Representative Buchanan as a director of the association.⁵⁹

2009 NOT-FOR-PROFIT CORPORATION ANNUAL REPORT		FILED Apr 23, 2009 Secretary of State	
DOCUMENT# N51115			
Entity Name: REGENT COURT ASSOCIATION, INC.			
Current Principal Place of Business:		New Principal Place of Business:	
██████████ LONGBOAT KEY, FL 34228			
Current Mailing Address:		New Mailing Address:	
4411 BEE RIDGE RD PMB 475 SARASOTA, FL 34233			
FEI Number: 65-0307698		FEI Number Applied For ()	
		FEI Number Not Applicable ()	
		Certificate of Status Desired ()	
Name and Address of Current Registered Agent:		Name and Address of New Registered Agent:	
BUCHANAN, VERNON ██████████ LONGBOAT KEY, FL 34228 US			
The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.			
SIGNATURE: _____			
Electronic Signature of Registered Agent		Date	
OFFICERS AND DIRECTORS:		ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS:	
Title: PD () Delete	Name: THOMPSON, SYLVIA M	Title: () Change () Addition	Name:
Address: ██████████	Address: ██████████	Address:	Address:
City-St-Zip: LONGBOAT KEY, FL 34228	City-St-Zip: LONGBOAT KEY, FL 34228	City-St-Zip:	City-St-Zip:
Title: VD () Delete	Name: ANSARY, JANET	Title: () Change () Addition	Name:
Address: ██████████	Address: ██████████	Address:	Address:
City-St-Zip: LONGBOAT KEY, FL 34228	City-St-Zip: LONGBOAT KEY, FL 34228	City-St-Zip:	City-St-Zip:
Title: SD () Delete	Name: MCKEE, MIKE	Title: () Change () Addition	Name:
Address: ██████████	Address: ██████████	Address:	Address:
City-St-Zip: LONGBOAT KEY, FL 34228	City-St-Zip: LONGBOAT KEY, FL 34228	City-St-Zip:	City-St-Zip:
Title: TD () Delete	Name: O'DONNELL, FRANK	Title: () Change () Addition	Name:
Address: ██████████	Address: ██████████	Address:	Address:
City-St-Zip: LONGBOAT KEY, FL 34228	City-St-Zip: LONGBOAT KEY, FL 34228	City-St-Zip:	City-St-Zip:
Title: D () Delete	Name: BUCHANAN, VERNON	Title: () Change () Addition	Name:
Address: ██████████	Address: ██████████	Address:	Address:
City-St-Zip: LONGBOAT KEY, FL 34228	City-St-Zip: LONGBOAT KEY, FL 34228	City-St-Zip:	City-St-Zip:

58. Representative Buchanan's financial disclosure statements filed with the Clerk of the House for calendar years 2007, 2008, 2009, and 2010 do not list Regent Court

⁵⁸ Buchanan MOI (Exhibit 2 at 11-9366_0007).

⁵⁹ Regent Court Association, Inc. 2007 Not-For-Profit Corporation Annual Report; Regent Court Association, Inc. (Exhibit 29 at 11-9366_0290); 2008 Not-For-Profit Corporation Annual Report; Regent Court Association, Inc. (Exhibit 30 at 11-9366_0292); 2009 Not-For-Profit Corporation Annual Report; Regent Court Association, Inc. (Exhibit 31 at 11-9366_0294); 2010 Not-For-Profit Corporation Annual Report, Regent Court Association, Inc. (Exhibit 32 at 11-9366_0296).

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Association, Inc. on Schedule VIII as an entity with which he holds a reportable position.⁶⁰

59. When asked about the discrepancy on his financial disclosure statements, Representative Buchanan told the OCE that he did not know that he was listed as a director of the association in the filings with the Florida Department of State. He explained that, after looking back at his homeowners documents, he understands that each homeowner in the association was automatically made a director of the association.⁶¹

60. Following his interview with the OCE in this Review, Representative Buchanan filed amended financial disclosure statements for calendar years 2007, 2008, 2009, and 2010. The amended disclosures list Representative Buchanan as a Director of Regent Court Association, Inc.⁶²

61. Pursuant to the Committee on Ethics' Policy Regarding Amendments to Financial Disclosure Statements, the Committee on Ethics may analyze whether Representative Buchanan's amendments were filed with a presumption of good faith under a two-prong test.⁶³

Vernon G. and Sandra J.C. Buchanan Family Foundation, Inc.

62. According to public records of the Florida Department of State, Division of Corporations, the Vernon G. and Sandra J.C. Buchanan Family Foundation, Inc. (the "Family Foundation") is a Florida non-profit corporation.⁶⁴ The company's principal address is in Sarasota, Florida and it has been registered with the state since December 2005.⁶⁵

63. Representative Buchanan told the OCE that the entity makes charitable donations to various non-profit organizations and is run by his wife with minimal involvement of his two sons.⁶⁶

⁶⁰ 2007 FD (Exhibit 11 at 11-9366_0127-0128); 2008 FD (Exhibit 12 at 11-9366_0150); 2009 FD (Exhibit 6 at 11-9366_0051); 2010 FD (Exhibit 7 at 11-936_0077).

⁶¹ Buchanan MOI (Exhibit 2 at 11-9366_0007).

⁶² Amended 2007 FD (Exhibit 13 at 11-9366_0178); Amended 2008 FD (Exhibit 14 at 11-9366_0198); Amended 2009 FD (Exhibit 15 at 11-9366_0233); Amended 2010 FD (Exhibit 16 at 11-9366_0256);

⁶³ Financial Disclosure Amendment Policy (Exhibit 1 at 11-9366_0003).

⁶⁴ Articles of Incorporation of Vernon G. and Sandra J.C. Buchanan Family Foundation, Inc. (Exhibit 33 at 11-9366_0298-0306).

⁶⁵ *Id.*

⁶⁶ Buchanan MOI (Exhibit 2 at 11-9366_0007).

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64. The annual reports that the Family Foundation filed with the Florida Department of State for calendar years 2007, 2008, 2009, and 2010 list Representative Buchanan as the President of the foundation.⁶⁷

2009 NOT-FOR-PROFIT CORPORATION ANNUAL REPORT				FILED Mar 25, 2009 Secretary of State
DOCUMENT# N05000012766				
Entity Name: VERNON G. & SANDRA J.C. BUCHANAN FAMILY FOUNDATION, INC.				
Current Principal Place of Business:		New Principal Place of Business:		
50 CENTRAL AVE., SUITE 900 SARASOTA, FL 34236				
Current Mailing Address:		New Mailing Address:		
50 CENTRAL AVE., SUITE 900 SARASOTA, FL 34236				
FBI Number: 20-3983153	FBI Number Applied For ()	FBI Number Not Applicable ()	Certificate of Status Desired ()	
Name and Address of Current Registered Agent:		Name and Address of New Registered Agent:		
HANAN, BENJAMIN R 240 SOUTH PINEAPPLE AVENUE 10TH FLOOR SARASOTA, FL 34236 US				
The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.				
SIGNATURE: _____				
Electronic Signature of Registered Agent			Date	
OFFICERS AND DIRECTORS:		ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS:		
Title:	CEOD () Delete	Title:	() Change () Addition	
Name:	BUCHANAN, SANDRA J	Name:		
Address:	████████████████████	Address:		
City-St-Zip:	LONG BOAT KEY, FL 34228	City-St-Zip:		
Title:	PD () Delete	Title:	() Change () Addition	
Name:	BUCHANAN, VERNON G	Name:		
Address:	████████████████████	Address:		
City-St-Zip:	LONG BOAT KEY, FL 34228	City-St-Zip:		

65. Representative Buchanan’s financial disclosure statements filed with the Clerk of the House for calendar years 2007, 2008, 2009, and 2010 do not list the Family Foundation on Schedule VIII as an entity with which he holds a reportable position.⁶⁸

66. When asked about the discrepancy on his financial disclosure statements, Representative Buchanan told the OCE that his position was not reported on the financial disclosure statements because “our people missed it.”⁶⁹

⁶⁷ 2007 Not-For-Profit Corporation Annual Report of Vernon G. and Sandra J.C. Buchanan Family Foundation, Inc. (Exhibit 34 at 11-9366_0308); 2008 Not-For-Profit Corporation Annual Report of Vernon G. and Sandra J.C. Buchanan Family Foundation, Inc. (Exhibit 35 at 11-9366_0310); 2009 Not-For-Profit Corporation Annual Report of Vernon G. and Sandra J.C. Buchanan Family Foundation, Inc. (Exhibit 36 at 11-9366_0312); 2010 Not-For-Profit Corporation Annual Report of Vernon G. and Sandra J.C. Buchanan Family Foundation, Inc. (Exhibit 37 at 11-9366_0314).

⁶⁸ 2009 FD (Exhibit 6 at 11-9366_0051); 2010 FD (Exhibit 7 at 11-9366_0077).

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67. Following his interview with the OCE in this Review, Representative Buchanan filed amended financial disclosure statements for calendar years 2007, 2008, 2009, and 2010. The amended disclosures list Representative Buchanan as the “President, Director” of the Family Foundation.⁷⁰
68. Pursuant to the Committee on Ethics’ Policy Regarding Amendments to Financial Disclosure Statements, the Committee on Ethics may analyze whether Representative Buchanan’s amendments were filed with a presumption of good faith under a two-prong test.⁷¹

III. CONCLUSION

69. From 2008 to 2011, Representative Buchanan filed financial disclosure statements that did not include positions that he held with companies and organizations and income that he received. In total, Representative Buchanan failed to disclose a total of seventeen reportable positions. During the interview with the OCE, Representative Buchanan conceded that he did not disclose the positions.
70. Based on the above findings, the OCE Board recommends that the Committee on Ethics further review the above allegation because there is substantial reason to believe that Representative Buchanan violated House rules, standards of conduct, and federal law. Although Representative Buchanan filed amended financial disclosure statements as a result of this Review, further review is necessary to permit the Committee on Ethics to apply its Policy Regarding Amendments to Financial Disclosure Statements and determine whether the amendments were filed with a presumption of good faith.

IV. INFORMATION THE OCE WAS UNABLE TO OBTAIN AND RECOMMENDATIONS FOR THE ISSUANCE OF SUBPOENAS

71. The OCE included with its Request for Information to all witnesses a “Request for Information Certification” document that asked witnesses to “certify that I have provided the Office of Congressional Ethics all information requested in the Request for Information . . . and if I have not provided a requested document or certain information, then I have identified the document or information that was not available or withheld and why it was not available or withheld.” The certification is given subject to 18 U.S.C. § 1001 (commonly known as the False Statements Act).

⁶⁹ Buchanan MOI (Exhibit 2 at 11-9366_0007).

⁷⁰ Amended 2007 FD (Exhibit 13 at 11-9366_0178); Amended 2008 FD (Exhibit 14 at 11-9366_0198); Amended 2009 FD (Exhibit 15 at 11-9366_0233); Amended 2010 FD (Exhibit 16 at 11-9366_0256).

⁷¹ Financial Disclosure Amendment Policy (Exhibit 1 at 11-9366_0003).

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72. The representative of the following companies did not submit the OCE's Request for Information Certification: Bowling Green Dealership, LLC; Country Club Shores, LLC; and Country Club Shores II, LLC. Therefore, the OCE cannot confirm that it has received all of the requested information from these entities.

EXHIBIT 1

**Policy Regarding Amendments to
Financial Disclosure Statements**

MEMORANDUM OF APRIL 23, 1986

TO: All Members, Officers, and Employees of the U.S. House of Representatives

FROM: Committee on Standards of Official Conduct
Julian C. Dixon, Chairman
John T. Myers, Ranking Minority Member

The purpose of this letter is to inform all Members, officers, and employees who are required to file Financial Disclosure (FD) Statements pursuant to the Ethics in Government Act (EIGA) of 1978, 5 U.S.C. app. 4, § 101 et seq.,¹ whose filings are under the jurisdiction of this Committee, of a revision to the Committee's policy regarding the submission of amendments to earlier filed disclosure statements. The new policy, discussed below, will be implemented immediately and all future statements as well as the amendments thereto will be handled in accordance therewith.

To date, it has been the general policy of this Committee to accept amended FD Statements from all filers and consider such amendments to have been timely filed without regard to the duration of time between the date of the original filing and the amendment submitted thereto. Over time, this practice has resulted in the Committee having received a significant number of amendments to disclosure statements under circumstances not necessarily reflecting adequate justification or explanation that the amendment was necessary to clarify previously disclosed information or that a disclosure was omitted due either to unavailability of information or inadvertence. Moreover, and particularly in the case of an individual whose conduct (having EIGA implications) is under review, the Committee has been faced with the somewhat inconsistent tasks of identifying the deficiencies in earlier FD Statements while simultaneously accepting amendments to such statements that may well have been intended to have a mitigating or even exculpatory effect. Quite clearly, both time and experience have established the need to make some adjustments to the financial disclosure process in order to alleviate such perceived problems and create a more logical and predictable environment for filers to meet their statutory obligation under EIGA and the parallel responsibility of this Committee to implement that law. It is in this context that a new policy for accepting and considering amended disclosure statements is being implemented.

¹ Title I of EIGA was recodified following enactment of the Ethics Reform Act of 1989, P.L. 101-194, 103 Stat. 1716. Legislative branch disclosure requirements were previously found at 2 U.S.C. § 701 et seq. The 1989 statute combined separate provisions applicable to all three branches into the one title now found at Appendix 4 of title 5, United States Code.

To begin, effective immediately, an amendment to an earlier FD Statement will be considered timely filed if it is submitted by no later than the close of the year in which the original filing so affected was proffered. There will be, however, a further caveat to this "close-of-year" approach. Specifically, an amendment will not be considered to be timely if the submission thereof is clearly intended to "paper over" an earlier mis/non filing or there is no showing that such amendment was occasioned by either the prior unavailability of information or the inadvertent omission thereof. Thus, for example, so long as a filer wishes to amend within the appropriate period of prescribed "timeliness" and such amendments are not submitted as a result of, or in connection with, action by this Committee that may have the effect of discrediting the quality of the initial filing(s), then such amendments will be deemed to be presumptively good faith revisions to the filings. In essence, the amendment, per se, should be submitted only as a result of the need to clarify an earlier filing or to disclose information not known (or inadvertently omitted) at the time the original FD was submitted. In sum, the Committee will adopt a two-pronged test for determining whether an amendment is considered to be filed with a presumption of good faith: First, whether it is submitted within the appropriate amendment period (close-of-year); and second, a "circumstance" text addressing why the amendment is justified. In this latter regard, filers will be expected to submit with the amendment a brief statement on why the earlier FD is being revised. Thus, amendments meeting the two-pronged test will be accorded a rebuttable presumption of good faith and this Committee will have the burden to overcome such a presumption. Conversely, any amendment not satisfying both of the above-stated criteria will not be accorded the rebuttable presumption of good faith. In such a case, the burden will be on the filer to establish such a presumption.

The Committee is well aware that disclosure statements filed in years past may be in need of revision. To this end, the Committee has determined that a grace period ending at the close of calendar year 1986 will be granted during which time all filers may amend any previously submitted FD Statements. Again, while an amendment may be timely from the standpoint of when it is submitted – i.e., within the current year – information regarding the need for and, hence, appropriateness of the amendment will also be considered vis-à-vis the rebuttable presumption of good faith.

In sum, the effect of the new policy is to establish a practice of receiving and anticipating that FD Statements and amendment thereto will be submitted within the same calendar year and that departures based on either timeliness or circumstances can be readily identified for scrutiny and possible Committee action. As noted, implementation of the new policy will affect not only statements filed this year but also all statements filed in prior years in light of the grace period being adopted.

Should you have a question regarding this matter, please feel free to contact the Committee staff at 225-7103.

EXHIBIT 2

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Subject to the Nondisclosure Provisions of H. Res. 895 as Amended

OFFICE OF CONGRESSIONAL ETHICS
UNITED STATES HOUSE OF REPRESENTATIVES

MEMORANDUM OF INTERVIEW

IN RE: Representative Vern Buchanan
REVIEW #(s): No. 11-9366
DATE: September 9, 2011
LOCATION: Representative Vern Buchanan's Office
221 Cannon House Office Building
TIME: 9:00 AM to 10:00 AM (approximate)
PARTICIPANTS: Kedric Payne
Scott Gast
Dave Karveles, Chief of Staff
Christopher DeLacy, Holland & Knight

SUMMARY: Representative Vern Buchanan represents Florida's 13th congressional district. OCE requested an interview with the witness and he consented to an interview. The witness made the following statements in response to our questioning:

1. The witness was given an 18 U.S.C. § 1001 warning and consented to an interview. The witness signed a written acknowledgement of the warning, which will be placed in the case file in this review.
2. The witness began by explaining that in the past four to five years, he has worked to consolidate the entities with which he is involved. He currently has 40 to 50 entities with which he is involved, from multiple states and jurisdictions.
3. The process of preparing the witness' financial disclosure forms begins approximately 60 days prior to the filing deadline, with the goal of submitting a complete package by May 1st.
4. The witness has a team of CPAs gather the required information and prepare a draft of his financial disclosure report approximately two weeks prior to the filing deadline.
5. The witness stated that his team knows about 98% of the information needed to complete the disclosure form, and that he only answers a few questions during this process.
6. The witness said that he looks through the draft "a little bit," but because of the voluminous amount of information involved, acknowledged that he must rely somewhat on his staff to "handle all the details."
7. The draft financial disclosure report is shared with the Committee on Ethics, and the witness and his team work with Committee staff to address any issues with the report prior to its official filing.

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8. The team of people involved in gathering the required information is lead by Toni Poor, a CPA involved in the witness' corporate interests, and includes Bob Wellen, a CPA involved with the witness' personal finances; Ira Silvers, a CPA involved in the witness' automotive business interests; and Scott Gurr and Tom [last name unknown], who work with the witness' family office.
9. The witness explained that the Regent Court Association is a small, non-profit homeowners association that includes his home on Longboat Key in Florida. The Association includes eight lots, one of which is the witness' home.
10. The witness purchased the land in 1995, built a home on the land, and moved into the home in 1997. The witness currently lives in this home.
11. The witness said that, looking back at his homeowners documents, he understands that each homeowner in the Association was automatically made a director of the Association.
12. The witness believes that each of the Association members pays about \$10-15,000 per year into the Association for maintenance and upkeep of common areas.
13. The witness has no duties with respect to Regent Court. He estimated that, in the past five years, he has been to one Association meeting.
14. The witness receives no compensation from the Association.
15. The witness explained that his position as a director of the Association was not disclosed on his financial disclosure reports because he did not know that he was a director, and because Ms. Poor and others did not know about this position.
16. The Buchanan Family Foundation is a private family foundation run by the witness' wife, with minimal involvement of his two sons. The Foundation makes charitable donations to various non-profit organizations, primarily for underprivileged youth. The Foundation was created approximately four to five years ago.
17. The witness is the President of the Foundation.
18. The witness has not been to any Foundation meetings. He said that he may occasionally make a suggestion or offer an opinion about a potential charitable effort.
19. The witness (and his wife) received no compensation from the Foundation.
20. The witness explained that his position as president of the Foundation was not disclosed on his financial disclosure reports because "our people missed it."
21. Country Club Shores I & II own a 2,000 square foot home on Longboat Key, across from the witness' home, which the witness purchased to use as a rental property.
22. The witness explained that, in the last three years, there has been little to no market for rental properties, so the property has not been rented out much. The witness' son has been living in the property for the past eight to nine months.

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23. The witness says his duties with respect to the Country Club Shores entities are “really nothing.” When the LLCs were created, someone needed to serve as the managing member.
24. The witness said that no one is involved in attempting to rent the property, although his son is involved in the real estate business.
25. While the witness indicated that there may have been rental income in the past, he believes that there has not been any income in the last year or so.
26. The witness did not know why his 2007 financial disclosure report included rental income from Country Club Shores, but his income tax returns did not. He stated that since the initiation of the OCE investigation, he has been looking into the issues raised.
27. The witness explained that his positions as managing member of the entities were not disclosed on his financial disclosure reports because of an “oversight.”
28. Boca Creek Development Company is an entity that purchased between 100 to 300 acres of land southwest of Sarasota, Florida. The witness is one of 4 or 5 investors in the land; the witness owns a minority stake of about 16-20% of the Company.
29. The witness explained that the land was originally purchased to develop, but the real estate market crashed shortly after the purchase. The land has not been developed and is currently owned as a “raw piece of land.”
30. The witness has no duties as managing member of the Company; “this is just a pure investment.” He has not attended any Company meetings, but John Tosh, a corporate attorney working for the witness, sits in on meetings on his behalf.
31. When asked about income from this Company reported on K-1 forms for the years 2007 to 2010, the witness said he had no knowledge of receiving income from this Company. He stated that he did not know how he could have received interest income from a piece of undeveloped land.
32. The witness explained that his position as managing member of the Company was not disclosed on his financial disclosure reports because of an “oversight.” He indicated that he will be amending his financial disclosure reports to correct this.
33. Bowling Green Dealership, Inc. was a Mercedes/BMW store based in Kentucky.
34. The witness sold the assets of this dealership approximately three years ago, but the shell entity that had held these assets had not yet been dissolved by the time of the OCE investigation.
35. The dealership was listed as a holding of 1099 Management¹, which the witness explained was a holding company for his corporate offices. He believes various dealerships would have paid money into 1099 Management to pay for corporate costs.

¹ The witness explained that the name “1099 Management” may have come from the date the entity was created, i.e., October 1999.

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36. The witness did not know why his 2007 and 2008 financial disclosure reports listed the dealership, but his 2009 and 2010 reports did not. He explained that, ideally, a filing should have been made with the state to wind down this entity.
37. The witness did not know why the dealership was not listed as a holding of 1099 Management on his financial disclosure reports.
38. The witness said that interest income from the dealership in 2007 and 2008 was not included on his financial disclosure reports because of a "technical discrepancy."
39. The witness indicated that amended disclosure reports will likely be filed with the Ethics Committee this week.

This memorandum was prepared on September 9, 2011 after the interview was conducted on that same day. I certify that this memorandum contains all pertinent matter discussed with the witness on September 9, 2011.

Scott Gast
Investigative Counsel

EXHIBIT 3

**Electronic Articles of Organization
For
Florida Limited Liability Company**

L06000061762
FILED 8:00 AM
June 16, 2006
Sec. Of State
alunt

Article I

The name of the Limited Liability Company is:

BOCA CREEK DEVELOPMENT COMPANY, LLC

Article II

The street address of the principal office of the Limited Liability Company is:

1255 SEEDS AVENUE
SARASOTA, FL. US 34237

The mailing address of the Limited Liability Company is:

1255 SEEDS AVENUE
SARASOTA, FL. US 34237

Article III

The purpose for which this Limited Liability Company is organized is:

ANY AND ALL LAWFUL BUSINESS.

Article IV

The name and Florida street address of the registered agent is:

ROBERT E MESSICK ESQ.
2033 MAIN STREET
SUITE 600
SARASOTA, FL. 34237

Having been named as registered agent and to accept service of process for the above stated limited liability company at the place designated in this certificate, I hereby accept the appointment as registered agent and agree to act in this capacity. I further agree to comply with the provisions of all statutes relating to the proper and complete performance of my duties, and I am familiar with and accept the obligations of my position as registered agent.

Registered Agent Signature: ROBERT E. MESSICK, ESQ.

Article V

The name and address of managing members/managers are:

Title: MGRM
JOHN MURRAY
1255 SEEDS AVENUE
SARASOTA, FL. 34237 US

L06000061762
FILED 8:00 AM
June 16, 2006
Sec. Of State
alunt

Signature of member or an authorized representative of a member

Signature: ROBERT E. MESSICK, ESQ.

EXHIBIT 4

2009 LIMITED LIABILITY COMPANY ANNUAL REPORT

DOCUMENT# L06000061762

FILED
Mar 19, 2009
Secretary of State

Entity Name: BOCA CREEK DEVELOPMENT COMPANY, LLC

Current Principal Place of Business:

1255 SEEDS AVENUE
SARASOTA, FL 34237 US

New Principal Place of Business:

Current Mailing Address:

1255 SEEDS AVENUE
SARASOTA, FL 34237 US

New Mailing Address:

FEI Number: 26-1165701 **FEI Number Applied For ()** **FEI Number Not Applicable ()** **Certificate of Status Desired ()**

Name and Address of Current Registered Agent:

MESSICK, ROBERT E ESQ.
2033 MAIN STREET
SUITE 600
SARASOTA, FL 34237 US

Name and Address of New Registered Agent:

MURRAY, JOHN P
1255 SEEDS AVENUE
SARASOTA, FL 34237 US

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: JOHN P. MURRAY 03/19/2009

Electronic Signature of Registered Agent Date

MANAGING MEMBERS/MANAGERS:

Title: MGRM () Delete
Name: BUCHANAN, VERNON G
Address: 50 CENTRAL AVE. SUITE 900
City-St-Zip: SARASOTA, FL 34236 US

Title: MGRM () Delete
Name: JOHN MURRAY & GLYNIS, MURRAY AS JOI N T TENA
Address: [REDACTED]
City-St-Zip: SARASOTA, FL 34234 US

Title: MGRM () Delete
Name: RONALD CARR & CAROL, CARR AS JOINT T ENANTS
Address: [REDACTED]
City-St-Zip: BRADENTON, FL 34202 US

ADDITIONS/CHANGES:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Chapter 119, Florida Statutes. I further certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 608, Florida Statutes.

SIGNATURE: JOHN P. MURRAY MGRM 03/19/2009

Electronic Signature of Signing Managing Member, Manager, or Authorized Representative / Date

EXHIBIT 5

2010 LIMITED LIABILITY COMPANY ANNUAL REPORT

DOCUMENT# L06000061762

FILED
Mar 10, 2010
Secretary of State

Entity Name: BOCA CREEK DEVELOPMENT COMPANY, LLC

Current Principal Place of Business:

1255 SEEDS AVENUE
SARASOTA, FL 34237 US

New Principal Place of Business:

Current Mailing Address:

1255 SEEDS AVENUE
SARASOTA, FL 34237 US

New Mailing Address:

FEI Number: 26-1185701 **FEI Number Applied For ()** **FEI Number Not Applicable ()** **Certificate of Status Desired ()**

Name and Address of Current Registered Agent:

MURRAY, JOHN P
1255 SEEDS AVENUE
SARASOTA, FL 34237 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

MANAGING MEMBERS/MANAGERS:

Title: MGRM
Name: BUCHANAN, VERNON G
Address: 50 CENTRAL AVE. SUITE 900
City-St-Zip: SARASOTA, FL 34236 US

Title: MGRM
Name: JOHN MURRAY & GLYNIS MURRAY AS JOINT TENA
Address: [REDACTED]
City-St-Zip: SARASOTA, FL 34234 US

Title: MGRM
Name: RONALD CARR & CAROL CARR AS JOINT TENANTS
Address: [REDACTED]
City-St-Zip: BRADENTON, FL 34202 US

I hereby certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 608, Florida Statutes.

SIGNATURE: JOHN P. MURRAY

MGRM

03/10/2010

Electronic Signature of Signing Managing Member, Manager, or Authorized Representative / Date

EXHIBIT 6

**UNITED STATES HOUSE OF REPRESENTATIVES
CALENDAR YEAR 2009 FINANCIAL DISCLOSURE STATEMENT**

Form A
For use by Members, officers, and employees

**HAND-
DELIVERED**

LEGISLATIVE RESOURCE CENTER

2010 MAY 17 AM 9:18

OFFICE OF THE CLERK
U.S. HOUSE OF REPRESENTATIVES
(Office Use Only)

Name: Vernon B Buchanan Daytime Telephone: 941-356- [REDACTED]

Member of the U.S. House of Representatives	State: <u>FL</u> District: <u>15</u>	Other or Employee	Employing Office:	Termination Date:
Report Type: <u>Annual (May 17, 2010)</u>	Amendment	Termination		

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule 1.	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>	II. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursement for travel in the reporting period (over more than \$295 from one source)? If yes, complete and attach Schedule VII.	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/>	No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input checked="" type="checkbox"/>	No <input type="checkbox"/>
IV. Did you, your spouse, or a dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input checked="" type="checkbox"/>	No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.		

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>
EXEMPTION - Have you excluded from this report any other assets, "unearned" income, transactions, or activities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Standards of Official Conduct.	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>

Schedule III - ASSETS AND "UNEARNED" INCOME

Name Vernon G. Buchanan

Asset and/or Income Source Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other asset or source of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide an address. Provide full names of any mutual funds. For a self-directed IRA, i.e., one where you have the power to select the specific investments, provide information on each asset in the account that exceeds the reporting threshold, and the income earned for the account. For an IRA or retirement plan that is not self-directed, name the institution holding the account and provide its value at the end of the reporting period. For an active business that is not publicly traded, in Block A state the name of the business, the nature of the business, and its geographic location. For additional information, see the instruction booklet for the reporting year.	Block B Valuation of Assets all those of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it generated income, the value should be "None".													Block C Type of Income Check all columns that apply. Check "None" if asset did not generate any income during the calendar year.					Block D Amount of Income For retirement plans or accounts that do not allow you to choose specific investments, you may write "N/A" for income. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, even if reinvested, should be listed as income. Check											Block E Transaction Indicate if the asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year			
	A	B	C	D	E	F	G	H	I	J	K	L	None	Dividends	Rent	Interest	Capital Gains	Excepted / Blind Trust	Other Type of Income (Specify: For Example, Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	P, S, E		
Commerce Bank Stock - Sarasota, FL																																	S
Florida Capital Group - Jacksonville, FL																																S	
Smith Barney 150-35623-17-314																																S	
Charmos Growth Fund																																S	
Smith Barney IRA 150-35623-11-169																																S	
Openheimer Capital Apprec Fund Class C																																S	
Legg Mason Aggressive Growth Fund																																S	
Smith Barney 150-35623-17-189																																S	
Marathon Oil																																S	
Oxide																																S	
Schwab Charles																																S	
Dreyfus Liquid Assets Inc.																																S	
Adobe Systems Inc. (DSE)																																S	
Danaher Corp DE																																	S
Harris Corp - Delaware																																	S
ITT Industries Inc.																																	S
Monsanto Co New																																	S
General Dynamics Corp																																	S
Southern Copper Corp Del																																	S
Alcoa Inc																																	S
Burgess International Inc the																																	S
Cameron International																																	S
Celanox Inc																																	S
Coca Cola Co																																	S
Singer Corp																																	S
Telex Corp New																																	S
Waters Corp																																	S
Boston Dickinson & Co																																	S
Walt Disney Co																																	S
Infinite Surgical Inc																																	S
Microsoft Corp																																	S
Intelle Inc Cl B																																	S

Schedule III - ASSETS AND "UNEARNED" INCOME

Block A

Block B

Block C

Block D

Block E

Asset and/or Income Source
 Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other asset or source of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide an address. Provide full name of any mutual funds. For a self-directed IRA (i.e., one where you have the power to select the specific investments), provide information on each asset in the account that exceeds the reporting threshold, and the income earned for the account. For an IRA or retirement plan that is not self-directed, name the institution holding the account and provide its value as the end of the reporting period. For an active business that is not publicly traded, in Block A, state the name of the business, the nature of the business, and its geographic location. For additional information, see the instruction booklet for the reporting year.
 Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your spouse's child, parent, or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs

Name **Vernon G. Buchanan**

Amount of Income
 For retirement plans or accounts that do not allow you to choose specific investments, you may write "N/A" for income. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, even if reinvested, should be listed as income. Check:

Transaction
 Indicate if the asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.

Asset and/or Income Source	Valuation of Assets											Type of Income	Amount of Income											Transaction						
	A	B	C	D	E	F	G	H	I	J	K		L	None	I	II	III	IV	V	VI	VII	VIII	IX		X	XI				
None																														
Nielsen Pream Inc Mutual																														
Nielsen Owl Inc Mutual																														
Nielsen Real Rate Inc																														
Nielsen High Yield Mutl																														
Nielsen All Amer																														
Sector SPDR Financial																														
TCW Total Return																														
United STS Gasoline FD L																														
Virtus Multi Sector																														
Western Asset Managed																														
Wisdomtree Emerging Market																														
Element Rogers Agri TR																														
Ignaris Silver TR																														
SPDR Gold Trust																														
Merrill Lynch - Sarasota, FL 731-11763 (bonny 770-12581)																														
AMEC 1 1/2 HD Strides																														
Anglo Amgen PLC																														
Alabaster Energy, Inc.Com																														
Berkshire Hathaway QIB																														
Brookfield Asset Mgmt																														
Charger Ltd ADR																														
Encana Corp																														
Exxon Mobil USA Corp (value sold less than \$1,000)																														
OAO Gasprogn Spgn Adr																														
Huaneng Pur Ind Sndr																														
Intel Bank Ltd Sndr Adr																														
Imperial Oil Ltd Com New																														
Las Vegas Sands Corp																														
Legg Mason Inc																														
Leucadia Natl Corp																														

P, E, S (partial)

P

P

P

P, E

P, E

P, S (partial)

P, S (partial)

P, S (partial)

P, S (partial)

Schedule III - ASSETS AND "UNEARNED" INCOME

Block A

Block B

Block C

Block D

Block E

Name: Vernon G. Buchanan
Page: 9 of 32
Transaction: Indicate if the asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.

Asset and for Income Source: Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other asset or source of income which generated more than \$200 in "unearned" income during the year.

Valuation of Assets: If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it generated income, the value should be "None".

Type of Income: Check all columns that apply. Check "None" if asset did not generate any income during the calendar year.

Amount of Income: For retirement plans or accounts that do not allow you to choose specific investments, you may write "N/A." For income by checking the appropriate box below. Dividends, even if reinvested, should be listed as income. Check

Table with columns for Asset Name, Valuation, Type of Income, and Amount of Income. Assets listed include Nasdaq OMX Group Inc, NYSE Euronext, Reliant Energy Inc, Standard Loan Corp, Hong Kong Exchange, Beijing Corp Ltd April 14, Lendon STX Exchange Group, BHP Billiton Ltd ADR, Burlington N SMTA FE \$0.01, Carnival Corp Pared SHS, China Life Ins Co SP ADR, Disney (Walt) Co, Henderson Land Development, Mastercard Inc, NV Energy Corp, Rio Tinto Plc SPASRD ADR, True Warner Inc New, Union Pacific Corp, Visa Inc Cl A SHS, 1286 LC Venice Fl - Auto Dealer, Hqs Acquisition & Leasing LLC (sold annuities), Janai Realty, Inc - Sarasota, Fl - Real Estate Sales, Spangdon Investments Co - Apartment Building - W. Bloomfield, MI, Georgetown Properties, LLC - Office Building - Birmingham, MI, CleoWood Hotel, LLC - Bradenton, Fl - Investment, Club Ltd - Club Cay, Bahamas, MJB Tampa Fl, Gamble Oaks, LLC - Ellenton, Fl, Ellenton Edge, LLC - Ellenton, Fl, Carriz Landings, LLC, Bradenton, Fl, Loan to Sarasota 600, LLC - Sarasota, Fl, Buchanan Investment Co, LLC - Real Estate & Stocks

Schedule III - ASSETS AND "UNEARNED" INCOME

Name **Vernon G. Buchanan**

Page **7**

of **32**

Asset and/or Income Source	Block A										Block B						Block C						Block D											Block E
	Valuation of Assets										Type of Income						Amount of Income											Transaction						
Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other asset or source of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide an address. Provide full names of any mutual funds. For a self-directed IRA (i.e., one where you have the power to select the specific investments), provide information on each asset in the account that exceeds the reporting threshold, and the income earned for the account. For an IRA or retirement plan that is not self-directed, name the institution holding the account and provide the value at the end of the reporting period. For an active business, that is not publicly traded, in Block A state the name of the business, the nature of the business, and its geographic location. For additional information, see the instruction booklet for the reporting year.	At close of reporting year, if you use a valuation method other than fair-market value, please specify the method used. If an asset was sold and is included only because it generated income, the value should be "None".										Check all columns that apply. Check "None" if asset did not generate any income during the calendar year.						For retirement plans or accounts that do not show you to choose specific investments, you may write "N/A" for income. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, even if reinvested, should be listed as income. Check.											Indicate if the asset had purchases (P), sales (S), or exchanges (E), exceeding \$1,000 in reporting year.						
	A	B	C	D	E	F	G	H	I	J	K	L	NONE	Dividends	Rent	Interest	Capital Gains	Excluded / Blind Trust	Other Type of Income (Specify: For Example, Partnership Income or Farm Income)	Priming Inc.	None	\$1 - \$200	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - 100,000	\$100,001 - \$1,000,000	\$1,000,001 - \$5,000,000	Over \$5,000,000			
UBS Financial Services																																		
Aute Central Services, Inc. - Sarasota, FL - Management Co.																																		
Aute Landscapers of SW Florida, Inc. - Renote Auto Sales - Inchoi																																		
SunTrust Bank, Orlando, FL (3399) duplicated on 2009 report																																		
QXX Dividend Plan, Providence, RI																																		
301 Oxford, LP																																		
Orange Park, LLC																																		
Boca Grande Real Estate Interest - Investment																																		
Condo Lenton Bay Englewood, FL - 1112 S McCall Rd																																		
Youse Eden Dr Englewood, FL - 564 Eden Dr																																		
Mortgage on Mill Creek, Tampa and Delray, FL properties																																		
Ed Buchanan Note - Sarasota, Florida (written off)																																		
Morgan Keegan - 3367331																																		
Chicago, IL Pk Dist RFDG - All Rev																																		
Luis Fragnos TX Cdn Inv Dept																																		
Lafayette, LA Univ Rev MHA Eder LL & Pw Trucks																																		
LA Loc Govt Empr FAC																																		
Mastership Cev Bank spn Ohio																																		
Chancellor Washington Cnty Cite Sdn Dist																																		
Hammoud, Ind mltiz Sdn Bldg Corp First																																		
Kennedy HSG Corp HSG Rev Bonds																																		
Cash Account																																		
High Aspen Ranch Property Holdings, LLC - Land in Colorado																																		
High Aspen Florida, LLC - Investment Land, US 12 25																																		
Loan to Brenda Hayes (loan w/o in 2009)																																		
Loan to Black Mountain Ford, LLC & Black Mountain Chevrolet, LLC																																		
Loan to Sam Kazan, Premier Dodge																																		
Loan to Sam Kazan, Premier Kia																																		
Morgan Keegan 63736534																																		
Pioneer Tax Free Fund																																		
Massachusetts St Vtr Pollution Abate																																		
Upper Tammy Reed Vtr Dst Tex Vtr Rev																																		

If only a portion of an asset is sold, please indicate as follows: (S) (partial) See below for example.

P, S, E

Schedule III - ASSETS AND "UNEARNED" INCOME

Name: Vernon G. Buchanan

Page: 3

of 32

Asset and/or income source Block A	Valuation of Assets Block B													Type of Income Block C						Amount of Income Block D											Transaction Block E
	A	B	C	D	E	F	G	H	I	J	K	L	NONE	Dividends	Rent	Interest	Capital Gains	Excepted / Blind Trust	Other Type of Income (Specify: For Example, Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	
N. Carolina Eastn. Main. Pow. Agr. No. Electric																															
Miami Dade Cty. Fla. Ed. F.A.C.S.A. Rev. Bds	X																														
Chicago, Ill. Pk. Dist																															
Litsea, N.Y. Ind. Dev. Agr. Chng. F. Rev. Bds																															
Diagona, TEX. Ind. Sch. Dist.																															
Becker, Minn. Pollution Ctl. Rev. Bds																															
New York, NY																															
Polson, Calif. Pub. Fing. Auth. Rev.																															
Nokkewille, Ind. Redevel. Auth. Ecol. S.E. Rent																															
Orange Cty. Fla. Young Devel. F.A. Tax. Ref.																															
Harris, Cal. TEX. Dept. Ed. Pub. FA. Lease Rev.																															
Milford, Ohio. Civ. A. S.P.L. Oth. R.																															
Caldwell, TEX. C.T.E.S. Oth. R.																															
Illinois Ed. Facs. Auth. Rev. Bds																															
Washington St. Cts. Park. Corp.																															
Clark County New Bond BK B																															
Harford and Nantux. Sch. Bd. Cor. Ding. Rd. 3																															
Massachusetts St. Dev. Fin. Agr. Highw. Ed. Rev.																															
Poncha St. Sch. Ed. Corp. Oth. R.																															
Georgia St. Bd. & Tax. Auth. Rev. Bonds																															
Ohio St. Hsg. Fin. Agr. Redevel. Ind. Rev. B																															
Kent. Wash. L.H. Tax. G.																															
Erie. City Ind. Dev. Agr. Sch. Rev. Bds																															
Washington St. Hsg. Dev. Auth. Remo. Hsg. Rev. B																															
California St. Economic Recov.																															
Golden ST. TOB. Securitization C. Asset BAC																															
Met. Marshall & Hiley Bank																															
Marshall Tax Free MMF																															
Buchanan Refinance. Ltd. - Sarasota, FL																															
Quintus 73-1-K0833																															
FCS Pm. QWY MMF FD																															
Empire Financial Group #2710824																															

If only a portion of an asset is sold, please indicate as follows: (S) (partial) See below for example.
P, S, E

Schedule III - ASSETS AND "UNEARNED" INCOME		Block A		Block B													Block C							Block D													Block E						
Asset held for income Source	Identify (B) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other asset or source of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide an address. Provide full names of any mutual funds. For a self-directed IRA, i.e., one where you have the power to select the specific investments, provide information on each asset in the account that exceeds the reporting threshold, and the income earned for the account. For an IRA or retirement plan that is not self-directed, name the institution holding the account and provide its value at the end of the reporting period. For an active business that is not publicly traded, in Block A state the name of the business, the nature of the business, and its geographic location. For additional information, see the instruction booklet for the reporting year.	Valuation of Assets At close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it generated income, the value should be "None".													Name Vernon G. Buchanan							Type of Income Check all columns that apply. Check "None" if asset did not generate any income during the calendar year.							Amount of Income For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, even if reinvested, should be listed as income. Check													Page 10 of 32	
		A	B	C	D	E	F	G	H	I	J	K	L	None	Dividends	Rent	Interest	Capital Gains	Exempted / Blind Trust	Other Type of Income (Specify: For Example, Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	Transaction Indicate if the asset had purchases (P) sales (S), or exchanges (E) exceeding \$1,000 in reporting year.											
Dod Cox Int Stock														None	X						X											Tsrid JL 2588-8583											
Jessup & Lammont 2689-9893															X																	Tsrid F EF 27010824											
Dod Cox Int Stock																																											
LRL Securities 3813-1490																																											
Fairholme Funds In																																											
Fairholme Funds In																																											
Hosmer Int Tr Strat Growth Fd																																											
Morgan Stanley FVG 1004611 & 1004947																																		Tsrid F MS A3-10211 Tsrid F MS A3-10211									
Morgan Stanley Bank																																											
Morgan Stanley Trust Bank																																											
Morgan Stanley A3-10211 Assets sold & cash transferred to MS 10-04947																																											
Cook City III 5.25%																																											
Bank of America III 5.25%																																											
Texas ST Paid Fin Auth Blvd Rev																																											
Brownsville Tax Ind Pt Sep Dist																																											
Mooreville NC CTFS Farm																																											
Ohio St Bldg Auth																																											
Rhode Island St Econ Dev Corp																																											
Stromquist City Wash Sch Dist																																											
Wisconsin St Health & Educ Facs																																											
Chicago Ill Westwelder Transmiss																																											
Dallas City Tex 5.25%																																											
Henderson Nev 5.25%																																											
Andreas ST Fed Hwy Gov Auth CA																																											
JFITCASH BSHV Pool																																											
Allgheny City PA Hosp Dev Auth																																											
Energy Northwest Wash Elec Rev																																											
Houston TEX Int Sys Rev																																											
New York, NY																																											
Morgan Stanley 1005'97																																											
MIS Infrastructure Partners LP																																											
Morgan Stanley 1005'98																																											
Morgan Stanley 1005'99																																											

P
S
E

If only a portion of an asset is sold, please indicate as follows: (S) (partial) See below for example.

Schedule III - ASSETS AND "UNEARNED" INCOME

Block A

Block B

Block C

Block D

Block E

Name **Vernon G. Buchanan**

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Transaction

Asset and/or income source (Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other asset or source of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide an address. Provide full names of any mutual funds. For a self-directed IRA, i.e., one where you have the power to select the specific investments), provide information on each asset in the account that exceeds the reporting threshold, and the income earned for the account. For an IRA or retirement plan that is not self-directed, name the institution holding the account and provide its value at the end of the reporting period. For an active business that is not publicly traded, in Block A state the name of the business, the nature of the business, and its geographic location. For additional information, see the instruction booklet for the reporting year.
 Exclude your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your spouse's child, parent, or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in any U.S. Government retirement programs.
 If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or jointly held (JT), in the applicable column on the far left.

at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it generated income, the value should be "None".

Check all columns that apply. Check "None" if asset did not generate any income during the calendar year.

For retirement plans or accounts that do not allow you to choose specific investments, you may write "N/A" for income. For all other assets, indicate the category of income by checking the appropriate box below. Dividends even if reinvested should be listed as income. Check

Indicate if the asset had purchases (P) sales (S) or exchanges (E) exceeding \$1,000 in reporting year.

	Valuation of Assets											Type of Income						Amount of Income											Transaction
	A	B	C	D	E	F	G	H	I	J	K	L	None	Dividends	Rent	Interest	Capital Gains	Excepted / Blind Trust	Other Type of Income (Specify, For Example, Partnership Income or Farm Income)	None	\$1-\$200	\$201-\$1,000	\$1,001-\$2,600	\$2,501-\$5,000	\$5,001-\$15,000	\$15,001-\$50,000	\$50,001-100,000	\$100,001-\$1,000,000	

If only a portion of an asset is sold, please indicate as follows: (S) (partial) See below for example.

MetLife Lynch REIT, 770-92550 Trstfd to ML 737-80C48													X																		
cash/money market accts																															
Ashken Industries																															
James Finnd Grp NY																															
American Tower Corp																															
Black Mt Inc																															
Blount Int Inc																															
Brown & Brown Inc																															
Cardinal Health Inc-OHio																															
Carnax Inc																															
Comcast Cop																															
Cosden Wholesale																															
Dorcy Co Com S/A																															
E Trade Financial Corp																															
EVERETT Inc																															
Gannett Inc (Knoxon IS)																															
Google Inc																															
GrubHub Inc																															
Iron Mtz Inc																															
Johnson & Johnson Corp																															
Market Corp Com																															
MEDIA Inc																															
Microsoft Corp																															
NIELIX Com Inc																															
Next Corp																															
ParsonsBrinckerhoff Inc																															
Shaw Group																															
Sigma Mutual Corp																															
Texas S A ADR																															

P, S, E

Schedule III - ASSETS AND "UNEARNED" INCOME

Name: **Vernon G. Buchanan**

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Asset and/or Income Source Block A	Valuation of Assets Block B											Type of Income Block C						Amount of Income Block D												Transaction Block E
	A	B	C	D	E	F	G	H	I	J	K	L	None	Dividends	Rent	Interest	Capital Gains	Exempted / Blind Trust	Other Type of Income (Specify: For Example, Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	
Excludes: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your spouse's child, parent, or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs.																														
Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other asset or source of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide an address. Provide full names of any mutual funds. For a self-created IRA (i.e., one where you have the power to select the specific investments), provide information on each asset on the account that exceeds the reporting threshold, and the income earned for the account. For an IRA or retirement plan that is not self-directed, name the institution holding the account and provide its value at the end of the reporting period. For an active business that is not publicly traded, in Block A state the name of the business, the nature of the business, and its geographic location. For additional information, see the instruction booklet for the reporting year.																														
If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT) in the optional column on the far left.																														
None																														
Texas Instruments																														
Trans Ocean Inc																														
Transatlantic Nidgs																														
United Health Group																														
Whole Foods Mkt Inc																														
WFP Group Inc																														
Yum Brands Inc																														
Bank New York Mellon																														
Cisco Systems Inc																														
Danone Energy Corp New																														
Hewlett Packard Co																														
Johnson Controls Inc																														
Liberty Mutual Corp Eminent																														
Liberty Mutual Holdings																														
Moderno Co New Del																														
Occidental Petroleum Corp Cal																														
Redwood Trust Inc																														
SAAP AKSGL TI Sponsored ADR																														
Schering Plough Corp																														
Yanaco Inc																														
Schwab Charles																														
NRG Energy Inc																														
Medtronic Inc Conn																														
Waste Pmpo & Co New Del																														
Kochvision Blizard Inc																														
Comcast Corp New CL A																														
Merrill Lynch (84-170-82682) refer to ML 737-80C46																														
Cash/money market acct																														
Agrium Inc																														
AXA ADR																														
Barclay's SA SIF ADR																														

If only a portion of an asset is sold, please indicate as follows: (\$) (partial) See below for example.

P, S, E

Schedule III - ASSETS AND "UNEARNED" INCOME

Block A

Block B

Block C

Block D

Block E

Name: **Vernon G. Buchanan**

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Asset and/or Income Source	Valuation of Assets											Type of Income						Amount of Income											Transaction			
	A	B	C	D	E	F	G	H	I	J	K	L	None	Dividends	Rent	Interest	Capital Gains	Excepted / Blind Trust	Other Type of Income	I	II	III	IV	V	VI	VII	VIII	IX		X	XI	
BASF AG Sponsored ADR																																Tsfrd to ML 737-80C46
British AMV Tobacco SPADR																																Tsfrd to ML 737-80C46
Canadian Pacific Railway																																Tsfrd to ML 737-80C46
Carroll Int ADR																																Tsfrd to ML 737-80C46
Comex SAB De CV SP ADR																																Tsfrd to ML 737-80C46
Comex SIB De CV SP ADR																																Tsfrd to ML 737-80C46
Companhia D Sertão BSCD																																Tsfrd to ML 737-80C46
Comptel Paypa ADR																																Tsfrd to ML 737-80C46
Deutsche Group SP ADR																																Tsfrd to ML 737-80C46
Deutsche BR AG Reg Shs																																Tsfrd to ML 737-80C46
Diageo PLC SF ADR New																																Tsfrd to ML 737-80C46
Shandongsheng PLC ADR																																Tsfrd to ML 737-80C46
HSEC Heng PLC																																Tsfrd to ML 737-80C46
ING GP NY SF ADR																																Tsfrd to ML 737-80C46
Investment Fund CO LTD																																Tsfrd to ML 737-80C46
Magna Intl Inc QLA VTB (Sole under 51K)																																S (partial), Tsfrd to ML 737-80C46
Metropac Corp (Sole under 51K)																																S
Nissan Int LTD SPV ADR																																Tsfrd to ML 737-80C46
Patriot Gas VTB SP ADR																																Tsfrd to ML 737-80C46
Petro Canada																																Tsfrd to ML 737-80C46
Reminiscence Holdings Inc																																Tsfrd to ML 737-80C46
Sasol LTD SP ADR																																Tsfrd to ML 737-80C46
Silicon Valley Precision SPADR																																Tsfrd to ML 737-80C46
SIX Telecom																																Tsfrd to ML 737-80C46
Stabilipool ASA																																Tsfrd to ML 737-80C46
Tenneco Corp																																Tsfrd to ML 737-80C46
Terrill S A																																Tsfrd to ML 737-80C46
TEVA Pharmaceutical Inc																																Tsfrd to ML 737-80C46
Transworld Corp																																Tsfrd to ML 737-80C46
Underway New PLC ADR																																Tsfrd to ML 737-80C46

If only a portion of an asset is sold, please indicate as follows: (S) (partial) See below for example.

P, S, E

Schedule III - ASSETS AND "UNEARNED" INCOME

Block A

Block B

Block C

Block D

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Block E

Asset and/or Income Source Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other asset or source of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide an address. Provide full names of any individual funds. For a self-directed IRA, (i.e., one where you have the power to select the specific investments), provide information on each asset in the account that exceeds the reporting threshold, and the income earned for the account. For an IRA or retirement plan that is not self-directed, name the institution holding the account and provide its value at the end of the reporting period. For an active business that is not publicly traded, in Block A, state the name of the business, the nature of the business, and its geographic location. For additional information, see the instruction booklet for the reporting year. Exclude: your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your spouse's child, parent, or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in form U.S. Government retirement programs. If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the appropriate column on the form.	Valuation of Assets at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it generated income, the value should be "None".											Name: Vernon G. Buchanan Type of Income Check all columns that apply. Check "None" if asset did not generate any income during the calendar year.							Amount of Income For retirement plans or accounts that do not allow you to choose specific investments, you may write "N/A" for income. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, even if reinvested, should be listed as income. Check											Transaction	
	A	B	C	D	E	F	G	H	I	J	K	L	None	Dividends	Rent	Interest	Capital Gains	Excepted / Blind Trust	Other Type of Income (Specify For Example, Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	
BASF AG Sponsored ADR													None																		
British AMV Tobacco SPADR													\$1 - \$1,000																		Transf'd fr ML 770-82692 to 737-80C48
Canadian Pacific Railway													\$1,001-\$15,000																		Transf'd fr ML 770-82692 to 737-80C48
Canon Inc ADR													\$15,001-\$50,000																		Transf'd fr ML 770-82692 to 737-80C48
Canex SAB De CV SP ADR (purchase less than \$1K)													\$50,001-\$100,000																		Transf'd fr ML 770-82692 to 737-80C48
Coca Cola Fenta SP ADR													\$100,001-\$250,000																		Transf'd fr ML 770-82692 to 737-80C48
Compania D Simina BSCC (purchase less than \$1K)													\$250,001-\$500,000																		Transf'd fr ML 770-82692 to 737-80C48
Copel Parana ADR													\$500,001-\$1,000,000																		Transf'd fr ML 770-82692 to 737-80C48
Coviden Ltd													\$1,000,001-\$5,000,000																		Transf'd fr ML 770-82692 to 737-80C48
Daimler Group SP ADR													\$5,000,001-\$25,000,000																		Transf'd fr ML 770-82692 to 737-80C48
Deutsche BK AG Reg Shs (purchase less than \$1K)													\$25,000,001-\$50,000,000																		Transf'd fr ML 770-82692 to 737-80C48
Diageo PLC SP ADR New													Over \$50,000,000																		Transf'd fr ML 770-82692 to 737-80C48
France Telecom ADR													None																		Transf'd fr ML 770-82692 to 737-80C48
Globetrotting PLC ADR																															Transf'd fr ML 770-82692 to 737-80C48
HSEB Hldg PLC (purchase less than \$1K)																															Transf'd fr ML 770-82692 to 737-80C48
ING GP NV SP ADR																															Transf'd fr ML 770-82692 to 737-80C48
Ingersoll Rand CO LTD																															Transf'd fr ML 770-82692 to 737-80C48
Magnan Int Inc CLA VTG																															Transf'd fr ML 770-82692 to 737-80C48
Meminger Corp (less than \$1K)																															Transf'd fr ML 770-82692 to 737-80C48
Mitsui Co ADR																															Transf'd fr ML 770-82692 to 737-80C48

If only a portion of an asset is sold, please indicate as follows: (S) (partial) See below for example.
P, S, E

Schedule III - ASSETS AND "UNEARNED" INCOME

Name Vernon G. Buchanan

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Asset and/or Income Source Block A	Block B Valuation of Assets													Block C Type of Income						Block D Amount of Income												Block E Transaction																			
	Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other asset or source of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide an address. Provide full names of any mutual funds. For a self-directed IRA (if any, one where you have the power to select the specific investments), provide information on each asset in the account that exceeds the reporting threshold, and the income earned for the account. For an IRA or retirement plan that is not self-directed, name the institution holding the account and provide its value at the end of the reporting period. For an active business that is not publicly traded, in Block A state the name of the business, the nature of the business, and its geographic location. For additional information, see the instruction booklet for the reporting year.													A	B	C	D	E	F	G	H	I	J	K	L	None	Dividends	Rent	Interest	Capital Gains	Excepted / Blind Trust		Other Type of Income (Specify: For Example, Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	Indicate if the asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.							
Nexen Inc Canada		X																						X	None																										Trsfrd fr ML 770-82892 to 737-80C48
Nokia Corp Spdn ADR			X																					X																											Trsfrd fr ML 770-82892 to 737-80C48
Pearson Sponsored ADR				X																				X																										Trsfrd fr ML 770-82892 to 737-80C48	
Peking King VTS SP ADR					X																			X																										Trsfrd fr ML 770-82892 to 737-80C48	
Petro Canada (purchase less than \$1K)					X																			X																									Trsfrd fr ML 770-82892 to 737-80C48		
Posco SPN ADR (purchase under \$1K)					X																			X																									Trsfrd fr ML 770-82892 to 737-80C48		
Rennascence Holdings Inc					X																			X																									Trsfrd fr ML 770-82892 to 737-80C48		
Royal Dutch Shell PLC					X																			X																									Trsfrd fr ML 770-82892 to 737-80C48		
S&P AKSBL LT Sponsored ADR					X																			X																									Trsfrd fr ML 770-82892 to 737-80C48		
Seoul LTD SP ADR					X																			X																									Trsfrd fr ML 770-82892 to 737-80C48		
Siliconware Patcon SPADR					X																			X																									Trsfrd fr ML 770-82892 to 737-80C48		
SK Telecom					X																			X																									Trsfrd fr ML 770-82892 to 737-80C48		
Sony Corp ADR New					X																			X																									Trsfrd fr ML 770-82892 to 737-80C48		
Statoilhydor ASA					X																			X																									Trsfrd fr ML 770-82892 to 737-80C48		
Teekay Corp (purchase less than \$1K)					X																			X																									Trsfrd fr ML 770-82892 to 737-80C48		
Telengate Las Part Spadr					X																			X																									Trsfrd fr ML 770-82892 to 737-80C48		
Tenneco S A ADR					X																			X																									Trsfrd fr ML 770-82892 to 737-80C48		
Terlum S A (Purchase less than \$1K)					X																			X																									Trsfrd fr ML 770-82892 to 737-80C48		
TEVA Pharmaceutical Inds					X																			X																									Trsfrd fr ML 770-82892 to 737-80C48		

Schedule III - ASSETS AND "UNEARNED" INCOME

Block A

Name Vernon G. Buchanan

Block C

Transaction

Indicate if the asset had purchases (P) sales (S), or exchanges (E) exceeding \$1,000 in reporting year.

Asset and for Income Source (Identify (a) least asset held for investment or production of income with fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other asset or source of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide an address. Provide full names of any individual funds. For a trust directed RIA firm, one where you have the power to select the specific investments, provide information on each asset in the account that exceeds the reporting threshold, and the income earned for the account. For an IRA or retirement plan that is not self-directed, name the institution holding the account and provide its value at the end of the reporting period. For an active business that is not publicly traded, in Block A state the name of the business, the nature of the business, and its geographic location. For additional information, see the instruction booklet for the reporting year.)

Exclude: (1) your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your spouse's child, parent, or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in any U.S. Government retirement programs.

If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT) in the optional column on the far left.

	Block B													Block C						Block D											Transaction				
	Valuation of Assets													Type of Income						Amount of Income															
Asset and for Income Source	at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it generated income, the value should be "None".													Check all columns that apply. Check "None" if asset did not generate any income during the calendar year.						For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, even if reinvested, should be listed as income. Check											If only a portion of an asset is sold, please indicate as follows: (S) (partial) See below for example. P, S, E				
	A	B	C	D	E	F	G	H	I	J	K	L	NONE	Dividends	Rent	Interest	Capital Gains	Excepted / Blind Trust	Other Type of Income (Specify, For Example, Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI					
Terrace Dominion Bank	X																																P, S		
Transcendia Corp																																	Tstfd to ML 737-82692 to 737-80048		
Utiliver New R.C. ADR																																	Tstfd to ML 737-82692 to 737-80048		
United Utilities PLC SP ADR																																	S, Tstfd to ML 737-82692		
Uovo Antibiotiques ADR (purchase less than \$1K)																																	P, S, Tstfd to ML 737-82692		
Vernon C.E.L. PIV Dispenser ADR (purchase less than \$1K)																																	P, S, Tstfd to ML 737-82692		
Merrill Lynch IRA 770-82691																																	Tstfd to ML 737-82692		
(Cash/monet/ mutual accounts)																																		Tstfd to ML 737-80047	
Asphalt Lites																																		Tstfd to ML 737-80047	
Ashta Inc New																																		P, Tstfd to ML 737-80047	
Apothic Group Inc CL A																																		P, Tstfd to ML 737-80047	
Azadee Sys Pkgs 01 (sale less than \$1K)																																		P, Tstfd to ML 737-80047	
American Tower Corp																																		S, Tstfd to ML 737-80047	
Apolla Inc																																		Tstfd to ML 737-80047	
Baxter Internl Inc																																		Tstfd to ML 737-80047	
Bancor Dickason Co																																		P, Tstfd to ML 737-80047	
Canadian Natural Resources Ltd																																		Tstfd to ML 737-80047	
Cisco Systems Inc																																		Tstfd to ML 737-80047	
Conga Data Cam																																		Tstfd to ML 737-80047	
Colgate Palmolive																																		Tstfd to ML 737-80047	
Deaener Corp Del																																		Tstfd to ML 737-80047	
Eaton Corporation																																			Tstfd to ML 737-80047
FPEL Group Inc																																			Tstfd to ML 737-80047
Gilead Sciences Inc Cam																																			Tstfd to ML 737-80047
Google Inc																																			Tstfd to ML 737-80047
Hewlett Packard Co																																			Tstfd to ML 737-80047
Intel Corp																																			Tstfd to ML 737-80047
Intl Business Machines																																			Tstfd to ML 737-80047

Schedule III - ASSETS AND "UNEARNED" INCOME

Block A

Block B

Block C

Block D

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Block E

Asset and/or Income Source Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other asset or source of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide an address. Provide full names of any marital trusts. For a self-directed IRA, one where you have the power to select the specific investments), provide information on each asset in the account that exceeds the reporting threshold, and the income earned for the account. For an IRA or retirement plan that is not self-directed, name the institution holding the account and provide the value at the end of the reporting period. For an active business that is not publicly traded, in Block A state the name of the business, the nature of the business, and its geographic location. For additional information, see the instruction booklet for the reporting year. Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your spouse's child, parent, or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in form U.S. Government retirement programs. If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or a jointly held (JT), in the optional column on the far left.	Valuation of Assets If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it generated income, the value should be "None".													Type of Income Check all columns that apply. Check "None" if asset did not generate any income during the calendar year.						Amount of Income For retirement plans or accounts that do not allow you to choose specific investments, you may write "N/A" for income. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, even if reinvested, should be listed as income. Check											Transaction Indicate if the asset had purchases (P) sales (S) or exchanges (E) exceeding \$1,000 in reporting year.					
	A	B	C	D	E	F	G	H	I	J	K	L	None	Dividends	Rent	Interest	Capital Gains	Excepted / Blind Trust	Other Type of Income (Specify: For Example, Partnership Income or Farm Income)	None	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	P, S, E				
Johnson & Johnson Corp	X																																			S (partial), Traded to ML 737-80C47
Kroger Co	X																																		Traded to ML 737-80C47	
Loblaw's Corp	X																																		P, Traded to ML 737-80C47	
McDonald's Corp (scale less than \$1K)	X																																	S (partial), Traded to ML 737-80C47		
Medtronic Inc	X																																	Traded to ML 737-80C47		
Microsoft Corp	X																																	Traded to ML 737-80C47		
Waters Corp	X																																	Traded to ML 737-80C47		
Walmart Stores Inc	X																																	Traded to ML 737-80C47		
Walmart Stores Inc	X																																	Traded to ML 737-80C47		
Walmart Stores Inc	X																																		Traded to ML 737-80C47	
Walmart Stores Inc	X																																		Traded to ML 737-80C47	
Walmart Stores Inc	X																																		Traded to ML 737-80C47	
Walmart Stores Inc	X																																		Traded to ML 737-80C47	
Walmart Stores Inc	X																																		Traded to ML 737-80C47	
Walmart Stores Inc	X																																		Traded to ML 737-80C47	
Walmart Stores Inc	X																																		Traded to ML 737-80C47	
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Walmart Stores Inc	X																																		Traded to ML 737-80C47	
Walmart Stores Inc	X																																		Traded to ML 737-80C47	
Walmart Stores Inc	X																																		Traded to ML 737-80C47	
Walmart Stores Inc	X																																		Traded to ML 737-80C47	
Walmart Stores Inc	X																																		Traded to ML 737-80C47	
Walmart Stores Inc	X																																		Traded to ML 737-80C47	

If only a portion of an asset is sold, please indicate as follows: (S) (partial) See below for example.

Schedule III - ASSETS AND "UNEARNED" INCOME

Block A
Block B
Block C
Block D
Block E

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Transaction

		Valuation of Assets											Type of Income						Amount of Income																		
Asset and/or income source	Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other asset or source of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide an address. Provide full names of any individual funds. For a self-directed IRA, i.e., one where you have the power to select the specific investments, provide information on each asset in the account that exceeds the reporting threshold, and the income earned for the account. For an IRA or retirement plan that is not self-directed, name the institution holding the account and provide its value at the end of the reporting period. For an active business that is not publicly traded, in Block A state the name of the business, the nature of the business, and its geographic location. For additional information, see the instruction booklet for the reporting year.	If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it generated income, the value should be "None"											Check all columns that apply. Check "None" if asset did not generate any income during the calendar year.						For retirement plans or accounts that do not allow you to check specific investments, you may write "N/A" for income. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, even if reinvested, should be listed as income. Check											Indicate if the asset had purchases (P) sales (S), or exchanges (E) exceeding \$1,000 in reporting year.							
		None	\$1 - \$1,000	\$1,001-\$5,000	\$5,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	NONE	Dividends	Rent	Interest	Capital Gains	Excepted / Blind Trust	Other Type of Income (Specify For Example, Partnership Income or Farm Income)	None	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	Transaction				
Coca Cola Corp																				X																P, S, E	
Calstate Palmdale																				X																	
Danaher Corp Del																				X																	
Exelon Corporation																				X																	
FPL Group Inc																				X																	
Gilead Sciences Inc Can																				X																	
Google Inc																				X																	
Herstet, Packard Co																				X																	
Intel Corp																				X																	
Intl Business Machines																				X																	
Johnson & Johnson, Corp																				X																	
Kroger Co																				X																	
Longbeard Merion, Corp (sale less than \$1K)																				X																	
McDonald's Corp (sale less than \$1K)																				X																	
Microsoft Corp (purchase less than \$1K)																				X																	
Moynihan Co, New Del																				X																	
Northern Trust Corp																				X																	
Occidental Petroleum Corp Cal																				X																	

Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you, by your spouse, or by your spouse's child; parent, or sibling, any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in form U.S. Government retirement programs.
 If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.
 Indicate if a portion of an asset is sold, please indicate as follows: (S) (partial) See below for example.
 P, S, E
 Indicate if the asset had purchases (P) sales (S), or exchanges (E) exceeding \$1,000 in reporting year.

Schedule III - ASSETS AND "UNEARNED" INCOME

Name Vernon G. Buchanan

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Asset and for income source (Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any debt or source of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide an address. Provide full names of any mutual funds. For a self-directed IRA, i.e., one where you have the power to select the specific investments), provide information on each asset in the account that exceeds the reporting threshold, and the income earned for the account. For an IRA or retirement plan that is not self-directed, name the institution holding the account and provide its value at the end of the reporting period. For an active business that is not publicly traded, in Block A state the name of the business, the nature of the business, and its geographic location. For additional information, see the instruction booklet for the reporting year. Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your spouse's child, parent, or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs. If you so choose, you may indicate that an asset or income source is that of your spouse (SP), or dependent child (DC) or is jointly held (JT), in the optional column on the far left.	Block B Valuation of Assets at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it generated income, the value should be "None".													Block C Name Type of Income Checked all columns that apply. Check "None" if asset did not generate any income during the calendar year.						Block D Amount of Income For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, even if reinvested, should be listed as income. Check											Block E Transaction Indicate if the asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.												
	A	B	C	D	E	F	G	H	I	J	K	L	NONE	Dividends	Rent	Interest	Capital Gains	Excepted / Blind Trust	Other Type of Income (Specify: For Example, Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	P, S, E												
Circle Corp S 01	X																																										
PaperDirect Inc (sale less than \$1K)	X																																										
Pacific Gas VTG SP ADR	X																																										
Procter & Gamble Co	X																																										
Schwabert Corp	X																																										
United Tech Corp (sale less than \$1K)	X																																										
Wal-Mart Stores Inc	X																																										
XTO Energy Inc	X																																										
Amazon.com Inc	X																																										
Bristol Myers Squibb CO	X																																										
Chubb Corp	X																																										
Casco Wholesale	X																																										
Candler Ltd	X																																										
Duane CO	X																																										
Exxon Mobile Corp	X																																										
Gandach Inc New	X																																										
Genzyme Corp (sale less than \$1K)	X																																										
Jupiter Networks Inc	X																																										
Kellogg Corp (sale less than \$1K)	X																																										

If only a portion of an asset is sold, please indicate as follows: (S) (partial) See below for example.
P,
S,
E

Schedule III - ASSETS AND "UNEARNED" INCOME

Block A

Name: Vernon G. Buchanan

Block B

Block C

Block D

Block E

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Asset and/or Income Source Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period and (b) any other asset or source of income which generated more than \$200 of "unearned" income during the year. For rental property or land, provide full names of any mutual funds. For a self-directed IRA (i.e., one where you have the power to select the specific investments), provide information on each asset in the account that exceeds the reporting threshold, and the income earned for the account. For an IRA or retirement plan that is not self-directed, name the institution holding the account and provide its value at the end of the reporting period. For an active business that is not publicly traded, in block A state the name of the business, the nature of the business, and its geographic location. For additional information, see the instruction booklet for the reporting year. Exclude: (1) your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your spouse's child, parent, or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in any U.S. Government retirement program. If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.	Valuation of Assets If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it generated income, the value should be "None"												Type of Income Check all columns that apply. Check "None" if asset did not generate any income during the calendar year.					Amount of Income For retirement plans or accounts that do not allow you to choose specific investments, you may write "N/A" for income. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, even if reinvested, should be listed as income. Check												Transaction Indicate if the asset had purchases (P) sales (S), or exchanges (E) exceeding \$1,000 in reporting year.					
	A	B	C	D	E	F	G	H	I	J	K	L	NONE	Dividends	Rent	Interest	Capital Gains	Exempted / Blind Trust	Other Type of Income (Specify: For Example, Partnership Income or Farm Income)	None	I	II	III	IV	V	VI	VII	VIII	IX		X	XI			
Lowes Companies Inc	None	\$1 - \$1,000																			None														P, S, E
Marsh & McLennan Cos Inc (sale less than \$1K)	X		\$1,001-\$15,000																	X														S (partial), Trsd fr 770-80C48	
Philip Morris Int Inc	X																			X														Trsd fr 770-82691 & to 737-80C48	
PepsiCo Corp Sarscalawen	X																			X														Trsd fr 770-82691 & to 737-80C48	
Qualcomm Inc	X																			X														Trsd fr 770-82691 & to 737-80C48	
Range Resources Corp Del	X																			X														S, Trsd fr 770-82691	
Raytheon Co Del New	X																			X														S (partial), Trsd fr 770-82691	
Shipley Inc (sale less than \$1K)	X																			X														Trsd fr 770-82691 & to 737-80C48	
Transocean Ltd Zug	X																			X														Trsd fr 770-82691 & to 737-80C48	
United Parcel Svc CL B	X																			X														Trsd fr 770-82691 & to 737-80C48	
Verizon Communications	X																			X														Trsd fr 770-82691 & to 737-80C48	
Wyeth	X																			X														Trsd fr 770-82691	
3M Company	X																			X														S, Trsd fr 770-82691	
St Jude Medical Inc	X																			X														P, Trsd to 737-80C48	
BHP Billiton Ltd ADR	X																			X														P, Trsd to 737-80C48	
FreseniusKabi Corp & Gld	X																			X														P, Trsd to 737-80C48	
CA Inc (Purchase less than \$1K)	X																			X														P, Trsd to 737-80C48	
Goldman Sachs Group Inc	X																			X															P, Trsd to 737-80C48
JP Morgan Chase & Co	X																			X															P, Trsd to 737-80C48
Praxair Inc	X																			X															P, Trsd to 737-80C48
Target Corp COM	X																			X															P, Trsd to 737-80C48
ABB Ltd Spon ADR	X																			X															P, Trsd to 737-80C48
General Mills	X																			X															P, Trsd to 737-80C48

Schedule III - ASSETS AND "UNEARNED" INCOME

Name **Vernon G. Buchanan**

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	Block B Valuation of Assets										Block C Type of Income					Block D Amount of Income										Block E Transaction						
Asset held for income source Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period and (b) any other asset or source of income which generated more than \$200 in "unearned" income during the year. For rental property or land, "unearned" income during the year, provide full name of the mutual funds. For a self-directed IRA, i.e., one where you have the power to select the specific investments, provide information on each asset in the account that exceeds the reporting threshold and the income earned for the account. For an IRA or retirement plan that is not self-directed, name the institution holding the account and provide its value at the end of the reporting period. For an active business that is not publicly traded, in Block A state the name of the business, the nature of the business, and its geographic location. For additional information, see the instruction booklet for the reporting year. Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your spouse's child, parent, or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs. If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.	None	\$1 - \$1,000	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	NONE	Dividends	Rent	Interest	Capital Gains	Excepted / Blind Trust	Other Type of Income (Specify For Example, Partnership Income or Farm Income)	None	\$1 - \$200	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - 100,000	\$100,001 - \$1,000,000	\$1,000,001 - \$5,000,000	Over \$5,000,000	If only a portion of an asset is sold, please indicate as follows: (S) (partial) See below for example: P, S, E	
Optional column	A	B	C	D	E	F	G	H	I	J	K	L	I	II	III	IV	V	VI	VII	VIII	IX	X	XI									
Blockrock Div Achvs																																P
Block HR Inc																																S, E
Bicorn Int Inc	X																															P
BP P L C Spn ADR																																P
British Lyons Squibb CD																																P
Brown & Brown Inc (less than \$1,000 sold)																																P
Candover National Res Ltd																																P
Canadian Pacific Railway																																P
CA Inc																																P
Canon Inc ADR																																P
Cardinal Health Inc - Ohio																																P
Carmax Inc																																P
Centex Health Inc - Ohio																																P
Centex SAB DE CV SP ADR (purchase less than \$1K)																																P
Chesapeake Energy Ohio																																P
Church Corp																																P
Clear Systems Inc																																P
Coca Cola Com																																P
Coke Cola Penna SP ADR																																P
Colgate Palmolive																																P
Comcast Op New CL A																																P
Compartia D Ssmro BSCD (purchase less than \$1K)																																P
Costel Penna ADR																																P
Costar Wholesale																																P
Covestro Ltd																																P
Danaher Corp Del																																P
DB us Dollar Ind British																																P
Deere CO																																P
Dalhousie Group SP ADR																																P
Devcon BK AG Reg Sns																																P
Devon Energy Corp New																																P

Schedule III - ASSETS AND "UNEARNED" INCOME

Block A

Block B

Block C

Block D

Block E

Asset and for income source. Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other asset or source of income which generated more than \$200 in unearned income during the year. For rental property or land, provide an address. Provide full names of any mutual funds. For a self-directed IRA (i.e., one where you have the power to select the specific investments), provide information on each asset in the account that exceeds the reporting threshold, and the income earned for the account. For an IRA or retirement plan that is not self-directed, name the institution holding the account and provide its value at the end of the reporting period. For an active business that is not publicly traded, in Block A state the name of the business, the nature of the business, and the geographic location. For additional information, see the instruction booklet for the reporting year.

at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it generated income, the value should be "None".

Check all columns that apply. Check "None" if asset did not generate any income during the calendar year.

Indicate if the asset had purchases (P) sales (S) or exchanges (E) exceeding \$1,000 in reporting year.

Exclude Your personal residence(s) (unless there is rental income; any debt owed to you by your spouse, or by your spouse's child, parent, or sibling; any life policy holding \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs.

If you so choose, you may indicate what an asset or income source is that of your spouse (SP), or dependent child (DC) or is jointly held (JT), in the optional column on the far left.

If only a portion of an asset is sold, please indicate as follows: (S) (partial) See below for example.

	A	B	C	D	E	F	G	H	I	J	K	L	None	Dividends	Rent	Interest	Capital Gains	Excepted / Blind Trust	Other Type of Income	(Specify: For Example, Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	P	S	E		
Digard PLIC SP ADR New													None																							
Disney Co Com S/A																																				
E Trade Financial Corp (also lists man S/H)																																				
Eaton Vance ENH Income																																				
Eaton Vance Risk Managed																																				
Eaton Vance Sbn FL T-RT																																				
Elementis Rogers Agric TR																																				
Everest RE																																				
Exelon Corporation																																				
Exxon Mobile Corp																																				
From Deutsche S A ADR																																				
FPL Group Inc																																				
Freeport-McMoran Corp & Sub																																				
Genentech Inc (Keyman NS)																																				
General Mills																																				
General Corp																																				
Gilead Sciences Inc Com																																				
Goldman Sachs Absoluta																																				
Goldman Sachs Safe Fd																																				
Goldman Sachs Structured Inv																																				
Google Inc																																				
Group Reverse SAI																																				
Health Care Select SPDR																																				
Hewlett Packard Co																																				
HSBC Hldg PLC																																				
IDEXX Lab Inc																																				
ING Cleantech Global Fund																																				
Ingersoll Rand CO LTD																																				
Initial Coin																																				
JHD Business Machines																																				

Schedule III - ASSETS AND "UNEARNED" INCOME

Block A

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Block E

Asset and/or Income Source Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other asset or source of income which generated more than \$200 in "unearned" income during the year. For rental property, or land, provide an address. Provide full names of any mutual funds. For a self-directed IRA (i.e., one where you have the power to select the specific investments), provide information on each asset in the account that exceeds the reporting threshold, and the income earned for the account. For an IRA or retirement plan that is not self-directed, name the institution holding the account and provide the value at the end of the reporting period. For an active business (that is not publicly traded), in Block A state the name of the business, the nature of the business, and its geographic location. For additional information, see the instruction booklet for the reporting year.	Valuation of Assets Block B at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it generated income, the value should be "None".											Type of Income Block C Check all columns that apply. Check "None" if asset did not generate any income during the calendar year.						Amount of Income Block D For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, even if reinvested, should be listed as income. Check:											Transaction Block E Indicate if the asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.			
	A	B	C	D	E	F	G	H	I	J	K	L	None	Dividends	Rent	Interest	Capital Gains	Excepted / Blind Trust	Other Type of Income (Specify: For Example, Partnership Income or Farm Income)	None	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	
Iron Min Inc	None																															
Isabares Bancorp, Tops 80																																
Isabares Inc																																
Isabares MSCJ Australia																																
Isabares MSCJ CDA Ind Fd																																
Isabares MSCJ Emerging																																
Isabares MSCJ Singapore																																
Isabares Silver TR																																
Isabares TR Dow Jones US																																
Isabares Transportation																																
Johnson & Johnson Cont																																
Johnson Controls Inc																																
JP Morgan Chase & Co																																
JP Morgan HighYield																																
JP Morgan Strategic																																
JP Morgan US Large Cap																																
Juniper Networks Inc																																
Kohl's Corp Wac PV TCI																																
Kroger Co																																
Liberty Media Corp Enhm																																
Liberty Media Holding																																
Lochsted Martin Corp																																
Loomis Sayles Bond Fd																																
Lovells Companies Inc																																
Market Corp Com																																
Market Vectors Bz Sm Cap																																
Market Vectors ETF TR																																
Mastek & McLennan Cos Inc (Sale less than \$1K)																																
Mathews Asia Pacific																																
MBIA Inc (less than \$1,000 sold)																																

If only a portion of an asset is sold, please indicate as follows: (S) (partial) See below for example.

Schedule III - ASSETS AND "UNEARNED" INCOME

Name **Vernon G. Buchanan**

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Block A Asset and/or Income Source
 Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other asset or source of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide an address. Provide full names of any mutual funds. For a self-directed IRA (i.e., one where you have the power to select the specific investments), provide information on each asset in the account that exceeds the reporting threshold, and the income earned for the account. For an IRA or retirement plan that is not self-directed, name the institution holding the account and provide its value at the end of the reporting period. For an active business that is not publicly traded, in Block A state the name of the business, the nature of the business, and its geographic location. For additional information, see the instruction booklet for the reporting year.
 Exclude: (a) your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your spouse's child, parent, or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs.
 If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.

Block B Valuation of Assets
 At close of reporting year, if you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it generated income, the value should be "None".

Block C Type of Income
 Check all columns that apply. Check "None" if asset did not generate any income during the calendar year.

Block D Amount of Income
 For retirement plans or accounts that do not allow you to choose specific investments, you may write "N/A" for income. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, even if reinvested, should be listed as income. Check

Block E Transaction
 Indicate if the asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.

If only a portion of an asset is sold, please indicate as follows: (S) (partial) See below for example.
 P, S, E

Asset and/or Income Source	None	\$1 - \$1,000	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	None	Dividends	Rent	Interest	Capital Gains	Excepted / Blind Trust	Other Type of Income (Specify For Example, Partnership Income or Farm Income)	None	\$1 - \$200	\$201 - \$1,000	\$1,001 - \$2,600	\$2,601 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - 100,000	\$100,001 - \$1,000,000	\$1,000,001 - \$5,000,000	Over \$5,000,000	Transaction
McDonald's Corp																															P, S
Microsoft Corp																															P, S (partial), T
Microsoft Corp ADR																															P, S, T
Manzanita Co New Del																															P, S, T
NetLX Corp Inc																															P, S, T
News Corp																															P, S, T
News Corp Canada																															P, S, T
News Corp Spain ADR																															P, S, T
News Corp Senior ADR																															P, S, T
News Corp Senior Income																															P, S, T
Occidental Petroleum Corp																															P, S, T
Orange Corp S, OI																															P, S, T
Pearson Sponsored ADR																															P, S, T
Pedco Inc																															P, S, T
Petro Canada																															P, S, T
Pfizer Inc																															P, S, T
Pharmaceutical Holdings Corp																															P, S, T
Philo Montre Intl Inc																															P, S, T
Procter & Gamble																															P, S, T
Procter & Gamble Co																															P, S, T
Procter & Gamble Co																															P, S, T
Proshare Vantage MSCI																															P, S, T
Qualcomm Inc																															P, S, T
Range Resources Corp																															P, S, T

Schedule III - ASSETS AND "UNEARNED" INCOME

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Asset and/or Income Source	Block B													Block C						Block D											Block E		
	Valuation of Assets at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it generated income, the value should be "None".													Type of Income Check all columns that apply. Check "None" if asset did not generate any income during the calendar year.						Amount of Income For retirement plans or accounts that do not allow you to choose specific investments, you may write "N/A" for income. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, even if reinvested, should be listed as income. Check:													
	A	B	C	D	E	F	G	H	I	J	K	L	None	Dividends	Rent	Interest	Capital Gains	Excepted / Blind Trust	Other Type of Income (Specify For Example, Partnership Income or Farm Income)	None	I	II	III	IV	V	VI	VII	VIII	IX	X	XI		
SP Ishares Inc NSCI Australia													None																			P, S (partial)	
SP Ishares Inc NSCI Chile Inves													\$1 - \$1,000																			P, S (partial)	
SP Ishares S&P GS&I Comm Unk Ben Int													\$1,001-\$15,000																			P, S (partial)	
SP Ishares Silver TR													\$15,001-\$50,000																			P, S (partial)	
SP Ishares Barclays Short													\$50,001-\$100,000																			P	
SP Ishares Barclays Trus-50													\$100,001-\$250,000																			P, S (partial)	
SP Ishares MSCI Emerging													\$250,001-\$500,000																			P, S (partial)	
SP Ishares TR Dow Jones US													\$500,001-\$1,000,000																			P, S (partial)	
SP JP Morgan HighYield													\$1,000,001-\$5,000,000																			P	
SP JP Morgan Strategic													\$5,000,001-\$25,000,000																			P	
SP JP Morgan Tax Aware Real													\$25,000,001-\$50,000,000																			P	
SP JP Morgan US Large Cap													Over \$50,000,000																			P, S (partial)	
SP Legg Mason Fms Mngd Cl. A																																P, S (partial)	
SP Legg Mason Fms Western Asset																																P, S (partial)	
SP Loomis Sayles Bond FD																																P, S (partial)	
SP Loomis Sayles Fds II Stral Inc Fd Y																																P, S (partial)	
SP Lord Abbett Inc TR Rtg Rate Fd E																																P	
SP Lord Abbett Multi Income Hybrid Mun Bd F																																P, S (partial)	
SP Managers Tr I Rgt Fd GB AL A																																P	
SP Market Vectors EIT Tr Gold Miner EIT																																P, S (partial)	
SP Matthews Asia Fds Asia Pac Eq Fd																																P	
SP Microsc Corp																																P, S (partial)	
SP Nuveen Floating Rf Inc Com (purchase less than \$1K)																																P	
SP Nuveen All American																																	P
SP Nuveen High Yield Stlm																																	P, S (partial)
SP Nuveen Pres Inc Mun																																	P, S (partial)
SP Nuveen Cred Inc Mun																																	P
SP Nuveen St Income Fd Com																																	P, S (partial)
SP Permian Portfolio Com																																	P
SP Petroleum Brazilia SA Sponsored Adr																																	P
SP Pharmedcl Hldgs Dep Rnd																																	P, S (partial)
SP Pimco Fds Gbl Int Fd P																																	P

If only a portion of an asset is sold, please indicate as follows: (S) (partial) See below for example.
P, S, E

Indicate if the asset had purchases (P) sales (S), or exchanges (E) exceeding \$1,000 in reporting year

Schedule III - ASSETS AND "UNEARNED" INCOME

Name: Vernon G. Buchanan

Page 22 of 32

Asset and/or Income Source Identify (a) each asset held for investment; or production of income with a fair market value exceeding \$1,000 at the end of the reporting period; and (b) any other asset or source of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide an address. Provide full names of any mutual funds. For a self-directed IRA (i.e., one where you have the power to select the specific investments), provide information on each asset in the account that exceeds the reporting threshold, and the income earned for the account. For an IRA or retirement plan that is not self-directed, name the institution holding the account and provide its value at the end of the reporting period. For an active business that is not publicly traded, in Block A, state the name of the business, the nature of the business, and its geographic location. For additional information, see the instruction booklet for the reporting year.	Block B Valuation of Assets at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it generated income, the value should be "None".													Block C Type of Income Check all columns that apply. Check "None" if asset did not generate any income during the calendar year.						Block D Amount of Income For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, indicate the category of income by checking the appropriate box below. Distributions even if reinvested should be listed as income. Check											Block E Transaction Indicate if the asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.	
	A	B	C	D	E	F	G	H	I	J	K	L	None	Dividends	Rent	Interest	Capital Gains	Excluded / Blind Trust	Other Type of Income (Specify: For Example, Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	P, S, E	
DB US Dollar bullish													None																			P, S (partial)
ProShares UltraShort RUSCI																																P, S (partial)
SPDR Gold Trust																																P, S (partial)
SPDR Series Trust: Biotech 1-3M ETF																																P, S (partial)
Elementis Rogers Agric TR																																P, S (partial)
TCW Total Return																																P, S (partial)
Amex Technology S&P 500																																P, S (partial)
United STS Gasoline Fd L																																P, S (partial)
Vanguard Total Bond Mkt																																P, S (partial)
Veteron Communications																																P, S (partial)
Virius Multi Sector																																P, S (partial)
Western Asset Managed																																P, S (partial)
Wisdomtree Emerging Market																																P, S (partial)

SCHEDULE VIII - POSITIONS

Name: Vernon G. Buchanan

Page 1 of 1

Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States.
 Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organization
Partner	1099, LC dba Venice Nissan - Venice Dodge
Partner	Sarasota 500, LLC dba Sarasota Ford
Partner	10-2002, LLC dba SunCoast Ford
Partner	10-3003, LLC dba SunCoast Mitsubishi
Partner	600, LLC dba Space Coast Honda
President	Auto Central Services, Inc.
President	Auto Liquidators of SW FL, Inc.
President	Buchanan Automotive Holdings, Inc.
Partner	First Capital Corporation, Inc.
President	Graham Construction, LLP
Partner	Jamatt Financial, Inc.
President	Jamatt Realty, Inc.
President	Aircraft Holding and Leasing, LLC
President	Sarasota-Bradenton Aviation, Inc.
President	V.B. Motor Yachts, LLC
President	V.B. Cruise Charters, LLC
President	Buchanan Reinsurance, Inc.
Partner	Speed-Wing Investment Co.
Partner	Buchanan Farms, Inc.
Partner	V. B. Investments, Inc.
Partner	130 North Tamiami Trail, LLC
Partner	996, Inc.
Partner	Buchanan Investment Co., L.P.
Partner	Georgetown Properties, LLC
Partner	6430 Hollywood Blvd, LLC
Partner	Five Points Residential Investments, LLC
Partner	Jamatt Properties, LLC
Partner	Creekwood Hotel, LLC - Bradenton, FL
Partner	High Aspen Ranch Holdings, LLC - Colorado
Partner	Orange Park, LLC
Partner	MB Acquisition and Leasing, LLC
Partner	VB Investments of Delaware, LLC
Partner	301 Oxford, LLC
Partner	High Aspen Florida, LLC

EXHIBIT 7

**UNITED STATES HOUSE OF REPRESENTATIVES
CALENDAR YEAR 2010 FINANCIAL DISCLOSURE STATEMENT**

FORM A
For use by Members, officers, and employees

Page 0 of 0

2011 MAY 13 AM 10:35

LEGISLATIVE RESOURCE CENTER

Vernon G Buchanan
(Full Name)

941-356-
(Daytime Telephone)

HAND DELIVERED
(Office Use Only)

Member of the U.S. House of Representatives

State: FL District: 13

Officer Or Employee

Employing Office:

Termination Date:

Report Type: Annual (May 15)

Amendment

Termination

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

<p>I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.</p>	<p>VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$200 and not otherwise exempt)? If yes, complete and attach Schedule VI.</p>
<p>J. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.</p>	<p>VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursement for travel in the reporting period (worth more than \$335 from one source)? If yes, complete and attach Schedule VII.</p>
<p>K. Did you, your spouse, or a dependent child receive "retirement" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.</p>	<p>VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.</p>
<p>L. Did you, your spouse, or a dependent child receive any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.</p>	<p>IX. Did you have any reportable agreement or arrangement with an outside party? If yes, complete and attach Schedule IX.</p>
<p>M. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.</p>	<p>Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.</p>

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

<p>Trusts- Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/></p>	<p>Exemptions- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics. Yes <input type="checkbox"/> No <input checked="" type="checkbox"/></p>
--	---

ML

Schedule III - ASSETS AND "UNEARNED" INCOME

Block A

Block B

Name **Vernon G. Buchanan**

Block C

Page **1**

of **23**

Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other asset or source of income which generated more than \$200 in "unearned" income during the year.

Indicate value of asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used.

Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401k plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.

For retirement plans that do not allow you to choose specific investments or that generate deferred income (such as 401k plans or IRAs), you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be listed as income. Check "None" if no income was earned or generated.

Transaction indicate if the asset had purchases (P) sales (S), or exchanges (E) exceeding \$1,000 in reporting year.

Provide complete names of stocks and mutual funds (do not use ticker symbols).
For all IRAs and other retirement accounts (such as 401(k) plans) that are self-directed (i.e., one where you have the power to select the specific investments, even if not exercised), provide the value for each asset held in the account that exceeds the reporting threshold. For an retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period.
For rental property or other real property held for investment, provide a complete address.
For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of the business, and its geographic location in Block A.
Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in personal checking or savings accounts; and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.

If an asset was sold and is included only because it generated income, the value should be "None".

None
Dividends
Rent
Interest
Capital Gains
Other Type of Income (Specify: For Example, Partnership Income or Farm Income)
Royalties

None
\$1-\$200
\$201-\$1,000
\$1,001-\$2,500
\$2,501-\$5,000
\$5,001-\$15,000
\$15,001-\$50,000
\$50,001-\$100,000
\$100,001-\$1,000,000
\$1,000,001-\$5,000,000
Over \$5,000,000

If only a portion of an asset is sold, please indicate as follows: (S) (partial) See below for example.

SP	DC	JT	SP	None	A	B	C	D	E	F	G	H	I	J	K	L	None	Dividends	Rent	Interest	Capital Gains	Other Type of Income (Specify: For Example, Partnership Income or Farm Income)	Royalties	None	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	Transaction
Examples			Wells Fargo Corp. stock																																	
			Simpson & Schuster																																	
			1st Bank of Paducah, KY accounts																																	
			Wachovia Bank - Sarasota, FL (63041)																																	
			SunTrust Bank - Cheeking (3398)																																	
			SunTrust Bank - Cheeking (4592)																																	
			SunTrust Bank M&RT (3409)																																	
			Seaside Bank M&RT (9195)																																	
			CCNY (2081)																																	
			Acorn Holdings, LLC - Sarasota, Florida - See Below																																	
			Overseas ownership and leasing operations																																	
			Out Africa Sales, LLC - Florida Assets																																	
			Gratham Construction, LLC - Melbourne, FL - Commercial Construction																																	
			Va Major Venice - Vassal Myrtle																																	
			Va Cruise Charters - Sarasota, Florida - Yacht Charters																																	
			Country Club Shores, LLC - Longport Key, FL - Rental Property - 850																																	
			6230 Hollywood Blvd, LLC - Sarasota, FL - Rental Property - 6230 Hollywood																																	
			Janet Financial, Inc., Tampa, FL																																	
			Blueberry Auto Body Holdings, LLC - Sarasota, FL - Auto Dealer																																	
			Calhoun Road rental Property, Sarasota, FL																																	
			Sarasota 500, LLC - Sarasota, FL - Auto Dealer																																	
			999 Inc. - Sarasota, FL - Rental Property																																	
			1089 Management Co., LLC - Sarasota, FL - Real Estate Holding Vehicle																																	

Schedule III - ASSETS AND "UNEARNED" INCOME

Name: **Vernon G. Buchanan**

Block A Asset and/or Income Source	Block B Value of Assets	Block C Type of Income	Block D Amount of Income											Block E Transaction			
			I	II	III	IV	V	VI	VII	VIII	IX	X	XI				
10-3002 LLC - Fort Fisher, FL - Auto Dealer (sold 11/21/18 at loss)	None																
10-3003 LLC - Fort Fisher, FL - Auto Dealer (sold 11/21/18 at loss)	\$1 - \$1,000																
Brd. LC - Ocean, FL - Auto Dealer	\$100 - \$15,000																
Elizabeth City, LLC - Elizabeth City, NC - Auto Dealer	\$15,001 - \$50,000																
VIA Investments, Inc.	\$50,001 - \$100,000																
Sands Point Condo - Longport Key, FL - 225 Sands Pointe	\$100,001 - \$250,000																
VIA Partners West LLC (former VIA Inv of Delaware)	\$250,001 - \$500,000																
Overlight Capital Partners, Ltd. - Tampa, FL	\$500,001 - \$1,000,000																
Five Pointe Residential Investments, LLC - FIVE Invest - Sarasota FL	\$1,000,001 - \$5,000,000																
Amell Properties, LLC - Real Estate Investments - Sarasota, FL	\$5,000,001 - \$25,000,000																
Commerce Bank Blvd. - Sarasota, FL	\$25,000,001 - \$50,000,000																
Rhode Capital Group - Jacksonville, FL	Over \$50,000,000																
Saratoga Blvd 401K - Merrill Lynch																	
Bankers Capital Allocation																	
MFS Total Return																	
Auto Central Services 401K - Merrill Lynch																	
Ampl Funds Growth Funds of America																	
Blackrock Global Allocation																	
MFS Total Return																	
Land - Harney KY																	
Dry Dock - Boat Condo - Longport Key, FL																	
Sarasota Bradenton Aviation, Inc. - Bradenton, FL - Hangar Rental																	
130 N. Tamiami Trail, LLC - Sarasota, FL - Rental Property																	

Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other asset or source of income which generated more than \$200 in "unearned" income during the year.
 Provide complete names of stocks and mutual funds (do not use ticker symbols).
 For all IRAs and other retirement accounts (such as 401(k) plans) that are self-directed (i.e., one where you have the power to select the specific investments, even if not extended), provide the value for each asset held in the account that exceeds the reporting threshold. For an retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period.
 For rental property or other real property held for investment, provide a complete address.
 For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of the business, and its geographic location in Block A.
 Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in personal checking or savings accounts; and any financial interest in, or income derived from a federal retirement program, including the Thrift Savings Plan.
 If an asset was sold and is included only because it generated income, the value should be "None."
 If an asset was sold and is included only because it generated income, the value should be "None."
 Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401k plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income. Check the appropriate box below.
 For retirement plans that do not allow you to choose specific investments or that generate deferred income (such as 401k plans or IRAs), you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be listed as income. Check "None" if no income was earned or reported.
 If only a portion of an asset is sold, please indicate as follows: (S) (partial) See below for example.
 P, S, E

Schedule III - ASSETS AND "UNEARNED" INCOME

Block A

Block B

Block C

Block D

Block E

Asset and/or Income Source
Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other asset or source of income which generated more than \$200 in "unearned" income during the year.
Provide complete names of stocks and mutual funds (do not use ticker symbols).
For all IRAs and other retirement accounts (such as 401(k) plans) that are self-directed (i.e., one where you have the power to select the specific investments, even if not exercised), provide the value for each asset held in the account that exceeds the reporting threshold. For an retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period.
For rental property or other real property held for investment, provide a complete address.
For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of the business, and its geographic location in Block A.
Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in personal checking or savings accounts; and any financial interest in, or income derived from a federal retirement program, including the Thrift Savings Plan.

Value of Assets
Indicate value of asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used.
If an asset was sold and is included only because it generated income, the value should be "None".

Name, Vernon G. Buchanan
Type of Income
Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401k plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.

Amount of Income
For retirement plans that do not allow you to choose specific investments or that generate tax-deferred income (such as 401k plans or IRAs), you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be listed as income. Check "None" if no income was earned or generated.
Transaction
Indicate if the asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.
If only a portion of an asset is sold, please indicate as follows: (S) (partial). See below for example.

Asset and/or Income Source	Value of Assets	Type of Income	Amount of Income	Transaction
	A B C D E F G H I J K L	M N O P Q R S T U V W X Y Z	1 2 3 4 5 6 7 8 9 10 11	
First Capital Corp., Tampa, FL	None		None	
Land - Columbia, RI	\$1 - \$1,000		\$1 - \$200	
Marble Lynch, Saratoga, NY	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	
Cash	\$15,001 - \$50,000	Rent	\$1,001 - \$2,500	
Altra Group Inc	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	
Ames Technology, East SPPR	\$100,001 - \$250,000	Capital Gains	\$5,001 - \$15,000	
AT&T Inc	\$250,001 - \$500,000	Excepted/ Blind Trust	\$15,001 - \$50,000	
Blackrock Cap & Inc Strat	\$500,001 - \$1,000,000	Other Type of Income (Specify: For Example, Partnership Income or Farm Income)	\$50,001 - \$100,000	
Blackrock Municipal Corp	\$1,000,001 - \$5,000,000		\$100,001 - \$1,000,000	
Blackrock Short-Term	\$5,000,001 - \$25,000,000		\$1,000,001 - \$5,000,000	
BP PLC, Spain, ADR	\$25,000,001 - \$50,000,000		Over \$5,000,000	
Coburn and Stewart County	None			
DB US Dollar Ind Bullish				
DB US Dollar Ind Bearish				
Edison Varco EMT Income				
Edison Varco NEI Mutual				
Edison Varco Risk Managed				
Edison Varco San F.I.A.R.T.				
Edwards Rogers Agric TR				
Federal Reserve Bank				
Goldman Sachs Group Inc				
Goldman Sachs High Yield				
Goldman Sachs Main CL A				

Schedule III - ASSETS AND "UNEARNED" INCOME

Name **Vernon G. Buchanan**

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Block A Asset and/or Income Source	Block B Value of Assets													Block C Type of Income						Block D Amount of Income											Block E Transaction
	A	B	C	D	E	F	G	H	I	J	K	L	None	Dividends	Interest	Capital Gains	Other Type of Income	I	II	III	IV	V	VI	VII	VIII	IX	X	XI			
Hewlett Packard Co																		<input checked="" type="checkbox"/>												P, S, E	
Henns Direct, Inc.																			<input checked="" type="checkbox"/>											Toward HUL 7/31-1779, S	
Indiana Health Plan																				<input checked="" type="checkbox"/>									P, S		
Indiana Bancorp 3-10 Yr																					<input checked="" type="checkbox"/>								P, S		
Indiana Bancorp 7.5 Yr																					<input checked="" type="checkbox"/>								P, S		
Indiana Bancorp 1.5 Year																					<input checked="" type="checkbox"/>								P, S		
Indiana Bancorp 10 Yr																					<input checked="" type="checkbox"/>								P, S		
Indiana Bancorp 15 Yr																					<input checked="" type="checkbox"/>								P, S		
Indiana Bancorp 20 Yr																					<input checked="" type="checkbox"/>								P, S		
Indiana Bancorp 25 Yr																					<input checked="" type="checkbox"/>								P, S		
Indiana Bancorp 30 Yr																					<input checked="" type="checkbox"/>								P, S		
Indiana Bancorp 35 Yr																					<input checked="" type="checkbox"/>								P, S		
Indiana Bancorp 40 Yr																					<input checked="" type="checkbox"/>								P, S		
Indiana Bancorp 45 Yr																					<input checked="" type="checkbox"/>								P, S		
Indiana Bancorp 50 Yr																					<input checked="" type="checkbox"/>								P, S		
Indiana Bancorp 55 Yr																					<input checked="" type="checkbox"/>								P, S		
Indiana Bancorp 60 Yr																					<input checked="" type="checkbox"/>								P, S		
Indiana Bancorp 65 Yr																					<input checked="" type="checkbox"/>								P, S		
Indiana Bancorp 70 Yr																					<input checked="" type="checkbox"/>								P, S		
Indiana Bancorp 75 Yr																					<input checked="" type="checkbox"/>								P, S		
Indiana Bancorp 80 Yr																					<input checked="" type="checkbox"/>								P, S		
Indiana Bancorp 85 Yr																					<input checked="" type="checkbox"/>								P, S		
Indiana Bancorp 90 Yr																					<input checked="" type="checkbox"/>								P, S		
Indiana Bancorp 95 Yr																					<input checked="" type="checkbox"/>								P, S		
Indiana Bancorp 100 Yr																					<input checked="" type="checkbox"/>								P, S		

Schedule III - ASSETS AND "UNEARNED" INCOME

Name: **Vernon G. Buchanan**

Page: **2**

of 23

Block A Asset and/or Income Source	Block B Value of Assets	Block C Type of Income	Block D Amount of Income											Block E Transaction							
			I	II	III	IV	V	VI	VII	VIII	IX	X	XI								
None Reported	\$1 - \$1,000	NONE																			
MILSCO 11% HD STK'S	\$1,001-\$5,000	Dividends																			
4298, LC Verde Fl. - Auto Center (sole at last)	\$15,001-\$50,000	Rent																			
HD Acquisitions & Leasing LLC	\$50,001-\$100,000	Interest																			
Amal Realty, Inc. - Sarasota, FL - Real Estate Sales	\$100,001-\$250,000	Capital Gains																			
Scapellato Investments, Co. - Apartment Building - W. Boulevard, MI	\$250,001-\$500,000	Other Type of Income (Specify: For Example, Partnership Income or Farm Income)																			
Geoparkway Properties, LLC - Office Building - Brighton Farms, MI - (leased on 2/28 adjustable, see 2009)	\$500,001-\$1,000,000																				
Learn to Go (Recreation Properties, LLC (loan to buyer))	\$1,000,001-\$5,000,000																				
Coralwood Hotel, LLC - Hotel - Bradenton, FL	\$5,000,001-\$25,000,000																				
International Avenue - Civic Bldg. - CIVIC CTR, BIRMINGHAM 35202	\$25,000,001-\$50,000,000																				
MUB Real Estate Development, Tampa, FL	Over \$50,000,000																				
Gambler Oaks, LLC - Real Estate, Eustachon, FL																					
Shannon Edge, LLC - Real Estate, Eustachon, FL																					
Coastal Energy, LLC																					
3 Rental Income, Bradenton, FL																					
Loan to Heibel of Humnody for sale of Cokey's property																					
Loan to Sarasota 500, LLC - Sarasota, FL																					
Buchanan Investment Co., LLC - Real Estate & Stocks																					
USS Financial Services																					
Aunt Carolea Services, Inc. - Sarasota, FL - Management Co.																					
107 Oxford, LLP																					
Chicago Bank, LLC																					

Schedule III - ASSETS AND "UNEARNED" INCOME

Block A

Name: Vernon G. Buchanan

Block C

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Asset and/or Income Source (Block A)

Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other asset or source of income which generated more than \$200 in "unearned" income during the year.

Value of Assets (Block B)

Indicate value of asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used.

Type of Income (Block C)

Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401k plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.

Amount of Income (Block D)

For retirement plans that do not allow you to choose specific investments or that generate tax-deferred income (such as 401k plans or IRAs), you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be listed as income. Check "None" if no income was earned or adequate.

Transaction (Block E)

Indicate if the asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.

Excluded: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in personal checking or savings accounts; and any financial interest in, or income derived from a Federal retirement program, including the Thrift Savings Plan.

For rental property or other real property held for investment, provide a complete address.

For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of the business, and its geographic location in Block A.

For all IRAs and other retirement accounts (such as 401(k) plans) that are self-directed (i.e., one where you have the power to select the specific investments, even if not exercised), provide the value for each asset held in the account that exceeds the reporting threshold. For an retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period.

Block B Value of Assets Categories: A: None; B: \$1-\$1,000; C: \$1,001-\$15,000; D: \$15,001-\$50,000; E: \$50,001-\$100,000; F: \$100,001-\$250,000; G: \$250,001-\$500,000; H: \$500,001-\$1,000,000; I: \$1,000,001-\$5,000,000; J: \$5,000,001-\$25,000,000; K: \$25,000,001-\$50,000,000; L: Over \$50,000,000

Block C Type of Income Categories: NONE, Dividend, Rent, Interest, Capital Gains, Escrow/Bond Trust, Other Type of Income (Specify: For Example, Partnership Income or Farm Income)

Block D Amount of Income Categories: None; \$1-\$200; \$201-\$1,000; \$1,001-\$2,500; \$2,501-\$5,000; \$5,001-\$15,000; \$15,001-\$50,000; \$50,001-\$100,000; \$100,001-\$1,000,000; \$1,000,001-\$5,000,000; Over \$5,000,000

Block A	Block B	Block C	Block D	Block E
Boon Estate Real Estate Trust - Investment				
Condo Lamor Bay Englewood, FL - 1112 S SACRA RD				
House Edan Dr Englewood, FL - 544 Edan Dr				
Mortgage on Mt Creek, Tampa and Osprey, FL Properties				
Mortgage on 537701				
Los Frescos TX Gov Inv Debt				
LA Life Govt Emul PAC				
LA Life Govt Emul PAC				
Mutualbond Over Bank Spl Ohio				
Kendrick HSBG Corp HSBG Rev Bonds				
Cash Account				
High Aspen Ranch Property Holdings, LLC - Land in Colorado				
High Aspen Ranch, LLC - Investment Land Lts 12 A, 26				
Loan to Black Mountain Fund, LLC & Black Mountain Chevrolet, LLC				
Loan to Sam Keenan, Premier Plus (written off)				
Loan to Sam Keenan, Premier Plus (written off)				
Mortgage on 537701				
Pioneer Top Free Fund				
Mutualfund Charles Schwab Public Affair				
Upper Trinity Regd Inv Dist Inv Wd Rev				
Front Dtl Ldc Wms S&P Dist RTD				
Kendrick HSBG Corp HSBG Rev Bonds				
Health Care Authority for孙子				
Healthcorp Over Bank Spl				

Schedule III - ASSETS AND "UNEARNED" INCOME

Name: Vernon G. Buchanan

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Block A	Block B	Block C	Block D	Block E
Asset and/or Income Source	Value of Assets	Type of Income	Amount of Income	Transaction
Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other asset or source of income which generated more than \$200 in "unearned" income during the year.	Indicate value of asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used.	Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401k plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.	For retirement plans that do not allow you to choose specific investments or that generate tax-deferred income (such as 401k plans or IRAs), you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be listed as income. Check "None" if no income was earned or generated.	Indicate if the asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.

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For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of the business, and its geographic location in Block A.

Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits (including \$5,000 or less in personal checking or savings accounts; and any financial interest in, or income derived from a funded retirement program, including the Thrift Savings Plan).

Schedule III - ASSETS AND "UNEARNED" INCOME

Name: Vernon G. Buchanan

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Block A: Asset and/or Income Source

Block B: Value of Assets

Block C: Name of Income

Block D: Amount of Income

Block E: Transaction

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Table with columns for Asset and/or Income Source, Value of Assets, Name of Income, Amount of Income, and Transaction. Rows include various assets like Washington St Cth Park Care, National Health Care, and Morgan Stanley Bank.

Schedule III - ASSETS AND "UNEARNED" INCOME

Name **Vernon G. Buchanan**

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Block A Asset and/or Income Source	Block B Value of Assets	Block C Name	Block D Type of Income	Block E Amount of Income	Block F Transaction
Apelis Inc	\$1 - \$1,000		NONE	None	P, S
Baronville SA SP ADR	\$1,001-\$5,000		Rent	\$201-\$1,000	P, S, E
Barrick Gold Corp	\$15,001-\$50,000		Capital Gains	\$1,001-\$7,500	P, S
BHP Billiton Ltd ADR	\$50,001-\$100,000		Other Type of Income (Specify: For Example, Partnership Income or Farm Income)	\$7,501-\$50,000	P, S
Blackrock Canadian SPAT	\$100,001-\$250,000			\$50,001-\$100,000	P, S
Blackrock Global	\$250,001-\$500,000			\$100,001-\$1,000,000	P, S
Blackrock Div. Activs	\$500,001-\$1,000,000			\$1,000,001-\$5,000,000	P, S
BP PLC Stock ADR	\$1,000,001-\$5,000,000			\$5,000,001-\$25,000,000	P, S
Canadian National Reg Ltd	\$25,000,001-\$50,000,000			Over \$50,000,000	P, S
Comba SAB, Co. CV SP ADR. (unredeemable less than \$1K)					P, S
Concept Software Ven					P, S
CHS Energy					P, S
China Real Estate Infra					P, S
China Corp					P, S
Cisco Systems Inc COM					P, S
Clorox Inc					P, S
Conquest Tech Growth A					P, S
Coflex and Stone Quality					P, S
Congate Partners					P, S
Companys D Semino BSCD (purchase less than \$1K)					P, S
Corporate Edge Board Co					P, S
Cardenas Ltd					P, S
Coe Inc					P, S

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Provide complete names of stocks and mutual funds (do not use ticker symbols).

For all IRAs and other retirement accounts (such as 401(k) plans) that are self-directed (i.e., one where you have the power to select the specific investments, even if not exercised), provide the value for each asset held in the account that exceeds the reporting threshold. For an retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period.

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Indicate value of asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used.

If an asset was sold and is included only because it generated income, the value should be "None".

Check all columns that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs); you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the applicable period.

For retirement plans that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be listed as income. Check "None" if no income was earned or generated.

Indicate if the asset had purchases (P) or sales (S), or exchanges (E) exceeding \$1,000 in reporting year.

If only a portion of an asset is sold, please indicate as follows: (S) (partial). See below for example.

Schedule III - ASSETS AND "UNEARNED" INCOME

Block A

Block B

Block C

Block D

Block E

Name: **Vernon G. Buchanan**

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Asset and/or Income Source
 Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other asset or source of income which generated more than \$200 in "unearned" income during the year.
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Value of Assets
 Indicate value of asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used.
 If an asset was sold and is included only because it generated income, the value should be "None"

Type of Income
 Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401k plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.

Amount of Income
 For retirement plans that do not allow you to choose specific investments or that generate tax-deferred income (such as 401k plans or IRAs), you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be listed as income. Check "None" if no income was earned or reported.

Transaction
 Indicate if the asset had purchases (P), sales (S), exchanges (E), or exceeding \$1,000 in reporting year.

If only a portion of an asset is sold, please indicate as follows: (S) (partial) See below for example.

Asset and/or Income Source	Value of Assets	Type of Income	Amount of Income	Transaction
DB us Dollar Intl Bullish	\$1 - \$1,000	<input checked="" type="checkbox"/> None	None	P
Discovery Communication	\$1,001 - \$15,000	<input checked="" type="checkbox"/> None	\$1 - \$200	P-S
Eden Vance EML Maxima	\$15,001 - \$50,000	<input checked="" type="checkbox"/> None	\$201 - \$1,000	P
Eden Vance Real Harbison	\$50,001 - \$100,000	<input checked="" type="checkbox"/> None	\$1,001 - \$2,500	S
Eden Vance Sun Flight	\$100,001 - \$250,000	<input checked="" type="checkbox"/> None	\$2,501 - \$5,000	P-S
Eden Vance Agri TR	\$250,001 - \$500,000	<input checked="" type="checkbox"/> None	\$5,001 - \$15,000	S
ETFs Physical Platinum	\$500,001 - \$1,000,000	<input checked="" type="checkbox"/> None	\$15,001 - \$50,000	P
Express Service Inc COX	\$1,000,001 - \$5,000,000	<input checked="" type="checkbox"/> None	\$50,001 - \$100,000	P-S (partial)
Exxon Mobile Corp	\$5,000,001 - \$25,000,000	<input checked="" type="checkbox"/> None	\$100,001 - \$1,000,000	P-S (partial)
Ford Motor Co NEW	\$25,000,001 - \$50,000,000	<input checked="" type="checkbox"/> None	\$1,000,001 - \$5,000,000	S
General Mills	Over \$50,000,000	<input checked="" type="checkbox"/> None	Over \$5,000,000	P-S (partial)
General Motors Co		<input checked="" type="checkbox"/> None		S
Global Sources Int Corp		<input checked="" type="checkbox"/> None		P-S
Goldman Sachs Absolute		<input checked="" type="checkbox"/> None		S
Goldman Sachs Etc Fd		<input checked="" type="checkbox"/> None		S
Goldman Sachs Growth Inc		<input checked="" type="checkbox"/> None		P-S
Google Inc		<input checked="" type="checkbox"/> None		P-S
Google X China Consumer		<input checked="" type="checkbox"/> None		P
Grupo Televisa SA		<input checked="" type="checkbox"/> None		S
Health Care Select SPDR		<input checked="" type="checkbox"/> None		P-S
Hewlett Packard Co		<input checked="" type="checkbox"/> None		P-S
Hiramman Corp		<input checked="" type="checkbox"/> None		P

Schedule III - ASSETS AND "UNEARNED" INCOME

Block A

Block B

Block C

Block D

Block E

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Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other asset or source of income which generated more than \$200 in "unearned" income during the year.

Provide complete names of stocks and mutual funds (do not use ticker symbols).

For all IRAs and other retirement accounts (such as 401(k) plans) that are self-directed (i.e., one where you have the power to select the specific investments, even if not exercised), provide the value for each asset held in the account that exceeds the reporting threshold. For an retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period.

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Value of Assets

If an asset was sold and is included only because it generated income, the value should be "None".

Type of Income

Amount of Income

Transaction

Asset and/or Income Source	None	\$1 - \$1,000	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	None	Rent	Dividends	Interest	Capital Gains	Exc. Bond/Trust	Other Type of Income (Specify: For Example, Partnership Income or Farm Income)	None	\$1 - \$200	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	\$1,000,001 - \$5,000,000	Over \$5,000,000	Indicate if the asset had purchases (P) or sales (S), or exchanges (E) exceeding \$1,000 in reporting year.
ING Canada Global Real													X				X														P, S, E
Ingersoll Rand CO LTD																	X														S
Init Business Machines																	X														S
Inlet Corp.																	X														P, S (partial)
Inmarsat Services Trust B0																	X														P, S (partial)
Int'l Shares Barclays 1-3 Yr																	X														P, S (partial)
Int'l Shares Barclays 2-40 Yr																	X														P, S (partial)
Int'l Shares FTSE HK																	X														P, S (partial)
Int'l Shares Inc																	X														P, S (partial)
Int'l Shares MSCI Australia																	X														P, S (partial)
Int'l Shares MSCI Europe																	X														P, S (partial)
Int'l Shares MSCI Japan																	X														P, S (partial)
Int'l Shares MSCI Malaysia																	X														P, S (partial)
Int'l Shares MSCI Singapore																	X														P, S (partial)
Int'l Shares S&P 500																	X														P, S
Int'l Shares TR Dow Jones US																	X														P, S
Int'l Shares Transportation																	X														P, S
Int'l Shares T. Rowe Price US																	X														P, S (partial)
Johnson & Johnson Corp																	X														P, S
Johnson Controls Inc																	X														P, S (partial)
JPM Morgan Chase & Co																	X														P, S (partial)

Schedule III - ASSETS AND "UNEARNED" INCOME

Name: Vernon G. Buchanan

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Asset and/or Income Source Block A	Value of Asset Block B	Type of Income Block C	Amount of Income Block D	Transaction Block E								
					None	\$1 - \$1,000	\$1,001 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000
JP Morgan HighYield		None		P, S								
JP Morgan Strategic		None		S								
JP Morgan US Large Cap		X		P, S								
Litton Networks Inc.		X		P, S								
Leasing Enterprise A		X		P, S (partner)								
Liberty Media Corp		X		P								
Life Technologies Corp		X		P, S (partner)								
Lucent Systems Bond Fd		X		S								
Market Vector Vietnam ETF		X		P, S (partner)								
Market Vectors Australia		X		P, S (partner)								
Market Vectors Bz Sm Cap		X		P, S (partner)								
Market Vectors ETF-T		X		P, S (partner)								
Market Vectors Russia		X		P								
Market Vectors Europe		X		P								
Maroon Corp (Less than \$200)		X		P								
Martinez Asia Pacific		X		S								
Martinez India Fund		X		S								
Mc Cormick Non Div		X		P								
McDonalds Corp		X		P, S (partner)								
Macquarie Inc. CDA		X		P								
Marriott Corp		X		P								
Marriott International Ltd		X		P, S (partner)								
Marriott Senior Income		X		P								
Marriott Corp S.O.T		X		S								

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P, S, E

Schedule III - ASSETS AND "UNEARNED" INCOME

Block A

Block B

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Asset and/or Income Source	Value of Assets											Type of Income	Amount of Income											Transaction	
	None	\$1-\$1,000	\$1,001-\$5,000	\$5,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000		Over \$50,000,000	None	\$1-\$200	\$201-\$1,000	\$1,001-\$7,500	\$7,501-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$1,000,000	\$1,000,001-\$5,000,000	Over \$5,000,000		
Wisconsin Right Ltd Inc CDH													None											P	
Wisconsin Emerging Market													Dividends												P, S, E
Wisconsin Investment Inc													Rent												P, S
Von Brands Inc													Capital Gains												P, S
Zimmer Holdings Inc CDH													Dividend/ Bond (Int)												P, S (partial)
SP Greater Atlantic Holding Ltd, Bermuda (Special business 12/31/2007) In-liquidation													Other Type of Income (Specify: For Example, Partnership Income or Farm Income)												discontinued bus affiliates 12/31/2007
DC Aspen House 102 Blue Creek Tr																									
SP Savings A003																									
DC Federated Tax-Free Oblig Fund (Fidelity Retirement) FD Tax Ex MAN																									
DC Federated Tax-Free Oblig Fund (Fidelity Retirement) FD Tax Ex MAN																									
SP American Mutual Insurance Co Ltd - Sarasota, FL																									
DC American Mutual Insurance Co Ltd - Sarasota, FL																									
SP SunTrust Savings																									
DC SunTrust Savings																									
SP The Federal Reserve Bank of New York																									
DC The Federal Reserve Bank of New York																									
SP Fidelity Federal Tax-Free Divd Tr - Govt Oblig CL 5 (Fidelity Retirement) FD																									
DC Fidelity Federal Tax-Free Divd Tr - Govt Oblig CL 5 (Fidelity Retirement) FD																									

Schedule III - ASSETS AND "UNEARNED" INCOME

Name **Vernon G. Buchanan**

Page **22**

of 23

Block A		Block B										Block C	Block D										Block E						
Asset and/or Income Source		Value of Assets										Type of Income	Amount of Income										Transaction						
Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other asset or source of income which generated more than \$200 in "unearned" income during the year. Provide complete names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement accounts (such as 401(k) plans) that are self-directed (i.e., one where you have the power to select the specific investments, even if not exercised), provide the value for each asset held in the account that exceeds the reporting threshold. For an retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period. For rental property or other "real property" held for investment, provide a complete address. For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of the business, and its geographic location in Block A. Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in personal checking or savings accounts; and any financial interest in, or income derived from a federal retirement program, including the Thrift Savings Plan.		If an asset was sold and is included only because it generated income, the value should be "None". Indicate value of asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used.										Check all columns that apply. For retirement accounts that do not allow you to choose specific investments, or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.	For retirement plans that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be listed as income. Check "None" if no income was earned or generated.										Indicate if the asset had purchases (P) or sales (S), or exchanges (E) exceeding \$1,000 in reporting year. If only a portion of an asset is sold, please indicate as follows: (S) (partial). See below for example.						
		None	\$1 - \$1,000	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	None	Rent	Interest	Capital Gains	Other Type of Income (Specify: For Example, Partnership Income or Farm Income)	None	\$201 - \$1,000	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	\$1,000,001 - \$5,000,000	Over \$5,000,000	P	P, S	P, S, E
SP	Permanent Portfolio Com																												
SP	Petrobras SA Sponsored ADR																												
SP	Pharmacia Inc. Del. Reg.																												
SP	Primo Pet Oil Ltd P																												
SP	Powdermill Blvd Arctic Bond ETF																												
SP	Powdermill Exch Traded																												
SP	ProShares UltraShort MSCI																												
SP	ProShares Short Term																												
SP	Sector SPDR Financial																												
SP	Sector SPDR Industrials																												
SP	SPDR Vietnam Corp																												
SP	Sony Corp ADR New																												
SP	SPDR Gold Trust																												
SP	SPDR S&P Emerging																												
SP	SPDR S&P Total Bvcs 1-3M ETF																												
SP	Sprint Nextel Corp																												
SP	Standard & Poor's Divd Rptl																												
SP	TOW TDDI Return																												
SP	Texas Instruments																												
SP	Time Warner Cable Inc																												
SP	United STS Capital FD L																												
SP	Vanguard Total Bond Int																												
SP	Vanguard Communications																												
SP	Virtus Multi Sector																												

Schedule III - ASSETS AND "UNEARNED" INCOME

Name: Vernon G. Buchanan

Page **03** of **23**

Block A	Block B	Block C	Block D	Block E
Asset and/or Income Source	Value of Assets	Type of Income	Amount of Income	Transaction
Vanguard Tax-Exempt Bond	None	None	None	P
Vanguard Energy	\$1 - \$1,000	Dividends	\$1-\$200	P
Vanguard Global	\$1,001-\$5,000	Rent	\$201-\$1,000	P
Vanguard Asset Manager	\$5,001-\$50,000	Interest	\$1,001-\$2,500	P
Vanguard Equity	\$50,001-\$100,000	Capital Gains	\$2,501-\$5,000	P
Vanguard International	\$100,001-\$250,000	Other Type of Income (Specify: For Example, Partnership Income or Farm Income)	\$5,001-\$15,000	P, S (partial)
Vanguard Dividend Growth	\$250,001-\$500,000		\$15,001-\$50,000	P
Vanguard Real Estate	\$500,001-\$1,000,000		\$50,001-\$100,000	P
Vanguard Health Care	\$1,000,001-\$5,000,000		\$100,001-\$1,000,000	P
Vanguard Emerging Markets	\$5,000,001-\$25,000,000		\$1,000,001-\$5,000,000	P, S (partial)
Vanguard Short-Term	\$25,000,001-\$50,000,000		Over \$5,000,000	P, S (partial)
Vanguard Large-Cap	Over \$50,000,000			

Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other asset or source of income which generated more than \$200 in "unearned" income during the year.
 Provide complete names of stocks and mutual funds (do not use ticker symbols).
 For all IRAs and other retirement accounts (such as 401(k) plans) that are self-directed (i.e., one where you have the power to select the specific investments, even if not exercised), provide the value for each asset held in the account that exceeds the reporting threshold. For all retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period.
 For rental property or other real property held for investment, provide a complete address.
 For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of the business, and its geographic location in Block A.
 Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in personal checking or savings accounts; and any financial interest in, or income derived from a federal retirement program, including the Thrift Savings Plan.

SCHEDULE VIII - POSITIONS

Name: Vernon G. Buchanan

Page 1 of 1

Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States.
 Exclude: Positions listed on Schedule 1; positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature.

Position	Name of Organization
Partner	1099, LC dba Venica Nissan - Venica Dodge
Partner	Sarasota 500, LLC dba Sarasota Ford
Partner	10-2002, LLC dba SunCoast Ford
Partner	10-3003, LLC dba SunCoast Mitsubishi
Partner	500, LLC dba Space Coast Honda
President	Auto Central Services, Inc.
President	Auto Liquidators of SW FL, Inc.
President	Buchanan Automotive Holdings, Inc.
President	First Capital Corporation, Inc.
Partner	Graham Construction, LLP
President	Jamatt Financial, Inc.
President	Jamatt Realty, Inc.
President	Aircraft Holding and Leasing, LLC
President	Sarasota-Bradenton Aviation, Inc.
President	V.B. Motor Yachts, LLC
President	V.B. Cruise Charters, LLC
Partner	Buchanan Reinsurance, Inc.
Partner	Speed-Wing Investment Co.
Partner	Buchanan Farms, Inc.
Partner	V. B. Investments, Inc.
Partner	130 North Tamiami Trail, LLC
President	996, Inc.
Partner	Buchanan Investment Co., L.P.
Partner	Georgetown Properties, LLC
President	6430 Hollywood Blvd, LLC
Partner	Five Points Residential Investments, LLC
President	Jamatt Properties, LLC
Partner	Creekwood Hotel, LLC - Bradenton, FL
Partner	High Aspen Ranch Holdings, LLC - Colorado
President	Orange Park, LLC
Partner	MB Acquisition and Leasing, LLC
President	VB Investments of Delaware, LLC
Partner	301 Oxford, LLC
Partner	High Aspen Florida, LLC

EXHIBIT 8

SCHEDULE E
(Form 1040)

Department of the Treasury
Internal Revenue Service

Supplemental Income and Loss

(From rental real estate, royalties, partnerships,
S corporations, estates, trusts, REMICs, etc.)

▶ Attach to Form 1040, 1040NR, or Form 1041.

▶ See instructions for Schedule E (Form 1040).

OMB No. 1545-0074

2007

Attachment
Sequence No. 13

Name(s) shown on return

Your social security number

VERNON G. & SANDRA JC BUCHANAN

Part I **Income or Loss From Rental Real Estate and Royalties** Note. If you are in the business of renting personal property, use Schedule C or C-EZ (see page E-3). If you are an individual, report farm rental income or loss from Form 4835 on page 2, line 40.

1	List the type and location of each rental real estate property:	2	For each rental real estate property listed on line 1, did you or your family use it during the tax year for personal purposes for more than the greater of:	Yes	No
A					X
B	COUNTRY CLUB SHORES, LLC		• 14 days or		X
C			• 10% of the total days rented at fair rental value? (See page E-3.)		X

Income:	Properties			Totals
	A	B	C	(Add columns A, B, and C.)
3 Rents received	3			3
4 Royalties received	4			4
Expenses:				
5 Advertising	5			
6 Auto and travel (see page E-4)	6			
7 Cleaning and maintenance	7			
8 Commissions	8			
9 Insurance	9			
10 Legal and other professional fees	10			
11 Management fees	11			
12 Mortgage interest paid to banks, etc. (see page E-4)	12			12
13 Other interest	13			
14 Repairs	14			
15 Supplies	15			
16 Taxes	16			
17 Utilities	17			
18 Other (list) ▶ SEE STATEMENT 31	18			
19 Add lines 5 through 18	19			19
20 Depreciation expense or depletion (see page E-5)	20			20
21 Total expenses. Add lines 19 and 20	21			
22 Income or (loss) from rental real estate or royalty properties. Subtract line 21 from line 3 (rents) or line 4 (royalties). If the result is a (loss), see page E-5 to find out if you must file Form 6198	22		0.	0.
23 Deductible rental real estate loss. Caution. Your rental real estate loss on line 22 may be limited. See page E-5 to find out if you must file Form 8582. Real estate professionals must complete line 43 on page 2	23			
24 Income. Add positive amounts shown on line 22. Do not include any losses	24			24
25 Losses. Add royalty losses from line 22 and rental real estate losses from line 23. Enter total losses here	25			()
26 Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result here. If Parts II, III, IV, and line 40 on page 2 do not apply to you, also enter this amount on Form 1040, line 17, or Form 1040NR, line 18. Otherwise, include this amount in the total on line 41 on page 2	26			26

INCOME FROM PASSTHROUGH STATEMENT, PAGE 1

2007

SCHEDULE E

Name **VERNON G. BOCHANNAN**
 Passthrough **BOCA CREEK DEVELOPMENT COMPANY, LLC**
 PARTNERSHIP

SSN/EIN

TAXPAYER

ID

	K-1 Input	Prior Year Unallowed Basis Loss	Disallowed Due to Basis Limitation	Prior Year Unallowed At-Risk Loss	Disallowed Due to At-Risk	Prior Year Passive Loss	Disallowed Passive Loss	Tax Return
OTHER PASSIVE								
SCHEDULE E, PAGE 2								
Ordinary business income (loss)	-9							
Rental real estate income (loss)								
Other net rental income (loss)								
Intangible chilling costs/dry hole costs								
Self-charged passive interest expense								
Guaranteed payments								
Section 179 and carryover								
Disallowed section 179 expense								
Net income (loss)	-9							-9
First passive other								
Second passive other								
Cost depletion								
Percentage depletion								
Depletion carryover								
Disallowed due to 65% limitation								
Unreimbursed expenses (nonpassive)								
Nonpassive other								
Total Schedule E (page 2)	-9							-9
FORM 4797								
Section 1231 gain (loss)								
Section 179 recapture on disposition								
SCHEDULE D								
Net short-term cap. gain (loss)								
Net long-term cap. gain (loss)								
Section 1256 contracts & straddles								
FORM 4952								
Investment interest expense - Sch. A								
Other net investment income								
ITEMIZED DEDUCTIONS								
Charitable contributions								
Deductions related to portfolio income								
Other								

INCOME FROM PASSTHROUGH STATEMENT, PAGE 2

SCHEDULE E

Name VERNON G. BUCHANAN

Passthrough BOCA CREEK DEVELOPMENT COMPANY, LLC

PARTNERSHIP

SSN/EIN XXXXXXXXXX

TAXPAYER

	K-1 Input	Prior Year Unallowed Basis Loss	Disallowed Due to Basis Limitation	Prior Year Unallowed At-Risk Loss	Disallowed Due to At-Risk	Prior Year Passive Loss	Disallowed Passive Loss	Tax Return
OTHER PASSIVE INTEREST AND DIVIDENDS								
Interest income	2,668							2,668
Interest from U.S. bonds								
Ordinary dividends								
Qualified dividends								
Tax-exempt interest income								
FORM 6251								
Depreciation adjustment after 12/31/86								
Adjusted gain or loss								
Beneficiary's AMT adjustment								
Depletion (other than oil)								
Other								
MISCELLANEOUS								
Self-employment earnings (loss)/wages	-9							-9
Gross farming & fishing inc								
Royalties								
Royalty expenses/depletion								
Undistributed capital gains credit								
Backup withholding								
Credit for estimated tax								
Cancellation of debt								
Medical insurance - 1040								
Dependent care benefits								
Retirement plans								
Qualified production activities income								
Passthrough adjustment to Form 1040								
Penalty on early withdrawal of savings								
NOL								
Other taxes/recapture of credits								
Credits								
Casualty and theft loss								

INCOME FROM PASSTHROUGH STATEMENT, PAGE 1

ENTITY - TOTAL OF ALL ACTIVITIES
SCHEDULE E

SSN/EIN [REDACTED]
 TAXPAYER

Name VERNON S. BUCHANAN ID [REDACTED]
 Passthrough HOWLING GREEN DEALERSHIP, LLC
 PARTNERSHIP

	K-1 Input	Prior Year Unallowed Basis Loss	Disallowed Due to Basis Limitation	Prior Year Unallowed At-Risk Loss	Disallowed Due to At-Risk	Prior Year Passive Loss	Disallowed Passive Loss	Tax Return
SCHEDULE E, PAGE 2								
Ordinary business income (loss)	-1,455,210							
Rental real estate income (loss)								
Other net rental income (loss)								
Intangible drilling costs/dry hole costs								
Self-charged passive interest expense								
Guaranteed payments								
Section 179 and carryover								
Disallowed section 179 expense								
Net income (loss)	-1,455,210							-1,455,210
First passive other								
Second passive other								
Cost depletion								
Percentage depletion								
Depletion carryover								
Disallowed due to 65% limitation								
Unreimbursed expenses (nonpassive)								
Nonpassive other								
Total Schedule E (page 2)	-1,455,210							-1,455,210
FORM 4797								
Section 1231 gain (loss)	-1,717							-1,717
Section 179 recapture on disposition								
SCHEDULE D								
Net short-term cap. gain (loss)								
Net long-term cap. gain (loss)								
Section 1256 contracts & straddles								
FORM 4952								
Investment interest expense - Sch. A								
Other net investment income								
ITEMIZED DEDUCTIONS								
Charitable contributions	617							617
Deductions related to portfolio income								
Other								

ENTIREY - TOTAL OF ALL ACTIVITIES
SCHEDULE E

INCOME FROM PASSTHROUGH STATEMENT, PAGE 2

2007

Name VERNON G. BUCHANAN

SSN/EIN XXXXXXXXXX

Partnership Passthrough BOWLING GREEN DEALERSHIP, LLC

TAXPAYER

PARTNERSHIP

	K-1 Input	Prior Year Unallowed Basis Loss	Disallowed Due to Basis Limitation	Prior Year Unallowed At-Risk Loss	Disallowed Due to At-Risk	Prior Year Passive Loss	Disallowed Passive Loss	Tax Return
INTEREST AND DIVIDENDS								
Interest income	2,373.							2,373.
Interest from U.S. bonds								
Ordinary dividends								
Qualified dividends								
Tax-exempt interest income								
FORM 6251								
Depreciation adjustment after 12/31/86								
Adjusted gain or loss	41,358.							41,358.
Beneficiary's AMT adjustment								
Depletion (other than oil)								
Other								
MISCELLANEOUS								
Self-employment earnings (loss)/Wages	-1,517,451.							-1,517,451.
Gross farming & fishing inc								
Royalties								
Royalty expenses/depletion								
Undistributed capital gains credit								
Backup withholding								
Credit for estimated tax								
Cancellation of debt								
Medical insurance - 1040								
Dependent care benefits								
Retirement plans								
Qualified production activities income								
Passthrough adjustment to Form 1040								
Penalty on early withdrawal of savings								
NOL								
Other taxes/recapture of credits								
Credits								
Casualty and theft loss								

INCOME FROM PASSTHROUGH STATEMENT, PAGE 1

SCHEDULE E

Name **VERNON G. BUCHANAN**
 Passthrough **BOWLING GREEN DEALERSHIP, LLC - ACTIVITY NUMBER 109**
 PARTNERSHIP

SSN/EIN

TAXPAYER

OTHER PASSIVE	K-1 Input	Prior Year Unallowed Basis Loss	Disallowed Due to Basis Limitation	Prior Year Unallowed At-Risk Loss	Disallowed Due to At-Risk	Prior Year Passive Loss	Disallowed Passive Loss	Tax Return
SCHEDULE E, PAGE 2								
Ordinary business income (loss)	62,241.							
Rental real estate income (loss)								
Other net rental income (loss)								
Intangible drilling costs/dry hole costs								
Self-charged passive interest expense								
Guaranteed payments								
Section 179 and carryover								
Disallowed section 179 expense								
Net income (loss)	62,241.							62,241.
First passive other								
Second passive other								
Cost depletion								
Percentage depletion								
Depletion carryover								
Disallowed due to 65% limitation								
Unreimbursed expenses (nonpassive)								
Nonpassive other								
Total Schedule E (page 2)	62,241.							62,241.
FORM 4797								
Section 1231 gain (loss)	-1,717.							-1,717.
Section 179 recapture on disposition								
SCHEDULE D								
Net short-term cap. gain (loss)								
Net long-term cap. gain (loss)								
Section 1256 contracts & straddles								
FORM 4952								
Investment interest expense - Sch. A								
Other net investment income								
ITEMIZED DEDUCTIONS								
Charitable contributions								
Deductions related to portfolio income								
Other								

INCOME FROM PASSTHROUGH STATEMENT, PAGE 2

2007

SCHEDULE E

Name YENNON G. BUCHANAN
 Passthrough BOMBING GREEN DEALERSHIP, LLC - ACTIVITY NUMBER 109
 PARTNERSHIP

SSN/VEIN

TAXPAYER

	K-1 Input	Prior Year Unallowed Basis Loss	Disallowed Due to Basis Limitation	Prior Year Unallowed At-Risk Loss	Disallowed Due to At-Risk	Prior Year Passive Loss	Disallowed Passive Loss	Tax Return
OTHER PASSIVE								
INTEREST AND DIVIDENDS								
Interest income	2,373.							2,373.
Interest from U.S. bonds								
Ordinary dividends								
Qualified dividends								
Tax-exempt interest income								
FORM B251								
Depreciation adjustment after 12/31/86								
Adjusted gain or loss								
Beneficiary's AMT adjustment								
Depletion (other than oil)								
Other								
MISCELLANEOUS								
Self-employment earnings (loss)/Wages	-1,517,451.							-1,517,451.
Gross farming & fishing inc								
Royalties								
Royalty expenses/depletion								
Undistributed capital gains credit								
Backup withholding								
Credit for estimated tax								
Cancellation of debt								
Medical insurance - 1040								
Dependent care benefits								
Retirement plans								
Qualified production activities income								
Passthrough adjustment to Form 1040								
Penalty on early withdrawal of savings								
NOL								
Other taxes/recapture of credits								
Credits								
Casualty and theft loss								

INCOME FROM PASSTHROUGH STATEMENT, PAGE 1

2007

SCHEDULE E

Name YERON G. BUCHANAN
 Passthrough BOWLING GREEN DEALERSHIP, LLC - ACTIVITY NUMBER 110 ID [REDACTED]
 PARTNERSHIP

SSN/EIN [REDACTED]

TAXPAYER

OTHER PASSIVE	K-1 Input	Prior Year Unallowed Basis Loss	Disallowed Due to Basis Limitation	Prior Year Unallowed At-Risk Loss	Disallowed Due to At-Risk	Prior Year Passive Loss	Disallowed Passive Loss	Tax Return
SCHEDULE E, PAGE 2								
Ordinary business income (loss)	-1,517,451.							
Rental real estate income (loss)								
Other net rental income (loss)								
Intangible drilling costs/dry hole costs								
Self-charged passive interest expense								
Guaranteed payments								
Section 179 and carryover								
Disallowed section 179 expense								
Net income (loss)	-1,517,451.							-1,517,451.
First passive other								
Second passive other								
Cost depletion								
Percentage depletion								
Depletion carryover								
Disallowed due to 65% limitation								
Unreimbursed expenses (nonpassive)								
Nonpassive other								
Total Schedule E (page 2)	-1,517,451.							-1,517,451.
FORM 4797								
Section 1231 gain (loss)								
Section 179 recapture on disposition								
SCHEDULED								
Net short-term cap. gain (loss)								
Net long-term cap. gain (loss)								
Section 1256 contracts & straddles								
FORM 4992								
Investment interest expense - Sch. A								
Other net investment income								
ITEMIZED DEDUCTIONS								
Charitable contributions								
Deductions related to portfolio income	517.							517.
Other								

INCOME FROM PASSTHROUGH STATEMENT, PAGE 2

SCHEDULE E

Name VERNON G. BUCHANAN

SSN/EIN [REDACTED]

Partnership BOWLING GREEN DEALERSHIP, LLC - ACTIVITY NUMBER 110 ID [REDACTED]

TAXPAYER

	K-1 Input	Prior Year Unallowed Basis Loss	Disallowed Due to Basis Limitation	Prior Year Unallowed At-Risk Loss	Disallowed Due to At-Risk	Prior Year Passive Loss	Disallowed Passive Loss	Tax Return
OTHER PASSIVE								
INTEREST AND DIVIDENDS								
Interest income								
Interest from U.S. bonds								
Ordinary dividends								
Qualified dividends								
Tax-exempt interest income								
FORM 6251								
Depreciation adjustment after 12/31/86	41,358							41,358
Adjusted gain or loss								
Beneficiary's AMT adjustment								
Depletion (other than oil)								
Other								
MISCELLANEOUS								
Self-employment earnings (loss)/wages								
Gross farming & fishing inc								
Royalties								
Royalty expenses/depletion								
Undistributed capital gains credit								
Backup withholding								
Credit for estimated tax								
Cancellation of debt								
Medical insurance - 1040								
Dependent care benefits								
Retirement plans								
Qualified production activities income								
Passthrough adjustment to Form 1040								
Penalty on early withdrawal of savings								
NOL								
Other taxes/recapture of credits								
Credits								
Casualty and theft loss								

EXHIBIT 9

SCHEDULE E
(Form 1040)

Department of the Treasury
Internal Revenue Service (99)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships,
S corporations, estates, trusts, REMICs, etc.)

▶ Attach to Form 1040, 1040NR, or Form 1041.

▶ See Instructions for Schedule E (Form 1040).

OMB No. 1545-0074

2008

Attachment
Sequence No. 13

Name(s) shown on return

Your social security number

VERNON G. & SANDRA JC BUCHANAN

Part I **Income or Loss From Rental Real Estate and Royalties** Note. If you are in the business of renting personal property, use Schedule C or C-EZ (see page E-3). If you are an individual, report farm rental income or loss from Form 4835 on page 2, line 40.

1	List the type and address of each rental real estate property:	2		Yes	No
		For each rental real estate property listed on line 1, did you or your family use it during the tax year for personal purposes for more than the greater of:		A	X
A	COUNTRY CLUB SHORES, LLC	• 14 days or	• 10% of the total days rented at fair rental value?		X
B					X
C					X

Income:	Properties			Totals
	A	B X	C X	(Add columns A, B, and C.)
3 Rents received	3 23,519.			3
4 Royalties received	4			4
Expenses:				
5 Advertising	5			
6 Auto and travel (see page E-4)	6			
7 Cleaning and maintenance	7 1,103.			
8 Commissions	8 5,447.			
9 Insurance	9 8,355.			
10 Legal and other professional fees	10			
11 Management fees	11 1,090.			
12 Mortgage interest paid to banks, etc. (see page E-5)	12			12
13 Other interest	13			
14 Repairs	14 2,284.			
15 Supplies	15			
16 Taxes	16			
17 Utilities	17 5,502.			
18 Other (list) ▶ SEE STATEMENT 50 SEE STATEMENT 51 SEE STATEMENT 52	18 8,711.			
19 Add lines 5 through 18	19 32,492.			19
20 Depreciation expense or depletion (see page E-5)	20 13,199.			20
21 Total expenses. Add lines 19 and 20	21 45,691.			
22 Income or (loss) from rental real estate or royalty properties. Subtract line 21 from line 3 (rents) or line 4 (royalties). If the result is a (loss), see page E-5 to find out if you must file Form 6199	22 <22,172.>			
23 Deductible rental real estate loss. Caution. Your rental real estate loss on line 22 may be limited. See page E-5 to find out if you must file Form 8582. Real estate professionals must complete line 43 on page 2	23 6,827.			
24 Income. Add positive amounts shown on line 22. Do not include any losses	24			24
25 Losses. Add royalty losses from line 22 and rental real estate losses from line 23. Enter total losses here	25			25
26 Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result here. If Parts II, III, IV, and line 40 on page 2 do not apply to you, also enter this amount on line 17, or Form 1040NR, line 18. Otherwise, include this amount in the total on line 41	26			26

INCOME FROM PASSTHROUGH STATEMENT, PAGE 1

SCHEDULE E

Name **VERNON G. BUCHANAN**
 Passthrough **BOCA CREEK DEVELOPMENT COMPANY, LLC**
 PARTNERSHIP

SSN/EIN [REDACTED]
 TAXPAYER [REDACTED]

ID [REDACTED]

OTHER PASSIVE	K-1 Input	Prior Year Unallowed Basis Loss	Disallowed Due to Basis Limitation	Prior Year Unallowed At-Risk Loss	Disallowed Due to At-Risk	Prior Year Passive Loss	Disallowed Passive Loss	Tax Return
SCHEDULE E, PAGE 2								
Ordinary business income (loss)	<22.>							
Rental real estate income (loss)								
Other net rental income (loss)								
Intangible drilling costs/dry hole costs								
Self-charged passive interest expense								
Guaranteed payments								
Section 179 and carryover								
Disallowed section 179 expense								
Net income (loss)	<22.>						15.	<7.>
First passive other								
Second passive other								
Cost depletion								
Percentage depletion								
Depletion carryover								
Disallowed due to 65% limitation								
Unreimbursed expenses (nonpassive)								
Nonpassive other								
Total Schedule E (page 2)	<22.>						15.	<7.>
FORM 4797								
Section 1231 gain (loss)								
Section 179 recapture on disposition								
SCHEDULE D								
Net short-term cap. gain (loss)								
Net long-term cap. gain (loss)								
Section 1256 contracts & straddles								
FORM 4952								
Investment interest expense - Sch. A								
Other net investment income								
ITEMIZED DEDUCTIONS								
Charitable contributions								
Deductions related to portfolio income								
Other								

SCHEDULE E

Name **VERNON G. BUCHANAN**

Passthrough **BOCA CREEK DEVELOPMENT COMPANY, LLC**

PARTNER/SELF

SSN/EIN

TAXPAYER

ID

	K-1 Input	Prior Year Unallowed Basis Loss	Disallowed Due to Basis Limitation	Prior Year Unallowed At-Risk Loss	Disallowed Due to At-Risk	Prior Year Passive Loss	Disallowed Passive Loss	Tax Return
OTHER PASSIVE								
INTEREST AND DIVIDENDS								
Interest income	4,745.							4,745.
Interest from U.S. bonds								
Ordinary dividends								
Qualified dividends								
Tax-exempt interest income								
FORM 6251								
Depreciation adjustment after 12/31/86								
Adjusted gain or loss								
Beneficiary's AMT adjustment								
Depletion (other than oil)								
Other								
MISCELLANEOUS								
Self-employment earnings (loss)/Wages								
Gross farming & fishing inc								
Royalties								
Royalty expenses/depletion								
Undistributed capital gains credit								
Backup withholding								
Credit for estimated tax								
Cancellation of debt								
Medical insurance - 1040								
Dependent care benefits								
Retirement plans								
Dualified production activities income								
Passthrough adjustment to Form 1040								
Penalty on early withdrawal of savings								
NOL								
Other taxes/recapture of credits								
Credits								
Casualty and theft loss								

ENTITY - TOTAL OF ALL ACTIVITIES
SCHEDULE E

INCOME FROM PASSTHROUGH STATEMENT, PAGE 1

2008

Name **VERNON G. BUCHANAN**
 Passthrough **BOWLING GREEN DEALERSHIP, LLC**
 PARTNERSHIP

SSN/EIN

TAXPAYER

ID

	K-1 Input	Prior Year Unallowed Basis Loss	Disallowed Due to Basis Limitation	Prior Year Unallowed At-Risk Loss	Disallowed Due to At-Risk	Prior Year Passive Loss	Disallowed Passive Loss	Tax Return
SCHEDULE E, PAGE 2								
Ordinary business income (loss)	<923,353.>							
Rental real estate income (loss)								
Other net rental income (loss)								
Intangible drilling costs/dry hole costs								
Self-charged passive interest expense								
Guaranteed payments								
Section 179 and carryover								
Disallowed section 179 expense								
Net income (loss)	<923,353.>							<923,353.>
First passive other								
Second passive other								
Cost depletion								
Percentage depletion								
Depletion carryover								
Disallowed due to 65% limitation								
Unreimbursed expenses (nonpassive)								
Nonpassive other								
Total Schedule E (page 2)	<923,353.>							<923,353.>
FORM 4797								
Section 1231 gain (loss)	798,017.							798,017.
Section 179 recapture on disposition								
SCHEDULE D								
Net short-term cap. gain (loss)								
Net long-term cap. gain (loss)	<72,200.>							<72,200.>
Section 1256 contracts & straddles								
FORM 4852								
Investment interest expense - Sch. A								
Other net investment income								
ITEMIZED DEDUCTIONS								
Charitable contributions	251.							251.
Deductions related to portfolio income								
Other								

INCOME FROM PASSTHROUGH STATEMENT, PAGE 2

ENTITY - TOTAL OF ALL ACTIVITIES
SCHEDULE E

Name VERNON G. BUCHANAN

Passthrough BOWLING GREEN DEALERSHIP, LLC
PARTNERSHIP

SSN/EIN

TAXPAYER

	K-1 Input	Prior Year Unallowed Basis Loss	Disallowed Due to Basis Limitation	Prior Year Unallowed At-Risk Loss	Disallowed Due to At-Risk	Prior Year Passive Loss	Disallowed Passive Loss	Tax Return
INTEREST AND DIVIDENDS								
Interest income	2,992.							2,992.
Interest from U.S. bonds								
Ordinary dividends								
Qualified dividends								
Tax-exempt interest income								
FORM 6251								
Depreciation adjustment after 12/31/86	<26,756.>							<26,756.>
Adjusted gain or loss	<978,030.>							<978,030.>
Beneficiary's AMT adjustment								
Depletion (other than oil)								
Other								
MISCELLANEOUS								
Self-employment earnings (loss)/Wages	<1,043,448.>							<1,043,448.>
Gross farming & fishing inc								
Royalties								
Royalty expenses/depletion								
Undistributed capital gains credit								
Backup withholding								
Credit for estimated tax								
Cancellation of debt								
Medical insurance - 1040								
Dependent care benefits								
Retirement plans								
Qualified production activities income								
Passthrough adjustment to Form 1040								
Penalty on early withdrawal of savings								
LOL								
Other taxes/recapture of credits								
credits								
casualty and theft loss								

INCOME FROM PASSTHROUGH STATEMENT, PAGE 1

SCHEDULE E

Name VERNON G. BUCHANAN

Passthrough BOWLING GREEN DEALERSHIP, LLC - ACTIVITY NUMBER 109

ID

SSN/EIN

TAXPAYER

OTHER PASSIVE	K-1 Input	Prior Year Unallowed Basis Loss	Disallowed Due to Basis Limitation	Prior Year Unallowed At-Risk Loss	Disallowed Due to At-Risk	Prior Year Passive Loss	Disallowed Passive Loss	Tax Return
SCHEDULE E, PAGE 2								
Ordinary business income (loss)	<923,353.>							
Rental real estate income (loss)								
Other net rental income (loss)								
Intangible drilling costs/dry hole costs								
Self-charged passive interest expense								
Guaranteed payments								
Section 179 and carryover								
Disallowed section 179 expense								
Net income (loss)	<923,353.>							<923,353.>
First passive other								
Second passivs other								
Cost depletion								
Percentage depletion								
Depletion carryover								
Disallowed due to 65% limitation								
Unreimbursed expenses (nonpassive)								
Nonpassive other								
Total Schedule E (page 2)	<923,353.>							<923,353.>
FORM 4797								
Section 1231 gain (loss)	798,017.							798,017.
Section 179 recapture on disposition								
SCHEDULE D								
Net short-term cap. gain (loss)								
Net long-term cap. gain (loss)	<72,200.>							<72,200.>
Section 1256 contracts & straddles								
FORM 4952								
Investment interest expense - Sch. A								
Other net investment income								
ITEMIZED DEDUCTIONS								
Charitable contributions	251.							251.
deductions related to portfolio income								
ther								

INCOME FROM PASSTHROUGH STATEMENT, PAGE 2

SCHEDULE E

Name VERNON G. BUCHANAN

Passthrough BOWLING GREEN DEALERSHIP, LLC - ACTIVITY NUMBER 109

SSN/EIN

TAXPAYER

ID

	K-1 Input	Prior Year Unallowed Basis Loss	Disallowed Due to Basis Limitation	Prior Year Unallowed At-Risk Loss	Disallowed Due to At-Risk	Prior Year Passive Loss	Disallowed Passive Loss	Tax Return
OTHER PASSIVE								
INTEREST AND DIVIDENDS								
Interest income	2,992.							2,992.
Interest from U.S. bonds								
Ordinary dividends								
Qualified dividends								
Tax-exempt interest income								
FORM 6251								
Depreciation adjustment after 12/31/86	<26,756.>							<26,756.>
Adjusted gain or loss	<978,030.>							<978,030.>
Beneficiary's AMT adjustment								
Depletion (other than oil)								
Other								
MISCELLANEOUS								
Self-employment earnings (loss)/Wages	<1,043,448.>							<1,043,448.>
Gross farming & fishing inc								
Royalties								
Royalty expenses/depletion								
Undistributed capital gains credit								
Backup withholding								
Credit for estimated tax								
Cancellation of debt								
Medical insurance - 1040								
Dependent care benefits								
Retirement plans								
Qualified production activities income								
Passthrough adjustment to Form 1040								
Penalty on early withdrawal of savings								
NOL								
Other taxes/recapture of credits								
credits								
casualty and theft loss								

INCOME FROM PASSTHROUGH STATEMENT, PAGE 1

SCHEDULE E

Name VERNON G. BUCHANAN

Passthrough BOWLING GREEN DEALERSHIP, LLC - ACTIVITY NUMBER 110 ID

SSN/VEIN

TAXPAYER

OTHER PASSIVE	K-1 Input	Prior Year Unallowed Basis Loss	Disallowed Due to Basis Limitation	Prior Year Unallowed At-Risk Loss	Disallowed Due to At-Risk	Prior Year Passive Loss	Disallowed Passive Loss	Tax Return
SCHEDULE E, PAGE 2								
Ordinary business income (loss)								
Rental real estate income (loss)								
Other net rental income (loss)								
Intangible drilling costs/dry hole costs								
Self-charged passive interest expense								
Guaranteed payments								
Section 179 and carryover								
Disallowed section 179 expense								
Net income (loss)								
First passive other								
Second passive other								
Cost depletion								
Percentage depletion								
Depletion carryover								
Disallowed due to 65% limitation								
Unreimbursed expenses (nonpassive)								
Nonpassive other								
Total Schedule E (page 2)								
FORM 4797								
Section 1231 gain (loss)								
Section 179 recapture on disposition								
SCHEDULE D								
Net short-term cap. gain (loss)								
Net long-term cap. gain (loss)								
Section 1256 contracts & straddles								
FORM 4952								
Investment interest expense - Sch. A								
Other net investment income								
ITEMIZED DEDUCTIONS								
Charitable contributions								
Deductions related to portfolio income								
Other								

EXHIBIT 10

SCHEDULE E
(Form 1040)

Supplemental Income and Loss

OMB No. 1545-0074

2009

Department of the Treasury
Internal Revenue Service (99)

▶ Attach to Form 1040, 1040NR, or Form 1041.

▶ See Instructions for Schedule E (Form 1040).

Attachment
Sequence No. 13

Name(s) shown on return

Your social security number

VERNON G. & SANDRA JC BUCHANAN

Part I **Income or Loss From Rental Real Estate and Royalties** Note: If you are in the business of renting personal property, use Schedule C or D-EZ (see page E-3). If you are an individual, report farm rental income or loss from Form 4835 on page 2, line 40.

1	List the type and address of each rental real estate property:	2	For each rental real estate property listed on line 1, did you or your family use it during the tax year for personal purposes for more than the greater of:	
			Yes	No
A	COUNTRY CLUB SHORES, LLC			X
B				X
C				

		Properties			Totals
		A	B	C	(Add columns A, B, and C.)
3	Rents received	39,161.			39,161.
4	Royalties received				
Expenses:					
5	Advertising				
6	Auto and travel (see page E-4)				
7	Cleaning and maintenance	425.			425.
8	Commissions	9,625.			9,625.
9	Insurance	5,715.			5,715.
10	Legal and other professional fees				
11	Management fees				
12	Mortgage interest paid to banks, etc. (see page E-5)				
13	Other interest				
14	Repairs	597.			597.
15	Supplies				
16	Taxes	16,626.			16,626.
17	Utilities	4,747.			4,747.
18	Other (list) ▶ SEE STATEMENT 54 SEE STATEMENT 55	11,427.			11,427.
19	Add lines 5 through 18	49,162.			49,162.
20	Depreciation expense or depletion (see page E-5)	11,483.			11,483.
21	Total expenses. Add lines 19 and 20	60,645.			60,645.
22	Income or (loss) from rental real estate or royalty properties. Subtract line 21 from line 3 (rents) or line 4 (royalties). If the result is a (loss), see page E-5 to find out if you must file Form 6198.	<21,484.>			<21,484.>
23	Deductible rental real estate loss. Caution: Your rental real estate loss on line 22 may be limited. See page E-5 to find out if you must file Form 8582. Real estate professionals must complete line 43 on page 2.	8,368.			8,368.
24	Income. Add positive amounts shown on line 22. Do not include any losses				
25	Losses. Add royalty losses from line 22 and rental real estate losses from line 23. Enter total losses here				
26	Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result here. If Parts II, III, IV, and line 40 on page 2 do not apply to you, also enter this amount on Form 1040, line 17, or Form 1040NR, line 18. Otherwise, include this amount in the total on line 41 on page 2.				

INCOME FROM PASSTHROUGH STATEMENT, PAGE 1

2009

SCHEDULE E

Name **VERNON G. BUCHANAN**
 Passthrough **BOCA CREEK DEVEL. CO., LLC**
 PARTNERSHIP

SSN/EIN

TAXPAYER

OTHER PASSIVE	K-1 Input	Prior Year Unallowed Basis Loss	Disallowed Due to Basis Limitation	Prior Year Unallowed At-Risk Loss	Disallowed Due to At-Risk	Prior Year Passive Loss	Disallowed Passive Loss	Tax Return
SCHEDULE E, PAGE 2	<2.>							
Ordinary business income (loss)								
Rental real estate income (loss)								
Other net rental income (loss)								
Intangible drilling costs/dry hole costs								
Self-charged passive interest expense								
Guaranteed payments								
Section 179 and carryover								
Disallowed section 179 expense								
Net income (loss)	<2.>					15.	13.	<4.>
First passive other								
Second passive other								
Cost depletion								
Percentage depletion								
Depletion carryover								
Disallowed due to 65% limitation								
Unreimbursed expenses (nonpassive)								
Nonpassive other								
Total Schedule E (page 2)	<2.>					15.	13.	<4.>
FORM 4797								
Section 1231 gain (loss)								
Section 179 recapture on disposition								
SCHEDULE D								
Net short-term cap. gain (loss)								
Net long-term cap. gain (loss)								
Section 1256 contracts & straddles								
FORM 4952								
Investment interest expense - Sch. A								
Other net investment income								
ITEMIZED DEDUCTIONS								
Charitable contributions								
Deductions related to portfolio income								
Other								

INCOME FROM PASSTHROUGH STATEMENT, PAGE 2

SCHEDULE E

Name VERNON G. BUCHANAN
 Passthrough BOCA CREEK DEVELOPMENT CO., LLC
 PARTNERSHIP

2009

SSN/EIN

TAXPAYER

ID

	K-1 Input	Prior Year Unallowed Basis Loss	Disallowed Due to Basis Limitation	Prior Year Unallowed At-Risk Loss	Disallowed Due to At-Risk	Prior Year Passive Loss	Disallowed Passive Loss	Tax Return
OTHER PASSIVE								
INTEREST AND DIVIDENDS								
Interest income	1,537.							1,537.
Interest from U.S. bonds								
Ordinary dividends								
Qualified dividends								
Tax-exempt interest income								
FORM 6251								
Depreciation adjustment after 12/31/96								
Adjusted gain or loss								
Beneficiary's AMT adjustment								
Depletion (other than oil)								
Other								
MISCELLANEOUS								
Self-employment earnings (loss)/Wages	<2.>							<2.>
Gross farming & fishing inc								
Royalties								
Royalty expenses/depletion								
Undistributed capital gains credit								
Backup withholding								
Credit for estimated tax								
Cancellation of debt								
Medical insurance - 1040								
Dependent care benefits								
Retirement plans								
Qualified production activities income								
Passthrough adjustment to Form 1040								
Penalty on early withdrawal of savings								
NOL								
Other taxes/recapture of credits								
redits								
asualty and theft loss								

EXHIBIT 11

**UNITED STATES HOUSE OF REPRESENTATIVES
FINANCIAL DISCLOSURE STATEMENT FOR CALENDAR YEAR 2007**

FORM A
For use by Members, officers, and employees

HAND DELIVERED

Vernon G Buchanan
(Full Name)

Toni L Poor
(Daytime Telephone)

(Office Use Only)

REC'D
MAY 15 9:45
MAY 15 2007

11-9366_0103

Filer Status
 Member of the U.S. House of Representatives
 State: FL District: 13
 Officer Or Employee
 Employing Office: _____

Report Type
 Annual (May 15) Amendment Termination
 Termination Date: _____

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? <i>If yes, complete and attach Schedule I.</i>	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$305 and not otherwise exempt)? <i>If yes, complete and attach Schedule VI.</i>	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? <i>If yes, complete and attach Schedule II.</i>	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$305 from one source)? <i>If yes, complete and attach Schedule VII.</i>	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$1,000 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? <i>If yes, complete and attach Schedule III.</i>	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? <i>If yes, complete and attach Schedule VIII.</i>	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? <i>If yes, complete and attach Schedule IV.</i>	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? <i>If yes, complete and attach Schedule IX.</i>	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? <i>If yes, complete and attach Schedule V.</i>	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Trusts-- Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions-- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

Schedule III - ASSETS AND "UNEARNED" INCOME

Name **Vernon G. Buchanan**

Page **3** of **23**

Asset and/or Income Source	Block A											Block B							Block C				Block D											Block E
	Valuation of Assets											Type of Income				Amount of Income											Transaction							
Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other asset or source of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide an address. Provide full names of any mutual funds. For a self-directed IRA (i.e., one where you have the power to select the specific investments), provide information on each asset in the account that exceeds the reporting threshold, and the income earned for the account. For an IRA or retirement plan that is not self-directed, name the institution holding the account and provide the value at the end of the reporting period. For an active business that is not publicly traded, in Block A state the name of the business, the nature of the business, and its geographic location. For additional information, see the instruction booklet for the reporting year.	A	B	C	D	E	F	G	H	I	J	K	L	None	Rent	Capital Gains	Other Type of Income (Specify: For Example, Partnership Income or Farm Income)	None	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	Indicate if the asset had purchases (P) sales (S), or exchanges (E) exceeding \$1,000 in reporting year.					
at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it generated income, the value should be "None".	\$1 - \$1,000	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	None	None	None	None	None	None	\$1 - \$200	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	\$1,000,001 - \$5,000,000	Over \$5,000,000	P, S, E, or (partial) See below for example.						
Webbox Communications Inc																													P, S, E					
Oppenheimer Develop Market Fund																													P, S					
Marathon Oil																													S (partial)					
Orion Group																													S					
Oracle																													S					
Polypem Inc																													S					
Schwab Charles																													S					
UTX SPDR Trust																													S					
Dreyfus Liquid Assets Inc.																													S					
Adobe Systems Inc. (OES)																													S					
Caranark FX Inc																													S					
Carner Corp																													S					
Danbar Corp DE																													S					
Goldman Sachs Group, Inc.																													S (partial)					
Harris Corp - Delaware																													S					
ITT Industries Inc.																													S					
M & T Bank Corp.																													S					
McGraw Hill Cos Inc																													S					
Monaco Co. New																													S					
Am Docs Ltd																													S					
Citrix Systems Inc.																													S					
Comscore																													S					
Lam Research																													S					
Man Power Inc. Wis																													S					
Network Appliance Inc																													S					
Principal Financial Group, Inc.																													S					
Sonic Corp																													S					
Southern Co																													S					
Garmin LTD																													S					
Applied Corp Com Applied Bios Gp																													S					
General Dynamics Corp																													S					
Altimax Corp																													S					

Schedule III - ASSETS AND "UNEARNED" INCOME

Block A

Name **Vernon G. Buchanan**

Block C

Page **4**

of **23**

Block E

Asset and/or Income Source
Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other asset or source of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide an address. Provide full names of any mutual funds. For a self-directed IRA (i.e., one where you have the power to select the specific investments), provide information on each asset in the account that exceeds the reporting threshold, and the income earned for the account. For an IRA or retirement plan that is not self-directed, name the institution holding the account and provide its value at the end of the reporting period. For an active business that is not publicly traded, in Block A state the name of the business, the nature of the business, and its geographic location. For additional information, see the instruction booklet for the reporting year.

Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your spouse's child, parent, or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs.

If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.

Valuation of Assets
at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it generated income, the value should be "None".

Type of Income
Check all columns that apply. Check "None" if asset did not generate any income during the calendar year.

Amount of Income
For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, even if reinvested, should be listed as income. Check "None" if no income was received.

Transaction
Indicate if the asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.

Asset and/or Income Source	Valuation of Assets											Type of Income				Amount of Income											Transaction								
	A	B	C	D	E	F	G	H	I	J	K	L	None	Rent	Capital Gains	Other Type of Income (Specify: For Example, Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X		XI							
Janus Capital Group Inc																																			P
Nydia Corp Sponsored edr																																			P
Sherrill Pugh Corp																																			P
Southern Copper Corp Del																																			P
Aurion Inc																																			P
Agilent Technologies Inc																																			P
Auto Desk Inc																																			P
Bucyrus International Inc dba																																			P
Cameron International																																			P
Cisco Sys Inc																																			P
Coca Cola Co																																			P
EMC Corp Mass																																			P
General Cable Corp																																			P
Silver Corp																																			P
Tarax Corp new																																			P
Varden Inc																																			P
Western Corp																																			P
Sarasota Ford 403K (radevernarily omitted from prior report)																																			P
NW Inv Dest Mid Agr S (radevernarily omitted from prior report)																																			P
NW Inv Dest Mid SC (radevernarily omitted from prior report)																																			P
Aula Gardens Services 401K (formerly Sarasota Ford IRA)																																			P
Nationwide Inv Dest Aggr C (formerly Garrison)																																			P
Nationwide Inv Dest Mid Agr C (formerly Garrison)																																			P
Nationwide Inv Dest Mid Agr C (formerly Garrison)																																			P
Nationwide Inv Dest Mid Sc (formerly Garrison)																																			P
NW Money Market (formerly Garrison)																																			P
Land - Columbia TN (Pria Capital)																																			P
Land - Murray KY																																			P
Dry Dock - Boat Condo - Longport Key, FL																																			P
Sarasota Bradenton Aviation, Inc - Bradenton, FL - Hangar Rental																																			P
Shoalier Hills Property (radevernarily omitted from prior report)																																			P
130 N. Tamiami Trail LLC - Sarasota, FL - Rental Property																																			P

If only a portion of an asset is sold, please indicate as follows: (S) (partial) See below for example.

Schedule III - ASSETS AND "UNEARNED" INCOME

Block A

Block B

Name **Vernon G. Buchanan**

Page **6**

of **23**

Block E

Asset and/or Income Source
 Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other asset or source of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide an address. Provide full names of any mutual funds. For a self-directed IRA (i.e., one where you have the power to select the specific investments), provide information on each asset in the account that exceeds the reporting threshold, and the income earned for the account. For an IRA or retirement plan that is not self-directed, name the institution holding the account and provide its value at the end of the reporting period. For an active business that is not publicly traded, in Block A state the name of the business, the nature of the business, and its geographic location. For additional information, see the instruction booklet for the reporting year.
 Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse or by your spouse's child, parent, or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs.
 If, you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or jointly held (JT), in the optional column on the far left.

Valuation of Assets
 at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it generated income, the value should be "None".

Type of Income
 Check all columns that apply. Check "None" if asset did not generate any income during the calendar year.

Amount of Income
 For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, even if reinvested, should be listed as income. Check "None" if no income was received.

Transaction
 Indicate if the asset had purchases (P) sales (S) or exchanges (E) exceeding \$1,000 in reporting year.

Asset and/or Income Source	Valuation of Assets											Type of Income	Amount of Income											Transaction					
	A	B	C	D	E	F	G	H	I	J	K		L	None	Rent	Capital Gains	Other Type of Income (Specify: For Example, Partnership Income or Farm Income)	I	II	III	IV	V	VI		VII	VIII	IX	X	XI
SunTrust Bank - Checking (3995)																													
SunTrust Bank - Checking (5114)																													
SunTrust Bank - Checking (0900)																													
Northern Trust Bank - Chicago, IL, N. 305197																													
Museum Inv. Quality Mini Fund (now in Morgan Stanley Bank)																													
Northern Trust Money Market Fund (Now in Morgan Stanley Trust Bank)																													
Wellpoint Inc NT 12-15-09 4.250%																													
Weyerhaeuser Co NT 12-15-09 5.250%																													
General Mills Acady Corp 1-15-10 7.750%																													
Hans Child Text Healing FACX Dew 12-1-05																													
Merrill Lynch - San Jose, FL 23Y-10042																													
Merrill Lynch Tax Exempt Fund																													
US Treasury Note 30-20 12-31-06																													
Merrill Lynch Bank Deposit																													
Eaton Vance Tax Adv Fund																													
Eaton Vance Div Inc 7A GL-D-7-28 Fund																													
Eaton Vance 7A GL-G-M Fund																													
Goldman Sachs Mini CL A																													
Florida Mini Power Adv 6 R3																													
Merrill Lynch - Sarasota, FL 77Q-12467 & 23Y-10414																													
Goldman Sachs Mini CL A																													
Merrill Lynch Bank Deposit																													
Merrill Lynch Tax Exempt Fund																													
Dalmeida Tax Free Income																													
Merrill Lynch Bank Deposit																													
Miami Dade City FL Sch																													
Indiana Health Fac																													

If only a portion of an asset is sold, please indicate as follows: (S) (partial) See below for example.
 P, S, E

Tsfrd to Morgan Stan 04611 04947
 Tsfrd to Morgan Stan 04611 04947
 Tsfrd to Morgan Stan 04611 04947
 Tsfrd to Morgan Stan 04611 04947
 Tsfrd to Morgan Stan 04611 04947
 Tsfrd to ML 12467
 Tsfrd to ML 12467
 Tsfrd to ML 10042
 Tsfrd to ML 10042
 Tsfrd to ML 12467
 Tsfrd to ML 12467
 Tsfrd to ML 10042
 Tsfrd to ML 10042
 Tsfrd to ML 12467
 P
 P

Schedule III - ASSETS AND "UNEARNED" INCOME

Block A

Block B

Block C

Block D

Block E

Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other asset or source of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide an address. Provide full names of any mutual funds. For a self-directed IRA (i.e., one where you have the power to select the specific investments), provide information on each asset in the account that exceeds the reporting threshold, and the income earned for the account. For an IRA or retirement plan that is not self-directed, name the institution holding the account and provide its value at the end of the reporting period. For an active business that is not publicly traded, in Block A state the name of the business, the nature of the business, and its geographic location. For additional information, see the instruction booklet for the reporting year.

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Valuation of Assets
at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it generated income, the value should be "None".

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Transaction
Indicate if the asset had purchases (P) sales (S), or exchanges (E) exceeding \$1,000 in reporting year.

If only a portion of an asset is sold, please indicate as follows: (S) (partial) See below for example.

	Block B											Block C				Block D											Block E									
	A	B	C	D	E	F	G	H	I	J	K	L	None	Rent	Interest	Capital Gains	Dividends	Other Type of Income (Specify: For Example, Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	P, S, E						
Marl Lynch - Sarasota, FL 776-12561																																				
Marl Lynch Bank Deposit																																				
Allgebery Energy Inc Corp																																				
Bankshire Hathaway CLB																																				
Bear Stearns Cos Inc																																				
Brookfield Asset Mgmt																																				
Bank New York Mellon																																				
Group Ltd MDR																																				
El Paso Corporation																																				
Equiana Corp																																				
Fannie Mae USA Com																																				
QAO Gargum Sign Adr																																				
Huanaing Pwr Intl Ltd																																				
Acid Bank Ltd sold sdtr																																				
Imperial Oil Ltd Com New																																				
Lehman Brothers Hedge Com																																				
Las Vegas Sands Corp																																				
Legg Mason Inc																																				
Logan Capital Corp																																				
Loicelle Nat Corp																																				
Morgan Stanley																																				
Motors Stock Market Inc																																				
NVSE Euronet																																				
Progressive cap Ohio																																				
Reliant Energy Inc																																				
Sierra Pacific Res New																																				
Student Loan Corp																																				
Hong Kong Exchange																																				
Beijing Cap Int Alpt H																																				
London SSE Exchange Growth																																				
1299 LC Veritas FL - Auto Dealer (combined with 1099 LC)																																				
Bowling Green Dealership, LC - Bowling Green KY - Auto Dealer																																				
MS Acquisition & Leasing LLC (airplane)																																				

Schedule III - ASSETS AND "UNEARNED" INCOME

Block A

Asset and/or income source (Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other asset or source of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide an address. Provide full names of any mutual funds. For a self-directed IRA (i.e., one where you have the power to select the specific investments), provide information on each asset in the account that exceeds the reporting threshold, and the income earned for the account. For an IRA or retirement plan that is not self-directed, name the institution holding the account and provide its value at the end of the reporting period. For an active business that is not publicly traded, in Block A state the name of the business, the nature of the business, and its geographic location. For additional information, see the instruction booklet for the reporting year.

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Block B

At close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it generated income, the value should be "None".

Block C

Type of Income. Check all columns that apply. Check "None" if asset did not generate any income during the calendar year.

Block D

Amount of Income. For retirement plans or accounts that do not allow you to choose specific investments, you may write "N/A" for income. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, even if reinvested, should be listed as income. Check "None" if no income was received.

Block E

Indicate if the asset had purchases (P) sales (S), or exchanges (E) exceeding \$1,000 in reporting year.

If only a portion of an asset is sold, please indicate as follows: (S) (partial) See below for example.

Asset and/or Income Source	Valuation of Assets													Type of Income			Amount of Income												Transaction		
	A	B	C	D	E	F	G	H	I	J	K	L	None	Rent	Capital Gains	Other Type of Income (Specify: For Example, Partnership Income or Farm Income)	None	I	II	III	IV	V	VI	VII	VIII	IX	X	XI		XII	
Nassau County, NY Incent Fr. Auth																															
Chicago, IL Pr. Dist FIDG - All Rev																															
Los Fresnos TX Gen Inv Dept																															
Las Vegas, LA Univ Rev MBR Eber LI & Pw-hyds																															
Morganstan City AL WTS																															
LA Gov Envr FAC																															
Messisidal Dev Bank 801 OBN																															
Chickamas, Washington City One Sth Dist																															
Hammelnd, Ind Natrl Sch Bldg Corp Firs																															
Kentucky HSG Corp HSG Rev Bonds																															
Nassau County, NY Incent Fr Auth																															
Cast Account																															
High Aspen Ranch Property Holdings, LLC - Land in Colorado																															
SumTrust, IRA - Matt Buchanan, DC F3R-14489																															
DC STI Classic Fine Quality MAMT																															
DC Vanguard Index Trust S&P 500																															
DC SunTrust Bank IRA - Matt Buchanan, DC F3R-144834																															
DC STI Classic Fine Quality MAMT																															
DC Midland Trust Index S&P Class B																															
DC Raymond James, Matt Buchanan 32119185																															
DC California Pizza Kitchen																															
DC Spectra Link																															
DC Loan Interactive Intelligence																															
DC Cash																															
DC Blommed Realty Trust																															
DC Linco - Matt Buchanan - 7565-9746																															
DC Cash																															
DC California Pizza Kitchen																															
DC Blommed Realty Trust																															
DC Loan Interactive Intelligence																															
DC International Equity Fund																															

Schedule III - ASSETS AND "UNEARNED" INCOME

Block A

Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other asset or source of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide full names of any mutual funds. For a self-directed IRA (i.e., one where you have the power to select the specific investments), provide information on each asset in the account that exceeds the reporting threshold, and the income earned for the account. For an IRA or retirement plan that is not self-directed, name the institution holding the account and provide its value at the end of the reporting period. For an active business that is not publicly traded, in Block A, state the name of the business, the nature of the business, and its geographic location. For additional information, see the instruction booklet for the reporting year.

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If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.

	Block B Valuation of Assets													Block C Type of Income				Block D Amount of Income												Block E Transaction							
	A	B	C	D	E	F	G	H	I	J	K	L	None	Rent	Capital Gains	Other Type of Income (Specify: For Example, Partnership income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII									
	at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it generated income, the value should be "None".													Check all columns that apply. Check "None" if asset did not generate any income during the calendar year.				For retirement plans or accounts that do not allow you to choose specific investments, you may write "N/A" for income. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, even if reinvested, should be listed as income. Check "None" if no income was received.												Indicate if the asset had purchases (P) sales (S) or exchanges (E) exceeding \$1,000 in reporting year.							
DC	Gensending - Matt Buchanan																																			P	
DC	STI Classic Mkt Fund																																				
DC	SurfTrust Mart Bchgrart Fgr 000787																																				
DC	STI Classic Prime Quality Money Mkt		X																																	S	
DC	Vanguard Inter-Tnst 500 Class B				X																															S	
DC	SurfTrust Bank - Sarasota, FL																																			S	
	AA Financials Genova 96-day Tax Exempt Bond 3.85%																																			S	
	Loan to Bill Makickick																																			S	
	Loan to Mark Bank																																			S	
	Loan to Brenda Hayes																																			S	
	Loan to Leonard Johnson																																			S	
	Loan to Black Mountain Fund LLC & Black Mountain Chevrolet, LLC																																			S	
	Loan to Sam Kazem - Premier Dodge																																			S	
	Loan to Kevin Brodsky																																			S	
	Amsouth 4WD-011210																																			S	
	Pioneer Tax Free Money Mkt Fund																																			S	
	Tenwickshury, Mass 3.0%																																			S	
	Massachusetts St Vtr Pollution Abate																																				S
	Upper Trinity Regl Wtr Dist Tax Wtr Rev																																			S	
	Airzona Wtr Infrastructure Fin																																			S	
	Fond Du Lac Wtr Sch Dist RFDG																																			S	
	Morgan Keegan 62725534																																			S	
	Tewksbury, Mass 3.0%																																			S	
	Arizona Wtr Infrastructure Fin																																			S	
	Massachusetts St Vtr Pollution Abate																																				S
	Upper Trinity Regl Wtr Dist Tax Wtr Rev																																				S
	Fond Du Lac Wtr Sch Dist RFDG																																				S
	Kentucky HSG Comp HSG Rev Bonds																																				S
	Health Care Authority for Tablet																																				S
	Charleston SC Wtr Wtr & Svr																																				S

If only a portion of an asset is sold, please indicate as follows: (S) (partial) See below for example.
P, S, E

Schedule III - ASSETS AND "UNEARNED" INCOME

Name **Vernon G. Buchanan**

Page **11** of **23**

Block A	Block B													Block C				Block D										Block E
	Valuation of Assets													Type of Income				Amount of Income										Transaction
Asset held for Income Source	A	B	C	D	E	F	G	H	I	J	K	L	Rent	Capital Gains	Other Type of Income (Specify: For Example, Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	Indicate if the asset had purchases (P) sales (S), or exchanges (E) exceeding \$1,000 in reporting year.	

Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other asset or source of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide an address. Provide full names of any mutual funds. For a self-directed IRA (i.e., one where you have the power to select the specific investments), provide information for each asset in the account that exceeds the reporting threshold, and the income earned for the account. For an IRA or retirement plan that is not self-directed, name the institution holding the account and provide its value at the end of the reporting period. For an active business that is not publicly traded in Block A, state the name of the business, the nature of the business, and its geographic location. For additional information, see the instruction booklet for the reporting year.

Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your spouse's child, parent, or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs.

If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.

Message: Dev Bank sp1																												P
AMA (Asset Management Advisors, A SunTrust Affiliate)																												
Illinoi Fm Audit Rev																												S
Jefferson PARR LA HSP SVC DSTI HSP Rev																												S
Washington ST CTFS DARTW																												
Ekhairt Ind Pr Dist																												
Burington, Iowa																												
Salt Riv Proj Arz April Imp																												
Will City, IL San Dist No 122																												
Kirkas City Wash, PDJ																												
Illinois Hsg Dev Auth																												
North Charleston, SC CTFS Partn																												S
Orlando & Orange Couny Exqwy Rv																												
Kent Wash																												
Mid Cities Mer Dist No. Cohn																												
Rowlett, Tex																												
Energy Northwest Wash Elec Rev																												
Pittsбург, PA																												
Iowa Fc Auth Health Care																												
Vander Indpr Sch Dist																												
North Carolina MMAR Power No. 1																												S
Michigan St. Strategic FD Ltd																												
Collier City FL Indl DV Health																												
North Carolina Cap Fcos Fin Agency																												S
AMA US Equity Op Fund OP LP																												
AMA International Equity FInvd																												
Abbeey Capital Act, ALI Fund Ltd																												
AMA Hedged Equity Fund OP LP																												P
Greenlight Masters LP																												
LH Global LongShort Fund LP																												

If only a portion of an asset is sold, please indicate as follows: (S) (partial) See below for example.

Schedule III - ASSETS AND "UNEARNED" INCOME

Block A

Block B

Name: Vernon G. Buchanan

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Block C

Block D

Block E

Asset and/or Income Source
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Valuation of Assets
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Type of Income
Check all columns that apply. Check "None" if asset did not generate any income during the calendar year.

Amount of Income
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Asset and/or Income Source	Valuation of Assets											Type of Income					Amount of Income											Transaction		
	A	B	C	D	E	F	G	H	I	J	K	L	None	Rent	Dividends	Capital Gains	Other Type of Income (Specify: For Example, Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X		XI	
Lighthouse Low Volatility FE-QP																														P
Lynx Multi-Mkt Fund Op LP																														P
Radiant Polaris Fund LLC																														P
Silver Creek Emry Adv Fund LP																														P
Silver Creek Low Vol Strat. II																														P
Elkhart Cty Ind Growth Complex Bldg CP																														P, S (partial)
Hampshire III Svc Area No 9 SSI Tax																														P
University North Far Eng CP Cap Invp Rev 4 125% 11/01/17																														P
Boltonbrook III PK Dist Fin Corp 5.25% 01/01/18																														P
Cook CV II																														P
Pratts CV Mo Sch Dist 200																														P
Florida Gulf Coast Univ Fing Fla Cap Imp 4.25% 02/01/27																														P
American Incentiv GIP																														P
AGCO Corp																														P
AT&T Corp Com																														P
Deer & Co																														P
Duke Energy Corp Com New																														P
Exxon Corp Com																														P
Exxon Mobil Corp Com																														P
FPL Group Inc Com																														P
General Elec Co Com																														P
L-3 Communications Hldgs Com																														P
Merridian Fd Inc Value Fd																														P
NSITM Com																														P
NuScreen Con New																														P
Patrick Coal Corp Com																														P
Regal Entmt Grp CL A																														P
Peabody Energy																														P
Spectra Energy Corp Com																														P
Vanguard Index Fds Growth ETFs (mainly Vanguard Growth Years Index)																														P

Schedule III - ASSETS AND "UNEARNED" INCOME

Block A

Block B

Block C

Block D

Block E

Asset and for income source (Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other asset or source of income which generated more than \$200 in "unearned" income during the year. For rental property or real, provide an address. Provide full names of any mutual funds. For a self-directed IRA (i.e., one where you have the power to select the specific investments), provide information on each asset that exceeds the reporting threshold, and the income earned for the account. For an IRA or retirement plan that is not self-directed, name the institution holding the account and provide the value at the end of the reporting period. For an active business that is not publicly-traded, in Block A state the name of the business, the nature of the business, and its geographic location. For additional information, see the instruction booklet for the reporting year.

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at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it generated income, the value should be "None".

Type of Income
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Amount of Income
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Indicate if the asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.

Asset and for income source	Valuation of Assets											Type of Income				Amount of Income											Transaction				
	A	B	C	D	E	F	G	H	I	J	K	L	None	Rent	Capital Gains	Other Type of Income (Specify: For Example, Partnership Income or Farm Income)	None	I	II	III	IV	V	VI	VII	VIII	IX		X	XI		
Vanguard Total Stock Market																															
Empire Financial Group #27016924																															P
Dod Cox Int Stock																															P
LPL Securities 3819-1490																															P
Premier Money Market																															P
Morgan Stanley MWG 1010611 & 10104947																															P
STI Lg Assets Money Market																															P
GNAC LLC 775 %																															P
Weyerhaeuser Co 5.29%																															P
Walpoint Inc 4.25%																															P
Harris City Tax Health Fcas Div 3.45%																															P
Morgan Stanley Bank																															P
Morgan Stanley Trust Bank																															P
Morgan Stanley AS-10211																															P
Cook City Ill 3.25%																															P
Madison Vils Inc Avenue Dev B																															P
Bolingbrook Ill 5.375%																															P
Texas ST Pub Frn Auth Bldg Rev																															P
Brownsville Tex Ind Pt Sch Dist																															P
Mooresville NC CRTS Pain																															P
Ohio St Bldg Auth																															P
Rhode Island St Econ Dev Corp																															P
Shoshonei City Wash Sch Dist																															P
Wiscasset St Health & Educ Fcas																															P
Chicago Ill Macawater Transmits																															P
Dallas City Tex 5.25%																															P
Greenfield Vils Sch Dist Ga Rd B																															P
Harrisburg Nev 3.53%																															P
Mississippi Dev BK Sch Cdlig																															P
Arkansas ST Rd Hwy Gwy Auth CA																															P

Schedule III - ASSETS AND "UNEARNED" INCOME

Block A

Block B

Block C

Block D

Block E

Asset and for Income Source
Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other asset or source of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide an address. Provide full names of any mutual funds. For a self-directed IRA (i.e., one where you have the power to select the specific investments), provide information on each asset in the account that exceeds the reporting threshold, and the income earned for the account. For an IRA or retirement plan that is not self-directed, name the institution holding the account and provide its value at the end of the reporting period. For an active business that is not publicly traded, in Block A state the name of the business, the nature of the business, and its geographic location. For additional information, see the instruction booklet for the reporting year.

Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your spouse's child, parent, or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs.

If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or jointly held (JT). In the optional column on the far left.

Valuation of Assets
at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it generated income, the value should be "None".

Type of Income
Check all columns that apply. Check "None" if asset did not generate any income during the calendar year.

Amount of Income
For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, even if reinvested, should be listed as income. Check "None" if no income was received.

Transaction
Indicate if the asset had purchases (P) sales (S), or exchanges (E) exceeding \$1,000 in reporting year.

Asset and for Income Source	Valuation of Assets											Type of Income				Amount of Income											Transaction				
	A	B	C	D	E	F	G	H	I	J	K	L	None	Rent	Capital Gains	Other Type of Income (Specify: For Example, Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X		XI			
KT Corp																															P
Magna Int'l Inc. CLAYTG																															P
MetriStar Corp																															P
Metro Corp																															P
Mesa Air LTD SPN ADR																															P
Mesa Hydrn AS SP ADR																															P
Perkin Bios VTG SP ADR																															P
Petro Canada																															P
Petro Sp ADR																															P
Rennuscience Holdings Inc																															P
Sasol LTD SP ADR																															P
Sagatex Technology																															P
Siemens AG																															P
Siliconware Precsn SPADR																															P
Sinopac Shanghai SpADR																															P
SK Telecom																															P
Stalhydro ASA																															P
Stem Ergo OVI SP ADR																															P
Tekn Com Inc LTD																															P
Telcel Corp																															P
Telefonos M SA RR L ADR																															P
Terram S A																															P
TEVA Pharamed Inc																															P
TransCanada Corp																															P
Unilever New PLC ADR																															P
United Utilities PLC SP ADR																															P
Volvo Akebiological ADR																															P
Warren CEI PM Diversifd ADR																															P
Wentil Lynch IRA 770-82891																															P
GMAC SR Bond 1/4/2009																															P

If only a portion of an asset is sold, please indicate as follows: (S) (partial) See below for example.
P, S, E

Schedule III - ASSETS AND "UNEARNED" INCOME

Block A

Block B

Block C

Block D

Block E

Asset and/or Income Source
Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other asset or source of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide an address. Provide full names of any mutual funds. For a self-directed IRA (i.e., one where you have the power to select the specific investments), provide information on each asset in the account that exceeds the reporting threshold, and the income earned for the account. For an IRA or retirement plan that is not self-directed, name the institution holding the account and provide its value at the end of the reporting period. For an active business that is not publicly traded, in Block A state the name of the business, the nature of the business, and its geographic location. For additional information, see the instruction booklet for the reporting year.

Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your spouse's child, parent, or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs.

If you so choose, you may indicate that an asset or income source is that of your spouse (SP), or dependent child (DC) or is jointly held (JT), in the optional column on the far left.

Valuation of Assets
At close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it generated income, the value should be "None".

A B C D E F G H I J K L

Type of Income
Check all columns that apply. Check "None" if asset did not generate any income during the calendar year.

None
Rent
Dividend
Capital Gains
Other Type of Income
(Specify: For Example, Partnership Income or Farm Income)

Amount of Income
For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, even if reinvested, should be listed as income. Check "None" if no income was received.

I II III IV V VI VII VIII IX X XI

Transaction
Indicate if the asset had purchases (P) sales (S), or exchanges (E) exceeding \$1,000 in reporting year.

if only a portion of an asset is sold, please indicate as follows: (S) (partial) See below for example.

Asset and/or Income Source	A	B	C	D	E	F	G	H	I	J	K	L	Type of Income	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	Transaction	
Eaton Corporation																										
Forstmann Little & Co. SPADR																									P, S, E	
FPL Group Inc																										P, S
General Electric																										P, S
Genet Dynamics Corp																										P
Global Sciences Inc Com																										P
Goldcorp Inc																										P, S
Goldman Sachs Group Inc																										P
Google Inc																										P
Hawell Packard Co																										P, S
Home Depot Inc																										P
Inel Corp																										P
Int'l Business Machines																										P, S
Inuit Inc																										P, S
ITT Corp																										P, S
Johnson & Johnson Com																										P, S
Johnson Controls Inc																										P
Joy Global Inc Dal																										P, S
JP Morgan Chase & Co																										P
Kraft Foods Inc VA CL A																										P, S
Kroger Co																										P
L-3 Communications Holdings																										P, S
Lincoln Nat Corp																										P, S
Lochheed Martin Corp																										P
McDermott Corp																										P
Medtronic Inc																										P, S
Menck & Co Inc																										P
Microship Technology Inc																										P, S
Microware Corp																										P
Monsanto Co New Del																										P, S
National Oil Well Varco																										P, S

Schedule III - ASSETS AND "UNEARNED" INCOME

Block A

Name Vernon G. Buchanan

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Block E

Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other asset or source of income which generated more than \$200 of "unearned" income during the year. For rental property, or land, provide an address. Provide full names of any mutual funds. For a self-directed IRA (i.e., one where you have the power to select the specific investments), provide information on each asset in the account that exceeds the reporting threshold, and the income earned for the account. For an IRA or retirement plan that is not self-directed, name the institution holding the account and provide its value at the end of the reporting period. For an active business that is not publicly traded, in Block A state the name of the business, the nature of the business, and its geographic location. For additional information, see the instruction booklet for the reporting year.

Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your spouse's child, parent, or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs.

If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.

Block B
Valuation of Assets
at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it generated income, the value should be "None".

Block C
Type of Income
Check all columns that apply. Check "None" if asset did not generate any income during the calendar year.

Block D
Amount of Income
For retirement plans or accounts that do not allow you to choose specific investments, you may write "N/A" for income. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, even if reinvested, should be listed as income. Check "None" if no income was received.

Block E
Transaction
Indicate if the asset had purchases (P) sales (S) or exchanges (E) exceeding \$1,000 in reporting year.

	A	B	C	D	E	F	G	H	I	J	K	L	Type of Income							I	II	III	IV	V	VI	VII	VIII	IX	X	XI	Transaction
													None	Rent	Interest	Capital Gains	Dividends	Other Type of Income (Specify: For Example, Partnership Income or Farm Income)	None												
News Corp																													P		
Nike Inc Cl B																													P		
Nokia Corp SP ADR																													P		
Northern Trust Corp																													P		
Novartis ADR																													P		
Occidental Petroleum Corp Cal																													P		
Omnicon Group Corp																													P		
Orville Corp S.O1																													P		
PepsiCo Inc																													P		
Partico Bras VIG SP ADR																													P		
Precision Castparts																													P		
Procter & Gamble Co																													P		
Research In Motion																													P		
Rockwell Automation Inc																													P		
Schlumberger Ltd																													P		
Specialty Energy Corp																													P		
Stam Steel Corp																													P		
Sun Microsystems Inc																													P		
Targel Corp																													P		
Texas Instruments																													P		
Thermo Fisher Scientific Inc																													P		
Time Warner Inc																													P		
United Theris Corp																													P		
UnitedHealth Group Inc																													P		
Wal-Mart Stores Inc																													P		
XTO Energy Inc																													P		
Greater Atlantic Holding Ltd, Bermuda (discounvolved business 12/31/2007)																													Discontinued bus effective 12/31/2007		
Janney Insurance Co., Ltd. - Sarasota, FL																															
Sunt Trust 5810880																															
STI Classic FDS US Government Secs Money Mkrt																															

SCHEDULE VIII - POSITIONS

Name: **Vernon G. Buchanan**

Page **1** of **2**

Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm partnership, or other business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States.
 Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organization
Board Member	Florida Chamber of Commerce, Tallahassee, FL
Board Member	U.S. Chamber of Commerce, Washington, D.C.
Partner	1099, LC dba Venice Nissan - Venice Dodge
Partner	Sarasota 500, LLC dba Sarasota Ford
Partner	10-2002, LLC dba SunCoast Ford
Partner	10-3003, LLC dba SunCoast Mitsubishi
Partner	600, LLC dba Space Coast Honda
Partner	8-2001, LLC dba Lighthouse Toyota
Partner	Bowling Green Dealership, LLC dba Bowling Green BMW - Mercedes Benz
President	Auto Central Services, Inc.
President	Auto Liquidators of SW Fl., Inc.
President	Beaver Creek, LLC
President	Buchanan Automotive Holdings, Inc.
President	First Capital Corporation, Inc.
Partner	Graham Construction, LLP
President	Jamatt Financial, Inc.
President	Jamatt Realty, Inc.
President	Aircraft Holding and Leasing, LLC
President	Sarasota-Bradenton Aviation, Inc.
President	V.B. Motor Yachts, LLC
President	V.B. Cruise Charters, LLC
Partner	Buchanan Reinsurance, Inc.
Partner	Speed-Wing Investment Co.
Partner	Buchanan Farms, Inc.
Partner	V. B. Investments, Inc.
Partner	130 North Tamiami Trail, LLC
President	996, Inc.
Partner	Buchanan Investment Co., L.P.
Partner	Georgetown Properties, LLC
Partner	6430 Hollywood Blvd, LLC
Partner	Five Points Residential Investments, LLC
Partner	Jamatt Properties, LLC
President	Buchanan Investment Co., L.P.
Partner	Creekwood Hotel, LLC - Bradenton, FL
Partner	High Aspen Ranch Holdings, LLC - Colorado
President	Orange Park, LLC

Use additional sheets if more space is required

SCHEDULE VIII - POSITIONS

Name: Vernon G. Buchanan

Page 2 of 2

Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm partnership, or other business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States.
Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organization
Partner	MB Acquisition and Leasing, LLC
President	VB Investments of Delaware, LLC
Partner	301 Oxford, LLC

Use additional sheets if more space is required

EXHIBIT 12

UNITED STATES HOUSE OF REPRESENTATIVES
CALENDAR YEAR 2008 FINANCIAL DISCLOSURE STATEMENT

FORM A
 For use by Members, officers, and employees

HAND DELIVERED

Vernon G Buchanan
 (Full Name)

Toni L Poor
 (Daytime Telephone)

2009 MAY 14 PM 5:25
 (Office Use Only)

Filer Status: Member of the U.S. House of Representatives
 State: FL District: 13

Officer Or Employee: Officer Or Employee
 Employing Office:

Report Type: Annual (May 15) Amendment Termination
 Termination Date:

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? <i>If yes, complete and attach Schedule I.</i>	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$100 and not otherwise exempt)? <i>If yes, complete and attach Schedule VI.</i>	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? <i>If yes, complete and attach Schedule II.</i>	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$100 from one source)? <i>If yes, complete and attach Schedule VII.</i>	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$1,000 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? <i>If yes, complete and attach Schedule III.</i>	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? <i>If yes, complete and attach Schedule VIII.</i>	Yes <input type="checkbox"/> No <input type="checkbox"/>
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? <i>If yes, complete and attach Schedule IV.</i>	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? <i>If yes, complete and attach Schedule IX.</i>	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? <i>If yes, complete and attach Schedule V.</i>	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER EACH OF THESE QUESTIONS

Trusts-- Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
 Yes No

Exemptions-- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Standards of Official Conduct.
 Yes No

Schedule III - ASSETS AND "UNEARNED" INCOME

Name: Vernon G. Buchanan

Page: 1

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Amount and fair market value of each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting year... [Detailed instructions and box A-B headers]

Table with columns for Asset Description, Date Acquired, Value at End of Year, Type of Income, and Amount of Income. Assets listed include Mutual Funds, Real Estate, and Various LLCs.

If only a portion of an asset is sold, please indicate as follows: (S) (partial) See below for example.

Schedule III - ASSETS AND "UNEARNED" INCOME

Sheet A

Name: Vernon G. Buchanan

Sheet B

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of 18

Sheet C

Sheet D

Sheet E

Identify each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and for any other asset or source of income which generated more than \$200 in "unearned" income during the year. For mutual property or fund, provide an address. Provide full name of any mutual fund. For a self-directed IRA, 401-k, 403(b) plan, or other plan, provide the name of the plan administrator, provide identification on each asset in the account that exceeds the self-directed amount, and the account number for the account. For an IRA or retirement plan that is not self-directed, name the institution holding the account and provide the value at the end of the reporting period. For an active business that is not publicly traded, attach the name of the business, the nature of the business, and its geographic location. For additional instructions, see the instruction booklet for this reporting year.

Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your spouse's estate, partner, or sibling; any amounts totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government investment programs.

If you or anyone you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JH), in the adjacent column on this list.

Asset description	Value of Assets							Type of Income	Name	Amount of Income							Indicate if the asset had income (Y) or loss (L), or neither (N) in reporting year.
	A	B	C	D	E	F	G			H	I	J	K	L	M	N	
Buying Cap Mt North																	
American SVX Exchange Group																	
Super Mutual Ltd ADR																	
Bankshares N.B.B.I.T.A. FE 52.01																	
Charmelle Corp Preferred SHS																	
Charmelle Ltd Sec Co SP ADR																	
Charmelle Corp																	
Homebridge Land Development																	
Homebridge Inc																	
NY Energy Corp																	
Real Title FLD GRAND ADR																	
Texas Mineral Int Share																	
United Pacific Corp																	
Vanb Inc CL N 899																	
170th LLC Vermont FL - James Oakley																	
Building Green Development, LLC - Building Green, NY - Adam Ducker																	
180 Associates & Leasing LLC - 180 1st Street, NY																	
United Energy, Inc. - 10000, FL - Road Energy State																	
United First Credit - United First, CA - Investment																	
Specialized Investments Co. - Apartment Building - W. Shmuckler, UK																	
Specialized Properties, LLC - Other Building - Stephen Farris, NE																	
Developmental LLC, LLC - Stephens, FL - Investment																	
Deputy Capital, LLC - York, MD																	
Chad LLC - Chad, NY - Bahamas																	
MA, Tampa, FL																	
Domestic Oaks, LLC - Stephens, FL - James																	
Eastern Edge, LLC - Stephens, FL - James																	
Central Landings, LLC - Stephens, FL - James																	
Units in Stephens 500, LLC - Stephens, FL																	
Stephens Investment Co., LLC - Road Estate & Spec																	
180 Financial Services																	
Adam Capital Services, Inc. - Stephens, FL - Management Co.																	
Adam Capital Services of NY, Inc. - Stephens, FL - James																	
Stephens (Van Steph Trust Trust), Stephens, FL																	

Schedule III - ASSETS AND "UNEARNED" INCOME

Sheet A

Name: **Vernon G. Buchanan**

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Assets and/or Income Sources
 Identify for each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and for any other asset or source of income which generated more than \$200 in "unearned" income for the year. For rental property or farm, provide an address provided last known or any rental date. For a life insurance policy (i.e., one where you have the power to direct the specific investment), provide the name of each asset at the account that exceeds the reporting threshold, and the income earned for the account. For an IRA or retirement plan that is not self-directed, itemize the individual holding the account and provide its value at the end of the reporting period. For an active business that is not publicly traded, in Block A state the name of the business, the address of the business, and its geographic location. For additional information, see the instructions booklet for this reporting year.

Exception: Your personal residence (unless there is rental income); any debt owned to you by your spouse, or by your spouse's child, parent, or sibling; any deposit totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Governmental securities programs.

If you are deceased, you may indicate that an asset is income source as that of your spouse (S) or dependent child (DC) or fully paid (LT), in the optional column on the far left.

Block A	Block B											Block C			Block D											Block E
	Valuation of Assets											Type of Income			Amount of Income											
	B	C	D	E	F	G	H	I	J	K	L	Rent	Capital Gains	Other Type of Income (Specify: For Example, Partnership Income or Farm Income)	None	M	N	O	P	Q	R	S	T			
	\$1 - \$1,000	Over \$1,000	\$1,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000					\$201-\$1,000	\$1,001-\$5,000	\$5,001-\$10,000	\$10,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$1,000,000	Over \$1,000,000			
Bank of America, Charlotte, NC (S)																										
Bank of America, Charlotte, NC (S)																										
Bank of America, Charlotte, NC (S)																										
Bank of America, Charlotte, NC (S)																										
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Bank of America, Charlotte, NC (S)																										
Bank of America, Charlotte, NC (S)																										

If only a portion of an asset is sold, please indicate as follows: (S) (partial) See below for example. P, S, E

Schedule III - ASSETS AND "UNEARNED" INCOME

Name: **Vernon G. Buchanan**

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	Block A Asset Held for Investment	Block B Value at Close of Reporting Year	Block C Type of Income	Block D Amount of Income	Block E Disposition
	<p style="font-size: 8px;">Block A Listed below are the assets held for investment for production of income with a fair market value exceeding \$1,000 at the end of the reporting year, and (b) any other stock or security of income which produces more than \$200 in "unearned" income during the year. For mutual funds or bonds, provide an address. Provide full names of any mutual funds. For a self-directed IRA, etc., one where you have the power to select the specific investments, provide the investments on which you received the income for which the "unearned" income is reported for the reporting year. For an IRA or retirement plan that is not self-directed, assume the investments making the account and provide the value at the end of the reporting period. For an annuity, provide the account and provide the value at the end of the reporting period. For an estate, provide the account and provide the value at the end of the reporting period. For the value of the business, and the geographic location. For additional information, see the instructions booklet for the reporting year.</p>	<p style="font-size: 8px;">Block B at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If you report the sale of an asset, please specify the date. The value should be stated.</p>	<p style="font-size: 8px;">Block C Check all categories that apply. Check "None" if asset did not generate any income during the calendar year.</p>	<p style="font-size: 8px;">Block D For retirement plans or annuities, do not enter the dollar amount of income. For all other assets, estimate the amount of income by deducting the appropriate tax rates. Capital gains, if reported, should be listed as income. Check "None" if no income was received.</p>	<p style="font-size: 8px;">Block E Indicate if the asset had purchases (P) sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</p>

None	B	D				
\$1 - \$1,000	A	B	C	D	E	F
\$15,001 - \$50,000	G	H	I	J	K	L
\$100,001 - \$250,000	M	N	O	P	Q	R
\$500,001 - \$1,000,000	S	T	U	V	W	X
\$5,000,001 - \$25,000,000	Y	Z	AA	AB	AC	AD
Over \$25,000,000	AE	AF	AG	AH	AI	AJ
None	AK	AL	AM	AN	AO	AP
None	AQ	AR	AS	AT	AU	AV
\$201 - \$1,000	AW	AX	AY	AZ	BA	BB
\$2,001 - \$5,000	BC	BD	BE	BF	BG	BH
\$5,001 - \$25,000	BI	BJ	BK	BL	BM	BN
\$25,001 - \$50,000	BO	BP	BQ	BR	BS	BT
\$50,001 - \$100,000	BU	BV	BW	BX	BY	BZ
\$100,001 - \$1,000,000	CA	CB	CC	CD	CE	CF
Over \$1,000,000	CG	CH	CI	CJ	CK	CL
None	CM	CN	CO	CP	CQ	CR
None	CS	CT	CU	CV	CW	CX
None	CY	CZ	DA	DB	DC	DD
None	DE	DF	DG	DH	DI	DJ
None	DK	DL	DM	DN	DO	DP
None	DQ	DR	DS	DT	DU	DV
None	DW	DX	DY	DZ	EA	EB
None	EC	ED	EE	EF	EG	EH
None	EI	EJ	EK	EL	EM	EN
None	EO	EP	EQ	ER	ES	ET
None	EU	EV	EW	EX	EY	EZ
None	FA	FB	FC	FD	FE	FF
None	FG	FH	FI	FJ	FK	FL
None	FM	FN	FO	FP	FQ	FR
None	FS	FT	FU	FV	FW	FX
None	FY	FZ	GA	GB	GC	GD
None	GE	GF	GG	GH	GI	GJ
None	GK	GL	GM	GN	GO	GP
None	GQ	GR	GS	GT	GU	GV
None	GW	GX	GY	GZ	HA	HB
None	HC	HD	HE	HF	HG	HH
None	HI	HJ	HK	HL	HM	HN
None	HO	HP	HQ	HR	HS	HT
None	HU	HV	HW	HX	HY	HZ
None	IA	IB	IC	ID	IE	IF
None	IG	IH	II	IJ	IK	IL
None	IM	IN	IO	IP	IQ	IR
None	IS	IT	IU	IV	IW	IX
None	IY	IZ	JA	JB	JC	JD
None	JE	JF	JG	JH	JI	JJ
None	JK	JL	JM	JN	JO	JP
None	JQ	JR	JS	JT	JU	JV
None	JW	JX	JY	JZ	KA	KB
None	KC	KD	KE	KF	KG	KH
None	KI	KJ	KK	KL	KM	KN
None	KO	KP	KQ	KR	KS	KT
None	KU	KV	KW	KX	KY	KZ
None	LA	LB	LC	LD	LE	LF
None	LG	LH	LI	LJ	LK	LL
None	LM	LN	LO	LP	LQ	LR
None	LS	LT	LU	LV	LW	LX
None	LY	LZ	MA	MB	MC	MD
None	ME	MF	MG	MH	MI	MJ
None	MK	ML	MN	MO	MP	MQ
None	MR	MS	MT	MU	MV	MW
None	MX	MY	MZ	NA	NB	NC
None	ND	NE	NF	NG	NH	NI
None	NJ	NK	NL	NM	NO	NP
None	NQ	NR	NS	NT	NU	NV
None	NW	NX	NY	NZ	OA	OB
None	OC	OD	OE	OF	OG	OH
None	OI	OJ	OK	OL	OM	ON
None	OO	OP	OQ	OR	OS	OT
None	OU	OV	OW	OX	OY	OZ
None	PA	PB	PC	PD	PE	PF
None	PG	PH	PI	PJ	PK	PL
None	PM	PN	PO	PP	PQ	PR
None	PS	PT	PU	PV	PW	PX
None	PY	PZ	QA	QB	QC	QD
None	QE	QF	QG	QH	QI	QJ
None	QK	QL	QM	QN	QO	QP
None	QQ	QR	QS	QT	QU	QV
None	QW	QX	QY	QZ	RA	RB
None	RC	RD	RE	RF	RG	RH
None	RI	RJ	RK	RL	RM	RN
None	RO	RP	RQ	RR	RS	RT
None	RU	RV	RW	RX	RY	RZ
None	SA	SB	SC	SD	SE	SF
None	SG	SH	SI	SJ	SK	SL
None	SM	SN	SO	SP	SQ	SR
None	SS	ST	SU	SV	SW	SX
None	SY	SZ	TA	TB	TC	TD
None	TE	TF	TG	TH	TI	TJ
None	TK	TL	TM	TN	TO	TP
None	TQ	TR	TS	TT	TU	TV
None	TW	TX	TY	TZ	UA	UB
None	UC	UD	UE	UF	UG	UH
None	UI	UJ	UK	UL	UM	UN
None	UO	UP	UQ	UR	US	UT
None	UU	UV	UW	UX	UY	UZ
None	VA	VB	VC	VD	VE	VF
None	VG	VH	VI	VJ	VK	VL
None	VM	VN	VO	VP	VQ	VR
None	VS	VT	VU	VV	VW	VX
None	VY	VZ	WA	WB	WC	WD
None	WE	WF	WG	WH	WI	WJ
None	WK	WL	WM	WN	WO	WP
None	WQ	WR	WS	WT	WU	WV
None	WW	WX	WY	WZ	XA	XB
None	XC	XD	XE	XF	XG	XH
None	XI	XJ	XK	XL	XM	XN
None	XO	XP	XQ	XR	XS	XT
None	XU	XV	XW	XZ	YA	YB
None	YC	YD	YE	YF	YG	YH
None	YI	YJ	YK	YL	YM	YN
None	YO	YP	YQ	YR	YS	YT
None	YU	YV	YW	YZ	ZA	ZB
None	ZC	ZD	ZE	ZF	ZG	ZH
None	ZI	ZJ	ZK	ZL	ZM	ZN
None	ZO	ZP	ZQ	ZR	ZS	ZT
None	ZU	ZV	ZW	ZX	ZY	ZZ

Block A
 Listed below are the assets held for investment for production of income with a fair market value exceeding \$1,000 at the end of the reporting year, and (b) any other stock or security of income which produces more than \$200 in "unearned" income during the year. For mutual funds or bonds, provide an address. Provide full names of any mutual funds. For a self-directed IRA, etc., one where you have the power to select the specific investments, provide the investments on which you received the income for which the "unearned" income is reported for the reporting year. For an IRA or retirement plan that is not self-directed, assume the investments making the account and provide the value at the end of the reporting period. For an annuity, provide the account and provide the value at the end of the reporting period. For the value of the business, and the geographic location. For additional information, see the instructions booklet for the reporting year.

Schedule III - ASSETS AND "UNEARNED" INCOME

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Identify and list taxable ordinary dividends for each stock that the investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period...

If you so choose, you may indicate that an asset or income source is that of your spouse (S) or dependent child (DC) or is jointly held (JT), or is an individual partner in the business...

Table with columns for Asset Name, Type of Income, and Amount of Income. Rows include various stocks like WMT, JPM, and others.

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Section A: A trust used for Income Security...
 Section B: Indicate if the asset is sold, disposed, or otherwise disposed of during the reporting year...
 Section C: Check all columns that apply...
 Section D: For reported items or amounts that do not allow you to indicate specific measurements, just enter "net" in the income column...
 Section E: Indicate if the asset is sold, disposed, or otherwise disposed of during the reporting year.

Section A: Description of Asset	Section B: Amount of Income											Section C: Type of Income	Section D: Indicate if the asset is sold, disposed, or otherwise disposed of during the reporting year	Section E: Indicate if the asset is sold, disposed, or otherwise disposed of during the reporting year					
	A	B	C	D	E	F	G	H	I	J	K								
401(k) Plan - Fidelity																			
IRA - Fidelity																			
Real Estate - Rental Property																			
Stocks - Individual																			
Bonds - Municipal																			
Other Assets																			

Schedule III - ASSETS AND "UNEARNED" INCOME

Sheet A

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Asset and/or Income Source: ...
 Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other asset or source of income which generated more than \$200 in "unearned" income during the year. For owned property of land, provide an address. Provide full names of any rental units. For a self-directed IRA, 401(k), 408(a) plan, 529 plan, or other self-directed investment, provide the name of the account and provide the value at the end of the reporting period. For an active business that is not publicly traded, or Block A state the name of the business, the nature of the business, and the geographic location. For additional information, see the instructions included for the reporting year.

Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your spouse's child, parent, or sibling; any deposit totaling \$2,000 or less in personal banking accounts; any financial interest in or income derived from U.S. Government retirement programs.

If you are checked, you may indicate that an asset or income source is that of your spouse (S) or dependent child (DC) or is jointly held (J), in the additional column on the far left.

Asset and/or Income Source	Market B: Value of Asset							Market C: Type of Income	Market D: Amount of Income	Market E: Indicate if the asset had gain-loss (P) sales (S) or exchanges (E) exceeding \$1,000 in reporting year.	
	A	B	C	D	E	F	G				
Equifax Holdings Inc											
Lincoln											
Medical Corp Com											
AMBA Inc											
Microstate Corp											
MicroFDC Com Inc											
Shore Corp											
Chowhine Inc											
Recreationall Holdings Inc											
Standard Air Corp											
Shore Group											
Regional Assets Corp											
SKT Industries											
Global Retail											
Trigrid Corp											
Transtar Industries											
Texas Instruments											
Texas Inc											
Texas Capital Inc											
Investment Holdings											
Trust and LTD											
Trust Bankers LTD											
United Health Group											
Vipac Media Inc											
Vipac Holdings Ltd											
Investment Corp											
Western US Co											
Visual Funds Ltd Inc											
Vipac Group Inc											
Vision Research Inc											
World New York Media											
China Systems Inc											

Schedule III - ASSETS AND "UNEARNED" INCOME

Sheet A

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Identify each asset held for investment or production of income with a list market value exceeding \$1,000 at the end of the reporting period, and (b) any other asset of income which produced more than \$200 in "unearned" income during the year. For rental property or land, provide an address, provide the address of any rental units. For a self-directed IRA (i.e., one where you have the power to direct the specific investments), provide information on each report in the account that exceeds the reporting threshold, and the fraction owned for the account. For an IRA or Roth IRA that is not self-directed, name the institution holding the account and provide the value at the end of the reporting period. For an active business that is not publicly traded, in Sheet A enter the name of the business, the nature of the business, and its geographic location. For individual partnerships, see the instructions included for the reporting year.

Exclude: (a) your personal residence (unless there is rental income); any debt owed to you by your spouse, or by your spouse's child, grandchild, or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs.

If you so choose, you may indicate that an asset or income source is that of your spouse, (SP) or dependent child (DC) or jointly held (JT), in the optional column on the far left.

Asset Name	Value of Asset							Type of Income	Amount of Income							Tax Status		
	B	C	D	E	F	G	H		I	II	III	IV	V	VI	VII		VIII	IX
Deer Energy Corp New																		P
Michael Products Co																		P
Johnson Controls Inc																		P
Liberty Mutual Corp Boston																		P
Lincoln National Holding																		P
Investment Co New York																		P
Overseas/First Corp Ltd																		P
Redwood Trust Inc																		P
BAF ALBERTA LTD Edmonton ALB																		P
Selecting Through Corp																		P
Venue Inc																		P
General Leasing 284-770-6962																		P
Qualcomm/Qualcomm Assets																		P
Agrium Inc																		P
Almad Metals Bldg SP ADR																		P
All Childrens Corp NOR																		P
AXA ADR																		P
Amcor Limited SA SP ADR																		P
BAF AG Edmonton ALB																		P
Boston Asian Tobacco Serv COR																		P
Canadian Pacific Railway																		P
Canal Inc NOR																		P
Central PLC																		P
China BABA CV SP ADR																		P
CH DR Alamos Resources ADR																		P
Cheniere Energy SP ADR																		P
CompuLink D Services INC																		P
Capital Partners ADR																		P
Dalhousie Group SP ADR																		P
Dominion Energy SP ADR																		P
Comcast FIC SP ADR New																		P
Dynegy Inc																		P
Fluor Corp Civil TR																		P

Schedule III - ASSETS AND "UNEARNED" INCOME

Sheet A

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Explain each line item's source (Identify (a) each asset held for production of production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other asset or source of income which generated more than \$200 in "unearned" income during the year. For mutual property or fund, provide an address, provide full names of any mutual funds, FOL & self-directed IRA (i.e., how often you have the power to make the specific investment), provide information for each asset in the account that occurred during the reporting period, and the income earned for the account. For an IRA or retirement plan that is not self-directed, state the institution holding the account and provide the value at the end of the reporting period. For an active business that is not publicly traded, in Part A below the name of the business, the name of the business, and its geographic location. For individual investments, see the instruction booklet for the reporting year.

Table with columns: Asset Name, Amount of Income, Type of Income, and other classification details. Includes entries like 'Generalist PFD ADR', 'HRC HNG PLC', 'ING GR NY SP ADR', etc.

Indicate if the asset had significant (P) or other (B), or (S) (including (E)) amounting to \$1,000 in reporting year.

If only a portion of an asset is sold, indicate as follows: (S) (partial) See below for example.

Schedule III - ASSETS AND "UNEARNED" INCOME

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Sheet A

Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other asset or source of income which generated more than \$200 of "unearned" income during the year. For rental property or land, provide an address. Provide full names of any rental lands. For a self-directed IRA (i.e., one where you have the power to select the specific investments), provide information on each asset in the account that exceeds the reporting threshold, and the income earned for the account. For an IRA or retirement plan that is not self-directed, name the institution holding the account and provide its value at the end of the reporting period. For an active business that is not publicly traded, in Block A state the name of the business, the nature of the business, and its principal location. For additional information, see the instructions provided for the reporting year.

Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your spouse's child, parent, or sibling; any deposit holding \$5,000 or less in personal savings accounts; any financial interest in or income derived from US Governmental retirement programs.

If you so desire, you may indicate that an asset or income source is that of your dependent (DP) or dependent child (DC) or jointly held (JT), in the optional column on the far left.

Asset Description	DP	DC	JT	Block B: Amount of Income							Block C: Type of Income	Block D: For investment gains or accounts that do not allow you to designate specific investments, you may check "N/A" for accounts. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, even if reinvested, should be listed as income. Check "None" if no income was received.	Block E: Indicate if the asset had payments (P) or sales (S), or rollovers (R) exceeding \$1,000 in reporting year.					
				A	B	C	D	E	F	G				H				
Investment P/LC Spent ADR																		
Common Ltd																		
Private Telecom ADR																		
Global CO ADR																		
Novus Inc Canada																		
Novus Corp Spent ADR																		
Parsons Spent ADR																		
Global Exports Global P/LC																		
Spent Corp ADR Issue																		
Western Ltd Spent Shares																		
Texas S A ADR																		
Small World BA 179-4281																		
Technology Invest Accounts																		
ASB Ltd																		
Advent Labs																		
Alphacore & P/NV CO																		
Apple Spent P/NV SH																		
Asia Corp																		
Ascent Limited																		
Aster Digital Company																		
Avanti Tower Corp																		
Beats Inc																		
AT & T Inc																		
Avanti Insured Inc																		
Beckon Database Co																		
Canadian Mutual P/NV Ltd																		
Clear Systems Inc																		
Clear Systems Inc																		
Clear Corp Ltd																		
Colson Partners																		
Devolver Corp Ltd																		
Ebay Inc																		
BMO Corporate Invest																		
Emerson Elec Co																		

SCHEDULE VIII - POSITIONS

Name: Vernon G. Buchanan

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Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm partnership, or other business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States.
 Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organization
Partner	1099, LC dba Venica Nissan - Venica Dodge
Partner	Sarasota 500, LLC dba Sarasota Ford
Partner	10-2002, LLC dba SunCoast Ford
Partner	10-3003, LLC dba SunCoast Mitsubishi
Partner	600, LLC dba Space Coast Honda
Partner	8-2001, LLC dba Lighthouse Toyota
Partner	Bowling Green Dealership, LLC dba Bowling Green BMW - Mercedes Benz
President	Auto Central Services, Inc.
President	Auto Liquidators of SW FL, Inc.
President	Beaver Creek, LLC
President	Buchanan Automotive Holdings, Inc.
President	First Capital Corporation, Inc.
Partner	Graham Construction, LLP
President	Jamart Financial, Inc.
President	Jamart Realty, Inc.
President	Aircraft Holding and Leasing, LLC
President	Sarasota-Bradenton Aviation, Inc.
President	V.B. Motor Yachts, LLC
President	V.B. Cruise Charters, LLC
Partner	Buchanan Reinsurance, Inc.
Partner	Speed-Wing Investment Co.
Partner	Buchanan Farms, Inc.
Partner	V. B. Investments, Inc.
Partner	130 North Tamiami Trail LLC
President	996, Inc.
Partner	Buchanan Investment Co., LP
Partner	Georgetown Properties, LLC
Partner	6430 Hollywood Blvd, LLC
Partner	Five Points Residential Investments, LLC
Partner	Jamart Properties, LLC
Partner	Creekwood Hotel, LLC - Bradenton, FL
Partner	High Aspen Ranch Holdings, LLC - Colorado
Partner	Orange Park, LLC
Partner	MB Acquisition and Leasing, LLC
Partner	VB Investments of Delaware, LLC
Partner	301 Oxford, LLC
Partner	High Aspen Florida, LLC